# QUARTERLY ECONOMIC SUMMARY

VOLUME 17 NUMBER 3

MANITOBA
BUREAU OF STATISTICS

RIGHT ANSWERS
RIGHT NOW

DECEMBER 6, 2001

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**QUARTERLY ECONOMIC SUMMARY**
**VOLUME 17 NUMBER 3 - DECEMBER 6, 2001**

## ECONOMIC GROWTH AND EXPORTS

The current AVERAGE OF THE SEVEN FORECASTERS indicates real GROSS DOMESTIC PRODUCT (GDP) growth of 1.7% for Manitoba in 2001, just above the current forecast national gain of 1.6% and tied with Nova Scotia and Prince Edward Island for the third best provincial growth among the provinces. Very little change is expected for 2002. Real GDP growth in Manitoba is forecast to recover slightly to 1.8%. That would again put us just above Canada's 1.7% and still tied with Nova Scotia and Prince Edward Island for the fourth best performance among the provinces.

The current CONFERENCE BOARD Provincial Outlook (November 2001) indicates that Manitoba's highly diversified economy is better positioned than most to weather the current economic slowdown. The Board expects real GDP growth of 1.8% for Manitoba this year, down from 3.3% in 2000. This forecast puts us ahead of Canada's 1.3% and second place among the provinces. Only Alberta (at 4.2%) is expected to do better. For 2002, the Board expects real GDP in Manitoba to expand by 1.2%. Which is marginally above the forecast national growth rate of 1.1% and ranked fifth among the provinces.

Manitoba EXPORTS TO THE US in the nine months to September 2001 were 10.2% higher than during the same period a year ago, and much higher than Canada's 4.6% gain. Our total FOREIGN MERCHANDISE EXPORTS as of September 2001 were 9.4% more than during the same nine months last year, and ahead of Canada's 1.2% increase.

## OTHER AGGREGATE INDICATORS

Manitoba's TOTAL POPULATION was estimated at 1,150,000 persons as of July 1, 2001, an increase of 1,700 persons since April 1, 2001. Since July 1, 2000, our population gain has totalled 4,000 persons for an annual growth rate of 0.4%, fifth place among the provinces and below Canada's 1.0% growth over the same period.

Manitoba recorded a net gain of 845 persons from all types of migration in the first half of 2001, up from a net gain of 252 persons during the same period last year. The growth in the first half of 2001 was driven by INTERNATIONAL MIGRATION, with 2,301 immigrants entering Manitoba from abroad, while just 531 international migrants left the province. That left us with a net gain from international migration of 1,770 persons for the first half of this year.

Manitoba recorded a net loss due to INTERPROVINCIAL MIGRATION of 1,233 persons in the first half of this year. That is 530 fewer persons or 30.1% smaller than the loss of 1,763 persons during the same six months last year. Most of Manitoba's loss in the first half of 2001

was to Alberta (-1,046), British Columbia (-448) and Ontario (-262). This outflow was offset principally by a gain of 505 persons from Saskatchewan.

TOTAL NEW CAPITAL INVESTMENT in Manitoba is now expected to reach $5.04 billion in 2001, up $99 million from the original estimate of $4.94 billion. Most of the net increase is in private sector capital spending, now expected to be $95.2 million higher than earlier forecast. The increased estimates for 2001 indicate that total new capital spending in Manitoba should now grow by 0.6% over last year's levels, sixth place among the provinces. Total capital investment at the national level is now forecast to rise 6.3% this year.

Manitoba PRIVATE SECTOR CAPITAL SPENDING is now expected to remain flat in 2001 at $3.65 billion, while six out of ten provinces will likely record decreases. Nearly all of this year's growth is in Alberta (up 12.4%) and Ontario (up 7.0%), pushing the national growth rate for this year to a forecast of 4.8%.

Manitoba's manufacturing industry is the most significant area of weakness in 2001, down $108.3 million or 18.3% compared with last year. Total new capital spending in manufacturing is now expected to come in at $485.1 million. A large part of the decrease reflects completion of large capital spending projects at the Tolko Industries plant at The Pas and at Maple Leaf Foods in Brandon.

Areas of growth in 2001 compared with 2000 include information and cultural industries (up $108 million or 40.7%), utilities (up $84.2 million or 19.6%) and educational services (up $25.4 million or 30.9%). The large increase in information and cultural industries for 2001 largely reflects increased spending by Manitoba Telecom Services.

PUBLIC SECTOR INVESTMENT in Manitoba is now forecast to rise 2.1% in 2001, below the anticipated national gain of 13.4% and the smallest increase among the provinces. Newfoundland (down 4.4%) and New Brunswick (down 7.8%) are expected to post overall declines in public sector spending.

On a year-to-date basis for the ten months to October 2001 TOTAL EMPLOYMENT in the province averaged 556,700 persons, up 2,400 jobs or 0.4% over the average for the same ten months last year. Our provincial performance ranking on this basis was seventh place and our job growth was below Canada's 1.3% increase for the same period.

All of our gain over the ten months to October 2001 was in PART-TIME EMPLOYMENT (up 3,700 or 3.6%), while FULL-TIME EMPLOYMENT was down 1,400 jobs or 0.3%. Manitoba's decline in full-time employment in the first ten months of this year puts us in ninth place provincially. Saskatchewan came in last with a 2.0% drop in full-time jobs.

October's reported job growth pushed Manitoba's UNEMPLOYMENT RATE down to 4.9% from 5.3% in September. Our unemployment rate has averaged 5.0% so far this year, matching last year's average for the same period. At 5.0%, Manitoba's average unemployment rate so far this year is the second lowest among the provinces after Alberta's 4.5%.

All of our growth on a year-to-date basis has been in the service sector of the economy. According to Statistics Canada, service-producing industries accounted for a net gain of 7,600 jobs in the first ten months of 2001 compared with the same period last year. Job growth was particularly strong in wholesale and retail trade (up 4,900 jobs), information, culture and recreation (up 2,500 jobs) and transportation (up 1,700 jobs). These gains were somewhat offset by declines in health care and social assistance (down 900) and in accommodation and food services, down 700 jobs over the average for the same ten months last year.

Manitoba manufacturing industries continued to be the only relatively bright spot on the goods-producing side in the first ten months of 2001, with a gain estimated at 900 jobs over the average for the same period a year ago. But growth in manufacturing was offset by job losses in agriculture (down 4,200) and construction (down 1,600). According to Statistics Canada, overall employment in the goods-producing sector is down an estimated 5,300 jobs so far this year.

AVERAGE WEEKLY EARNINGS in Manitoba rose 0.9% in the nine months to September when compared to the average for the same period last year, while the national growth rate was 1.7%. This follows annual growth of 3.5% for Manitoba in the 2000, which was ahead of the national gain of 2.3% and the second largest increase among the provinces.

The Manitoba ALL ITEMS CONSUMER PRICE INDEX rose 2.3% in October 2001 compared with October 2000, down from the previous month's annual rate. Canada's annual rate of price increase last month was 1.9%, down from 2.6% in September.

Manitoba's annual inflation rate of 2.3% in October was the third highest among the provinces after Saskatchewan (up 3.1%) and Ontario (up 2.6%). The lowest annual rate last month was in Newfoundland, at 0.1%. Winnipeg's annual rate of inflation in October was 2.4%, down from 2.9% in September.

## SECTORAL INDICATORS

TOTAL FARM CASH RECEIPTS for the third quarter of 2001 totaled $832.7 million, a 15.7% increase from the third quarter of 2000. On a year to date basis farm cash receipts have risen 17.3% in the first nine months of 2001 over the same time period last year. Crop receipts are up 14.4% over the first nine months of 2000, while livestock receipts have increased 18.9% and direct payments are up 21.8%. Manitoba farmers received $2.7 billion from agricultural commodities and program payments in the first nine months of 2001. This is 22.2% higher than the previous five-year average for this time period. It was the third consecutive increase for the January-to-September period.

CROP RECEIPTS increased 16.5% from the third quarter of 2000. Higher crop receipts, led by wheat, canola and barley were responsible for more than a third of the increase in crop receipts for the January to September 2001 period. Total crop receipts increased 14.4% over

the same period last year. LIVESTOCK RECEIPTS continued to grow in the third quarter of 2001, increasing 19.0% from the third quarter of 2001 and up 18.9% in the first nine months of 2001 over the first nine months of 2000. At $1.3 billion, they are 64.5% higher than they were five years ago. Both cattle and hogs boasted record marketings for the first three quarters of the year.

DIRECT PAYMENTS to producers reached a year to date total of $257.1 million in the first nine months of 2001, up $46.0 million from the same period last year. Higher payments under the Agriculture Income Disaster Assistance (AIDA) program more than offset lower payments under the Canada-Manitoba Adjustment Programs (CMAP).

The total value of Manitoba MANUFACTURING SHIPMENTS is up 2.2% in the nine months to September 2001 compared with the same period a year ago. Most of our strength so far this year has been in chemicals (up $118 million or 28.0%), transportation equipment (up $81 million or 7.3%) and furniture (up $83 million or 19.9%). The value of shipments at the national level is down 3.4% on a year-to-date basis as of September 2001.

For the nine months to September 2001, total RETAIL SALES in Manitoba rose 4.7% over the same period in 2000, fourth place provincially and a little above Canada's 4.1% increase. The Winnipeg market was slightly stronger, recording an increase of 5.9% to the end of September 2001, while sales in the rest of the province rose by 3.0%. Manitoba retail sales rose 1.0% in September 2001 compared with the same month a year ago, fourth place among the provinces and better than the national decline of 2.3%.

HOUSING STARTS IN URBAN AREAS for the ten months to October 2001 were 8.6% higher than in the same period last year, with 1,422 starts recorded. Our growth so far this year is the third largest in the country, and above Canada's 6.8% increase. Manitoba recorded 125 housing starts in urban areas during October 2001, down 13.8% from an October 2000 total of 145 starts. Starts at the national level were up 2.9% over the same period. Manitoba recorded 1,174 single-detached starts in the first ten months of 2001, about level with last year and just over 80% of total activity for the period. This year's growth has been in multiple unit starts, with 248 starts so far this year, up 78.4% from the same period in 2000.

There were 978 HOUSING STARTS IN ALL AREAS of the province during the third quarter of 2001, up 10.9% over the same quarter last year. On a year-to-date basis to the end of the third quarter 2001, Manitoba recorded a total of 2,289 starts, an 18.7% gain over the same period last year. This was the second strongest performance among the provinces and about three times Canada's 5.9% gain over the same period. A strong surge in multiple unit activity, much of it apartment construction, has driven much of our growth over this period. There were 368 apartment unit starts as of the third quarter 2001, up from just 97 units during the same period in 2000.

The current Canadian Mortgage and Housing Corporation (CMHC) National Housing Outlook (4th Quarter 2001) forecasts a total of 2,820 starts for Manitoba in 2001, a 10.2% increase from last year, and the second best growth rate among the provinces. CMHC is currently

forecasting a total of 160,100 starts at the national level this year, up 5.6% from 2000. For 2002, CMHC expects 3,000 starts for Manitoba, again the second largest increase among the provinces. Starts at the national level are expected to decline by 2.7% next year.

For the first ten months of 2001, the value of Manitoba BUILDING PERMITS totalled $648.1 million. This was $124.1 million less than in the same ten months last year for a decline of 16.1%. Manitoba's performance ranked ninth among the provinces and below the national growth rate of 5.8%.

The decline in the value of building permits is due to decreases in both the residential and non-residential sectors. From January to October of 2001 non-residential permits were down $114.0 million or 25.1%. Permits for institutions and government decreased by $52.0 million or 48.9%. The decline in the commercial sector wasn't as large; it was down $38.8 million or 17.1%. The value of building permits in the residential sector when compared to the first ten months of 2000 decreased by $10.1 million, which resulted in a growth rate of -3.2%.

# MANITOBA PERFORMANCE RANKINGS
# YEAR TO DATE SUMMARY
# AS OF DEC 06, 2001

| | DATE | % CHANGE MANITOBA | % CHANGE CANADA | CURRENT MB RANK |
|---|---|---|---|---|
| **AT OR ABOVE CANADIAN AVERAGE** | | | | |
| Farm Cash Receipts | 3rdQ 2001 | 17.3 | 10.0 | 1 |
| Total Unemployment Rate (S.A.) | Oct 2001 | 5.0 | 7.1 | 2 |
| Real GDP At Factor Cost (1) | 2001 | 1.8 | 1.3 | 2 |
| Urban Housing Starts (2) | Oct 2001 | 8.6 | 6.8 | 3 |
| Retail Trade | Sept 2001 | 4.7 | 4.1 | 4 |
| Manufacturing Shipments | Sept 2001 | 2.2 | -3.4 | 5 |
| **BELOW CANADIAN AVERAGE** | | | | |
| Population | July 2001 | 0.3 | 1.0 | 5 |
| Construction Work | 2001 | 3.5 | 9.1 | 6 |
| Capital Investment | 2001 | 0.6 | 6.3 | 6 |
| Total Employment (S.A.) | Oct 2001 | 0.4 | 1.3 | 7 |
| Consumer Price Index | Oct 2001 | 3.1 | 2.9 | 8 |
| Real GDP At Market Prices | 2000 | 2.8 | 4.6 | 8 |
| Average Weekly Earnings | Sept 2001 | 0.9 | 1.7 | 8 |
| Building Permits | Oct 2001 | -16.1 | 5.8 | 9 |

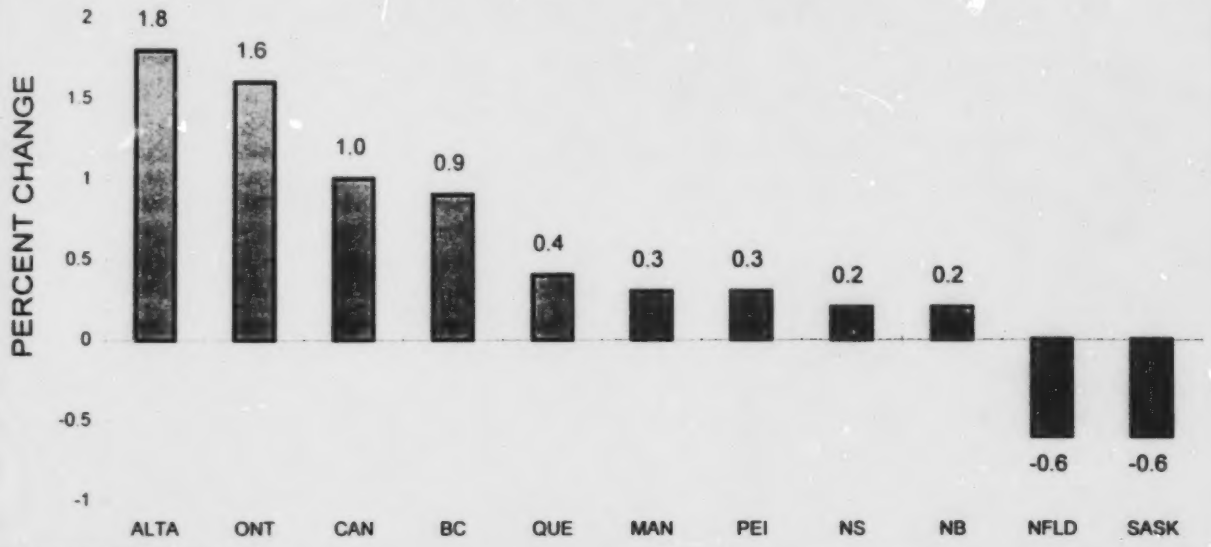
All Data Sources Are Statistics Canada Unless Otherwise Indicated.
Data Source: (1) Conference Board
(2) Canada Mortgage and Housing Corporation

**MANITOBA ECONOMIC INDICATORS** **DECEMBER 6, 2001**

| | POPULATION (THOUS.) | S.A. TOTAL EMPLOYED (THOUS.) | S.A. TOTAL UNEMPL. RATE (%) | AVG WKLY EARNINGS INDUSTR. AGGREGATE ($) | CPI MAN ALL ITEMS (1992=100) | TOTAL CAPITAL INVESTMENT ($MILLION) | REAL GDP FACTOR COST ($MILLIONS) | REAL GDP MARKET PRICES ($MILLIONS) | FARM CASH RECEIPTS ($MILLION) | MFG SHIPMENTS ($MILLION) | RETAIL TRADE ($MILLION) | URBAN HOUSING STARTS (NO.) | BLDG. PERMITS ($MILLION) | NEW CONST WORK PERFORMED ($MILLIONS) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1996 | 1,134.3 | 518.6 | 7.2 | 541.53 | 109.2 | 3,978.0 | 24,443.0 | 28,809.0 | 2,815.7 | 8,736.7 | 7,920.1 | 1,243.0 | 592.3 | 2,310.7 |
| 1997 | 1,136.6 | 525.6 | 6.5 | 551.54 | 111.6 | 4,871.8 | 25,372.0 | 29,810.0 | 3,076.1 | 9,727.1 | 8,588.8 | 1,664.0 | 689.6 | 2,563.1 |
| 1998 | 1,137.9 | 536.7 | 5.5 | 564.98 | 113.0 | 4,967.2 | 26,210.0 | 31,089.0 | 2,961.7 | 10,372.5 | 8,772.8 | 1,856.0 | 1,031.8 | 2,775.6 |
| 1999 | 1,142.4 | 542.7 | 5.6 | 585.91 | 115.2 | 5,030.1 | 26,852.0 | 31,937.0 | 2,988.1 | 10,656.3 | 9,026.2 | 2,094.0 | 879.4 | 2,725.5 |
| 2000 | 1,146.0 | 554.4 | 4.9 | 585.90 | 118.1 | 5,006.7 | 27,751.0 | 32,842.0 | 3,133.3 | 11,344.4 | 9,396.5 | 1,499.0 | 853.9 | 2,508.3 |
| 2001 | | | | | | 5,035.5 | 28,264.0 | | | | | | | 2,699.1 |
| 2000 | | | | | | | | | | | | | | |
| JAN | 1,143.7 | 550.6 | 5.2 | 576.38 | 116.4 | | | | 805.4 | 824.0 | 642.5 | 63.0 | 61.8 | |
| FEB | | 550.3 | 5.3 | 579.22 | 116.7 | | | | | 859.0 | 648.1 | 39.0 | 55.8 | |
| MAR | | 551.3 | 5.5 | 582.12 | 117.4 | | | | | 955.1 | 765.8 | 96.0 | 67.1 | |
| APR | 1,144.7 | 556.2 | 5.0 | 582.01 | 117.3 | | | | 785.9 | 909.6 | 748.1 | 140.0 | 68.1 | |
| MAY | | 554.3 | 4.6 | 587.79 | 117.3 | | | | | 1,062.4 | 818.6 | 124.0 | 90.0 | |
| JUN | | 555.0 | 4.4 | 594.16 | 117.8 | | | | | 1,022.8 | 829.8 | 188.0 | 90.6 | |
| JUL | 1,146.0 | 554.2 | 5.1 | 591.20 | 118.4 | | | | 719.5 | 924.0 | 794.4 | 180.0 | 99.0 | |
| AUG | | 558.0 | 5.1 | 591.71 | 118.5 | | | | | 927.6 | 814.6 | 197.0 | 73.0 | |
| SEP | | 558.0 | 4.6 | 588.17 | 119.0 | | | | | 967.8 | 803.5 | 137.0 | 92.7 | |
| OCT | 1,147.0 | 555.2 | 4.7 | 581.42 | 118.8 | | | | 852.5 | 1,031.5 | 766.9 | 145.0 | 74.0 | |
| NOV | | 554.6 | 4.9 | 586.19 | 119.2 | | | | | 990.8 | 797.9 | 97.0 | 49.6 | |
| DEC | | 556.2 | 4.8 | 590.49 | 119.9 | | | | | 879.8 | 966.2 | 93.0 | 32.2 | |
| 2001 | | | | | | | | | | | | | | |
| JAN | 1,147.5 | 558.6 | 4.6 | 587.81 | 119.1 | | | | 946.8 | 920.0 | 684.4 | 76.0 | 30.9 | |
| FEB | | 557.4 | 4.5 | 586.98 | 120.5 | | | | | 854.4 | 652.1 | 77.0 | 31.8 | |
| MAR | | 557.3 | 5.0 | 585.17 | 120.7 | | | | | 1,011.1 | 790.1 | 92.0 | 54.6 | |
| APR | 1,148.3 | 555.4 | 5.0 | 583.77 | 121.0 | | | | 895.1 | 978.4 | 792.9 | 177.0 | 68.9 | |
| MAY | | 555.1 | 4.9 | 585.47 | 122.1 | | | | | 1,073.7 | 884.3 | 129.0 | 89.1 | |
| JUN | | 554.3 | 5.4 | 595.03 | 122.9 | | | | | 992.5 | 871.2 | 179.0 | 88.3 | |
| JUL | 1,150.0 | 554.1 | 5.3 | 598.88 | 122.2 | | | | 832.7 | 889.4 | 837.6 | 255.0 | 77.3 | |
| AUG | | 553.0 | 5.2 | 600.05 | 121.9 | | | | | 967.3 | 867.2 | 160.0 | 71.2 | |
| SEP | | 558.7 | 5.3 | 596.93 | 122.4 | | | | | 938.9 | 811.7 | 152.0 | 59.9 | |
| OCT | | 562.9 | 4.9 | | 121.5 | | | | | | | 125.0 | 76.2 | |
| YTD | 1,150.0 | 556.7 | 5.0 | 591.12 | 121.4 | | | | 2,674.6 | 8,625.6 | 7,191.4 | 1,422.0 | 648.1 | |
| 1996 | 0.4 | -0.1 | | 1.7 | 2.2 | 4.3 | 3.5 | 3.0 | 11.6 | 7.1 | 5.5 | 2.3 | 12.7 | 8.1 |
| 1997 | 0.2 | 1.3 | | 1.8 | 2.2 | 22.5 | 3.8 | 4.2 | 9.3 | 11.3 | 8.4 | 33.9 | 16.4 | 10.9 |
| 1998 | 0.1 | 1.9 | | 2.4 | 1.3 | 2.0 | 3.3 | 4.3 | -3.7 | 6.6 | 2.1 | 11.5 | 49.6 | 8.3 |
| 1999 | 0.4 | 1.3 | | 0.2 | 1.9 | 1.3 | 2.4 | 2.7 | -0.1 | 2.7 | 2.9 | 12.8 | -14.8 | -1.8 |
| 2000 | 0.3 | 2.2 | | 3.5 | 2.5 | -0.5 | 3.3 | 2.8 | 5.9 | 6.5 | 4.1 | -28.4 | -2.9 | -4.3 |
| 2001 | | | | | | 0.6 | 1.8 | | | | | | | 3.5 |
| CURR/ PREV YTD | 0.3 | 0.4 | | 0.9 | 3.1 | | | | 17.3 | 2.2 | 4.7 | 8.6 | -16.1 | |
| MB 00/99 | 6 | 7 | 1 | 2 | 3 | 6 | 8 | 8 | 5 | 8 | 9 | 10 | 5 | 7 |
| RK 01/0 | 5 | 7 | 2 | 8 | 8 | 6 | 2 | - | 1 | 5 | 4 | 3 | 9 | 6 |

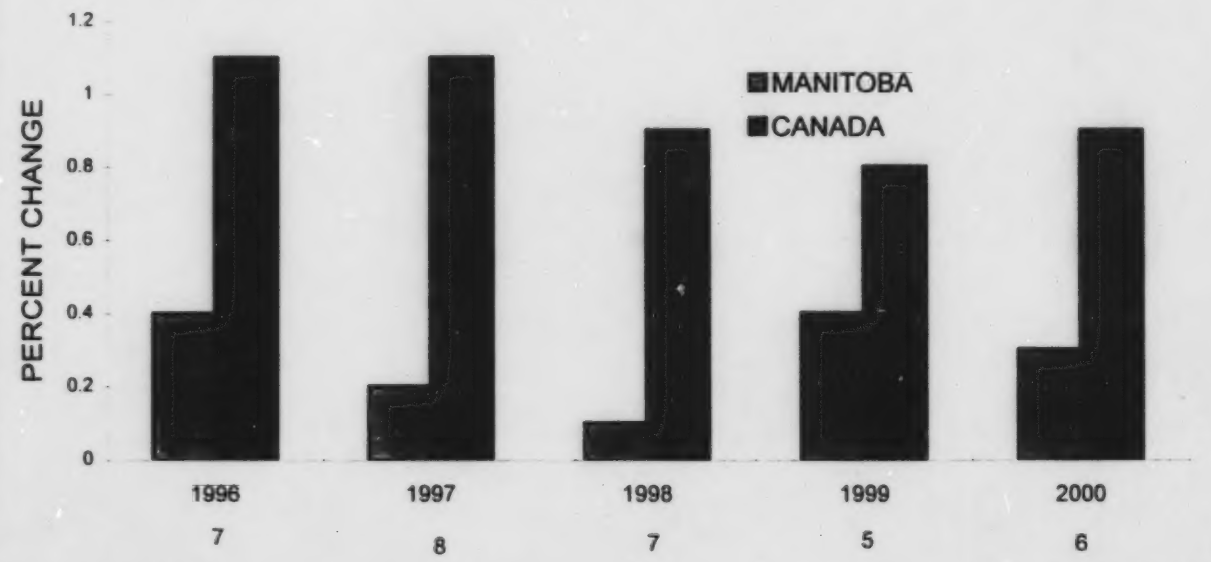
All data sources are Statistics Canada with these exceptions: Real GDP at Factor Cost (Conference Board), Business and Consumer Bankruptcies (Industry Canada) and Housing Starts (CMHC). All data is actual unless specified as seasonally adjusted (S.A.).
Ranking is in ascending numerical order from best performance (1) to worst (10).

## CHART 1 POPULATION ESTIMATES
## (PERCENT CHANGE JUL 2001/2000)




DATA SOURCE: STATISTICS CANADA

## (PERCENT CHANGE 1996 - 2000)




DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
DECEMBER 6, 2001

POPULATION ESTIMATES (THOUSANDS OF PERSONS)

| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1996 | 1,134.3 | 29,671.9 | 560.6 | 136.2 | 931.2 | 753.0 | 7,274.0 | 11,100.9 | 1,019.5 | 2,780.6 | 3,882.0 |
| 1997 | 1,136.6 | 29,987.2 | 554.1 | 136.9 | 934.5 | 754.2 | 7,302.6 | 11,249.5 | 1,022.0 | 2,837.2 | 3,959.7 |
| 1998 | 1,137.9 | 30,248.2 | 545.3 | 136.9 | 936.1 | 753.3 | 7,323.6 | 11,387.3 | 1,024.9 | 2,906.8 | 3,997.1 |
| 1999 | 1,142.4 | 30,499.2 | 540.7 | 137.6 | 939.7 | 754.4 | 7,349.7 | 11,522.7 | 1,025.5 | 2,959.5 | 4,028.1 |
| 2000 | 1,146.0 | 30,769.7 | 537.2 | 138.1 | 941.2 | 755.3 | 7,377.7 | 11,685.3 | 1,022.0 | 3,009.2 | 4,058.8 |
| 2000 | | | | | | | | | | | |
| JAN | 1,143.7 | 30,616.6 | 540.1 | 138.0 | 941.2 | 755.1 | 7,363.7 | 11,587.7 | 1,024.0 | 2,979.6 | 4,044.8 |
| APR | 1,144.7 | 30,678.5 | 538.3 | 137.8 | 941.1 | 755.1 | 7,368.9 | 11,626.1 | 1,022.7 | 2,993.4 | 4,051.9 |
| JUL | 1,146.0 | 30,769.7 | 537.2 | 138.1 | 941.2 | 755.3 | 7,377.7 | 11,685.3 | 1,022.0 | 3,009.2 | 4,058.8 |
| OCT | 1,147.0 | 30,859.5 | 536.9 | 138.1 | 943.0 | 756.0 | 7,385.4 | 11,742.7 | 1,021.3 | 3,022.5 | 4,067.7 |
| 2001 | | | | | | | | | | | |
| JAN | 1,147.5 | 30,893.8 | 536.2 | 138.2 | 942.7 | 756.0 | 7,388.4 | 11,759.7 | 1,019.3 | 3,034.5 | 4,072.5 |
| APR | 1,148.3 | 30,973.9 | 534.7 | 138.3 | 942.5 | 756.4 | 7,397.9 | 11,808.4 | 1,017.5 | 3,048.1 | 4,083.3 |
| JUL | 1,150.0 | 31,081.9 | 533.8 | 138.5 | 942.7 | 757.1 | 7,410.5 | 11,874.4 | 1,015.8 | 3,064.2 | 4,095.9 |

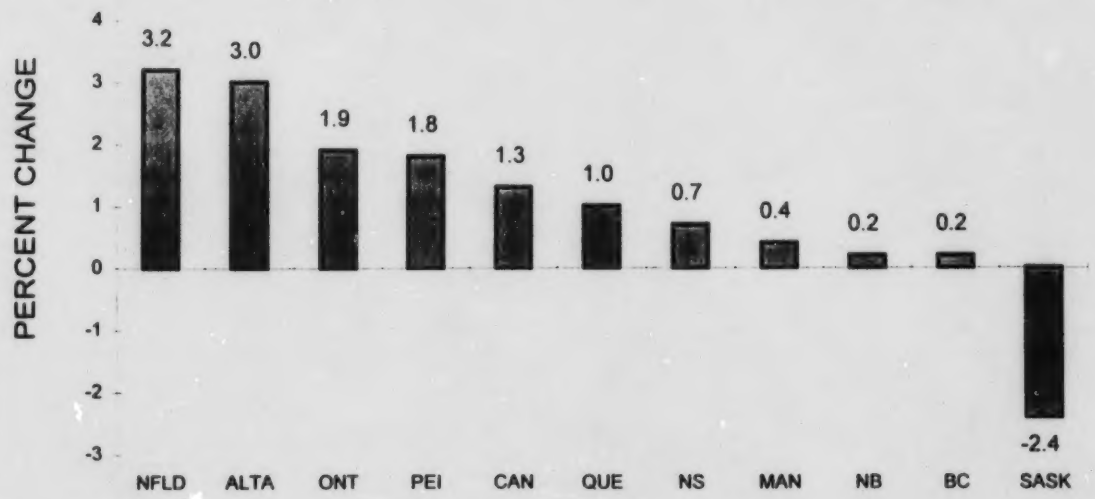
% CHANGE (YEAR OVER YEAR)

| | | | | | | | | | | | | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1996 | 0.4 | 1.1 | -1.3 | 1 | 0.4 | 0.2 | 0.5 | 1.2 | 0.5 | 1.5 | 2.6 | 7 |
| 1997 | 0.2 | 1.1 | -1.2 | 0.5 | 0.4 | 0.2 | 0.4 | 1.3 | 0.2 | 2.0 | 2.0 | 8 |
| 1998 | 0.1 | 0.9 | -1.6 | 0.0 | 0.2 | -0.1 | 0.3 | 1.2 | 0.3 | 2.5 | 0.9 | 7 |
| 1999 | 0.4 | 0.8 | -0.8 | 0.5 | 0.4 | 0.1 | 0.4 | 1.2 | 0.1 | 1.8 | 0.8 | 5 |
| 2000 | 0.3 | 0.9 | -0.6 | 0.4 | 0.2 | 0.1 | 0.4 | 1.4 | -0.3 | 1.7 | 0.8 | 6 |
| JUL 01/ JUL 00 | 0.3 | 1.0 | -0.6 | 0.3 | 0.2 | 0.2 | 0.4 | 1.6 | -0.6 | 1.8 | 0.9 | 5 |

DATA SOURCE: STATISTICS CANADA
NOTE: ANNUAL ESTIMATES ARE AS OFJULY 1ST

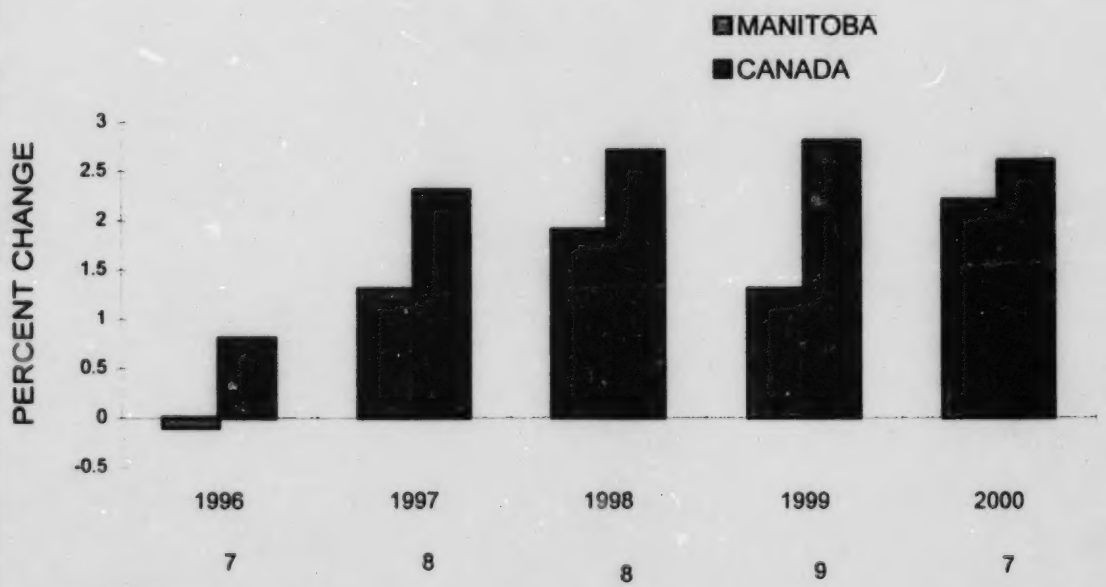
MANITOBA BUREAU OF STATISTICS
DEC. 6 2001

## CHART 2 EMPLOYED LABOUR FORCE (SEASONALLY ADJUSTED)
## (PERCENT CHANGE JAN. TO OCT 2001/2000)




DATA SOURCE: STATISTICS CANADA

## (PERCENT CHANGE 1996 - 2000)




DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
DECEMBER 6, 2001

EMPLOYED LABOUR FORCE (THOUSANDS OF PERSONS) - SEASONALLY ADJUSTED

| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1996 | 518.6 | 13,462.6 | 187.0 | 58.9 | 378.1 | 306.2 | 3,145.9 | 5,180.8 | 457.5 | 1,408.4 | 1,821.2 |
| 1997 | 525.6 | 13,774.4 | 189.3 | 59.2 | 384.3 | 310.7 | 3,195.1 | 5,313.4 | 470.0 | 1,457.9 | 1,869.0 |
| 1998 | 535.7 | 14,140.4 | 194.2 | 60.4 | 398.9 | 317.8 | 3,281.5 | 5,490.0 | 476.3 | 1,515.4 | 1,870.2 |
| 1999 | 542.7 | 14,531.2 | 204.9 | 61.3 | 408.6 | 328.4 | 3,357.4 | 5,688.1 | 480.1 | 1,553.3 | 1,906.4 |
| 2000 | 554.4 | 14,909.7 | 204.6 | 64.5 | 419.5 | 334.4 | 3,437.7 | 5,872.1 | 485.0 | 1,588.2 | 1,949.1 |
| 2000 | | | | | | | | | | | |
| JAN | 550.6 | 14,789.6 | 204.0 | 64.4 | 417.0 | 331.8 | 3,427.5 | 5,793.9 | 488.4 | 1,575.5 | 1,936.5 |
| FEB | 550.3 | 14,822.6 | 203.8 | 64.7 | 417.3 | 331.0 | 3,431.6 | 5,801.4 | 490.0 | 1,584.9 | 1,947.7 |
| MAR | 551.3 | 14,843.0 | 205.4 | 65.3 | 420.1 | 331.2 | 3,423.8 | 5,825.1 | 490.5 | 1,586.3 | 1,944.1 |
| APR | 556.2 | 14,858.4 | 205.9 | 65.4 | 421.1 | 333.0 | 3,435.0 | 5,834.0 | 487.6 | 1,582.6 | 1,937.6 |
| MAY | 554.3 | 14,892.5 | 206.0 | 65.3 | 419.4 | 331.3 | 3,450.3 | 5,837.9 | 488.6 | 1,588.5 | 1,950.9 |
| JUN | 555.0 | 14,891.7 | 205.2 | 63.8 | 419.1 | 331.6 | 3,447.1 | 5,851.9 | 484.8 | 1,583.4 | 1,949.6 |
| JUL | 554.2 | 14,879.6 | 201.8 | 63.9 | 419.6 | 334.0 | 3,437.6 | 5,881.2 | 483.3 | 1,571.6 | 1,932.5 |
| AUG | 558.0 | 14,909.9 | 203.8 | 63.9 | 417.3 | 336.5 | 3,436.6 | 5,888.5 | 479.7 | 1,579.3 | 1,946.3 |
| SEP | 558.0 | 14,963.0 | 205.9 | 65.2 | 418.9 | 337.5 | 3,447.0 | 5,903.6 | 480.9 | 1,591.3 | 1,954.8 |
| OCT | 555.2 | 14,981.4 | 205.7 | 64.1 | 419.1 | 337.2 | 3,427.2 | 5,931.0 | 483.8 | 1,598.6 | 1,959.5 |
| NOV | 554.6 | 15,035.3 | 205.2 | 63.6 | 421.4 | 339.3 | 3,439.2 | 5,958.3 | 484.2 | 1,605.8 | 1,963.9 |
| DEC | 556.2 | 15,066.7 | 204.7 | 65.3 | 425.4 | 338.3 | 3,451.6 | 5,960.5 | 479.2 | 1,613.3 | 1,972.3 |
| 2001 | | | | | | | | | | | |
| JAN | 558.6 | 15,067.4 | 206.6 | 65.1 | 416.4 | 341.2 | 3,457.3 | 5,976.4 | 483.4 | 1,619.9 | 1,942.5 |
| FEB | 557.4 | 15,043.9 | 206.4 | 66.0 | 422.8 | 333.4 | 3,468.0 | 5,938.7 | 477.2 | 1,624.6 | 1,949.4 |
| MAR | 557.3 | 15,073.6 | 208.6 | 66.5 | 419.9 | 330.1 | 3,469.7 | 5,954.4 | 479.7 | 1,615.8 | 1,971.7 |
| APR | 555.4 | 15,098.8 | 211.4 | 65.3 | 420.1 | 334.8 | 3,470.3 | 5,978.0 | 475.4 | 1,626.8 | 1,981.3 |
| MAY | 555.1 | 15,108.7 | 215.6 | 65.7 | 418.2 | 332.9 | 3,460.6 | 5,984.5 | 470.0 | 1,632.5 | 1,973.8 |
| JUN | 554.3 | 15,095.7 | 216.4 | 65.9 | 419.6 | 333.6 | 3,461.1 | 5,976.2 | 470.3 | 1,640.9 | 1,957.4 |
| JUL | 554.1 | 15,081.7 | 210.3 | 65.8 | 424.5 | 331.3 | 3,463.2 | 5,969.0 | 473.0 | 1,635.1 | 1,955.3 |
| AUG | 553.0 | 15,074.0 | 213.2 | 65.5 | 423.0 | 333.1 | 3,473.2 | 5,967.5 | 476.9 | 1,633.6 | 1,935.0 |
| SEP | 558.7 | 15,093.6 | 212.0 | 66.0 | 425.6 | 333.8 | 3,497.1 | 5,958.6 | 468.9 | 1,638.9 | 1,934.1 |
| OCT | 562.9 | 15,095.4 | 212.9 | 66.0 | 429.7 | 336.6 | 3,501.7 | 5,955.7 | 468.0 | 1,641.3 | 1,920.6 |
| YTD AVG | 556.7 | 15,083.3 | 211.3 | 65.8 | 422.0 | 334.1 | 3,472.2 | 5,965.9 | 474.3 | 1,630.9 | 1,950.1 |

| | % CHANGE (YEAR OVER YEAR) | | | | | | | | | | | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1996 | -0.1 | 0.8 | -3.8 | 2.8 | 0.3 | -1.2 | -0.1 | 1.0 | -0.4 | 2.9 | 1.6 | 7 |
| 1997 | 1.3 | 2.3 | 1.2 | 0.5 | 1.6 | 1.5 | 1.6 | 2.6 | 2.7 | 3.5 | 2.6 | 8 |
| 1998 | 1.9 | 2.7 | 2.6 | 2.0 | 3.8 | 2.3 | 2.7 | 3.3 | 1.3 | 3.9 | 0.1 | 8 |
| 1999 | 1.3 | 2.8 | 5.5 | 1.5 | 2.4 | 3.3 | 2.3 | 3.6 | 0.8 | 2.5 | 1.9 | 9 |
| 2000 | 2.2 | 2.6 | -0.1 | 5.2 | 2.7 | 1.8 | 2.4 | 3.2 | 1.0 | 2.2 | 2.2 | 7 |
| YTD 01/ YTD 00 | 0.4 | 1.3 | 3.2 | 1.8 | 0.7 | 0.2 | 1.0 | 1.9 | -2.4 | 3.0 | 0.2 | 7 |

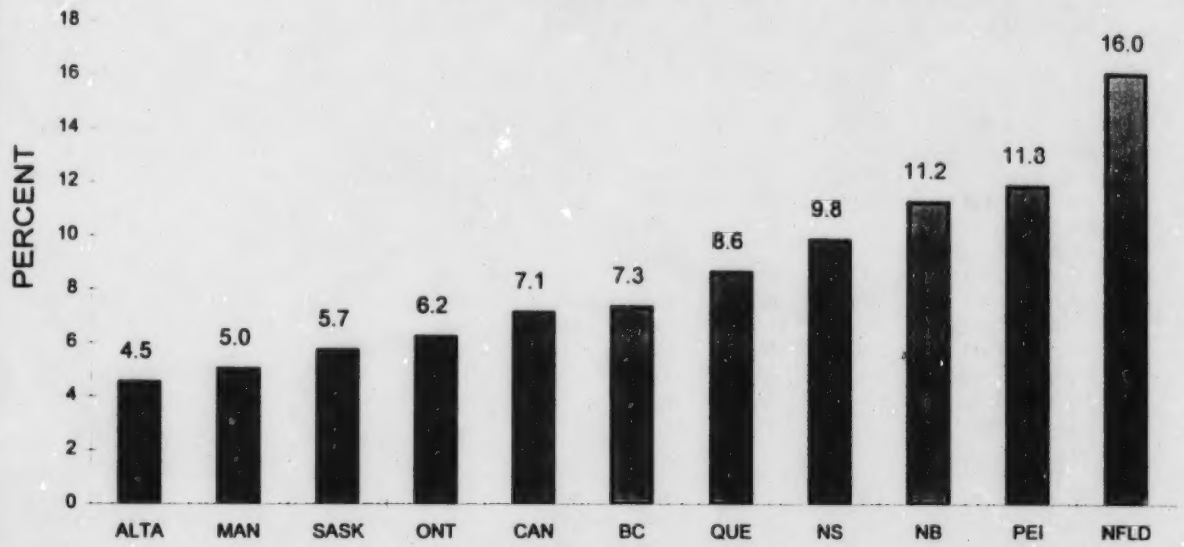
DATA SOURCE: STATISTICS CANADA

NOTE: YEAR-TO-DATE PERCENT CHANGE IS BASED ON YEAR-TO-DATE AVERAGES.

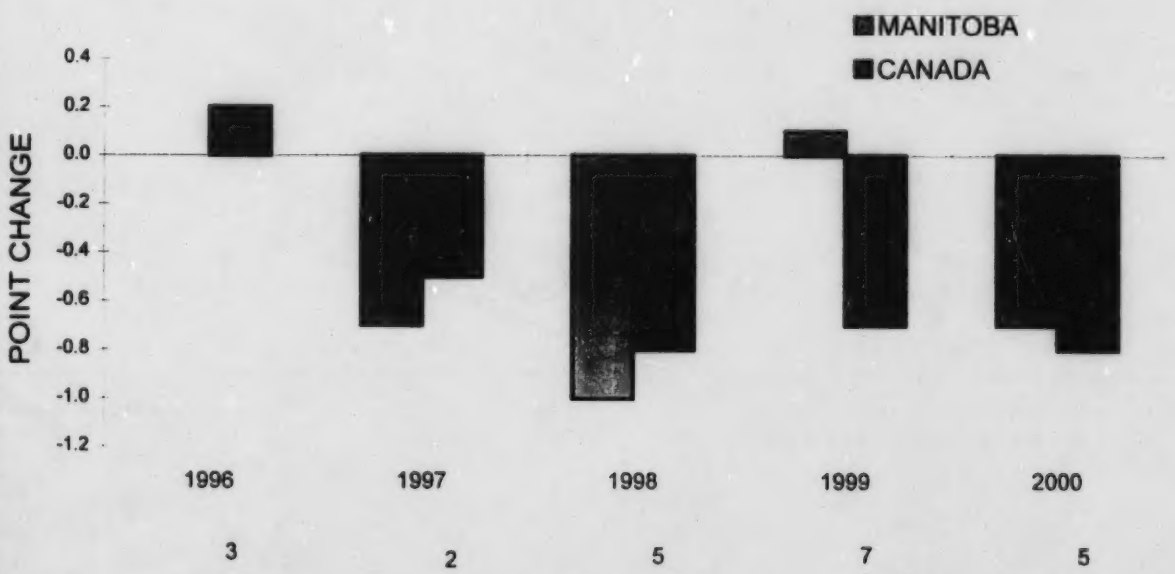
MANITOBA BUREAU OF STATISTICS

DEC. 6 2001

## CHART 3 UNEMPLOYMENT RATE (SEASONALLY ADJUSTED)
## JAN TO OCT 2001/2000)




## (PERCENT CHANGE 1996 - 2000)




NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM LARGEST DECREASE OR SMALLEST INCREASE (1) TO LARGEST INCREASE OR SMALLEST DECREASE (10).

MANITOBA BUREAU OF STATSTICS
DECEMBER 6, 2001

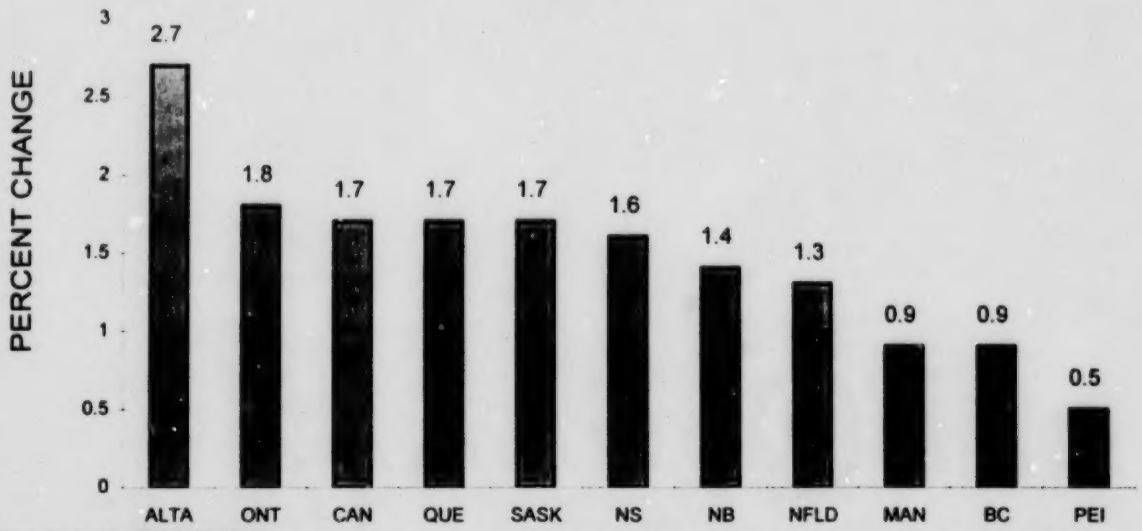
UNEMPLOYMENT RATE (%) - SEASONALLY ADJUSTED

| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1996 | 7.2 | 9.6 | 19.3 | 14.7 | 12.3 | 11.6 | 11.9 | 9.0 | 6.6 | 6.9 | 8.7 | 3 |
| 1997 | 6.5 | 9.1 | 18.6 | 15.4 | 12.1 | 12.7 | 11.4 | 8.4 | 5.9 | 5.8 | 8.4 | 3 |
| 1998 | 5.5 | 8.3 | 18.0 | 13.8 | 10.5 | 12.2 | 10.3 | 7.2 | 5.7 | 5.6 | 8.8 | 1 |
| 1999 | 5.6 | 7.6 | 16.9 | 14.4 | 9.6 | 10.2 | 9.3 | 6.3 | 6.1 | 5.7 | 8.3 | 1 |
| 2000 | 4.9 | 6.8 | 16.7 | 12.0 | 9.1 | 10.0 | 8.4 | 5.7 | 5.2 | 5.0 | 7.2 | 1 |
| 2000 | | | | | | | | | | | | |
| JAN | 5.2 | 6.8 | 17.0 | 12.3 | 9.6 | 9.4 | 8.2 | 5.6 | 5.1 | 5.2 | 7.2 | 2 |
| FEB | 5.3 | 6.8 | 17.7 | 11.5 | 9.7 | 9.8 | 8.4 | 5.7 | 4.7 | 4.9 | 7.0 | 3 |
| MAR | 5.5 | 6.8 | 17.5 | 11.6 | 8.9 | 10.3 | 8.6 | 5.6 | 4.7 | 5.0 | 7.0 | 3 |
| APR | 5.0 | 6.8 | 16.5 | 11.6 | 8.3 | 10.5 | 8.8 | 5.5 | 4.9 | 5.1 | 6.9 | 2 |
| MAY | 4.8 | 6.7 | 16.0 | 10.7 | 8.5 | 10.2 | 8.6 | 5.5 | 5.2 | 4.8 | 6.9 | 1 |
| JUN | 4.4 | 6.6 | 15.4 | 11.8 | 8.5 | 10.1 | 8.3 | 5.4 | 5.5 | 5.0 | 6.8 | 1 |
| JUL | 5.1 | 6.8 | 16.2 | 12.5 | 9.3 | 10.3 | 8.8 | 5.4 | 5.4 | 5.2 | 7.2 | 1 |
| AUG | 5.1 | 7.1 | 15.8 | 12.8 | 9.5 | 10.2 | 8.5 | 6.1 | 5.8 | 5.3 | 7.8 | 1 |
| SEP | 4.8 | 6.9 | 16.5 | 11.3 | 9.4 | 9.7 | 8.2 | 5.9 | 5.6 | 4.8 | 7.7 | 1 |
| OCT | 4.7 | 6.9 | 16.8 | 13.5 | 9.4 | 9.8 | 8.4 | 5.9 | 5.5 | 4.7 | 7.6 | 1 |
| NOV | 4.9 | 6.9 | 17.6 | 13.8 | 9.4 | 10.5 | 8.3 | 6.0 | 5.1 | 4.9 | 7.0 | 1 |
| DEC | 4.8 | 6.8 | 17.7 | 11.9 | 9.0 | 10.0 | 8.0 | 6.0 | 5.3 | 4.8 | 7.1 | 1 |
| 2001 | | | | | | | | | | | | |
| JAN | 4.6 | 6.9 | 16.3 | 11.7 | 9.8 | 10.0 | 8.6 | 5.7 | 5.6 | 5.0 | 7.4 | 1 |
| FEB | 4.5 | 6.9 | 16.4 | 11.7 | 8.6 | 11.6 | 8.4 | 6.1 | 5.7 | 4.6 | 7.3 | 1 |
| MAR | 5.0 | 7.0 | 16.6 | 11.3 | 10.2 | 12.3 | 8.7 | 6.1 | 5.6 | 4.8 | 6.6 | 2 |
| APR | 5.0 | 7.0 | 17.3 | 13.4 | 9.9 | 11.1 | 8.7 | 5.9 | 6.0 | 4.8 | 6.9 | 2 |
| MAY | 4.9 | 7.0 | 15.6 | 12.0 | 10.0 | 11.2 | 9.0 | 5.9 | 6.3 | 4.5 | 6.8 | 2 |
| JUN | 5.4 | 7.0 | 15.2 | 10.0 | 10.1 | 10.5 | 8.8 | 6.0 | 5.6 | 4.6 | 7.0 | 2 |
| JUL | 5.3 | 7.0 | 15.6 | 11.6 | 9.7 | 11.9 | 8.2 | 6.3 | 5.8 | 4.4 | 7.2 | 2 |
| AUG | 5.2 | 7.2 | 15.9 | 12.1 | 9.8 | 11.2 | 8.4 | 6.6 | 5.2 | 4.3 | 7.9 | 2 |
| SEP | 5.3 | 7.2 | 15.4 | 11.8 | 9.6 | 11.3 | 8.4 | 6.6 | 5.8 | 4.0 | 7.7 | 2 |
| OCT | 4.9 | 7.3 | 15.9 | 12.4 | 9.7 | 10.6 | 8.5 | 6.6 | 5.9 | 4.5 | 8.2 | 2 |
| YTD AVG | 5.0 | 7.1 | 16.0 | 11.8 | 9.8 | 11.2 | 8.6 | 6.2 | 5.7 | 4.5 | 7.3 | 2 |
| CHANGE IN POINTS (YEAR OVER YEAR) | | | | | | | | | | | | |
| 1996 | 0.0 | 0.2 | 1.2 | -0.3 | 0.2 | 0.4 | 0.5 | 0.3 | 0.0 | -0.9 | 0.3 | |
| 1997 | -0.7 | -0.5 | -0.7 | 0.7 | -0.2 | 1.1 | -0.5 | -0.6 | -0.7 | -1.1 | -0.3 | |
| 1998 | -1.0 | -0.8 | -0.6 | -1.6 | -1.6 | -0.5 | -1.1 | -1.2 | -0.2 | -0.2 | 0.4 | |
| 1999 | 0.1 | -0.7 | -1.1 | 0.6 | -0.9 | -2.0 | -1.0 | -0.9 | 0.4 | 0.1 | -0.5 | |
| 2000 | -0.7 | -0.8 | -0.2 | -2.4 | -0.5 | -0.2 | -0.9 | -0.6 | -0.9 | -0.7 | -1.1 | |
| OCT 01/ OCT 00 | 0.1 | 0.2 | -0.5 | -0.2 | 0.6 | 1.1 | 0.1 | 0.5 | 0.5 | -0.5 | 0.1 | |

DATA SOURCE: STATISTICS CANADA
NOTE: YEAR-TO-DATE POINT CHANGE IS BASED ON YEAR-TO-DATE AVERAGES

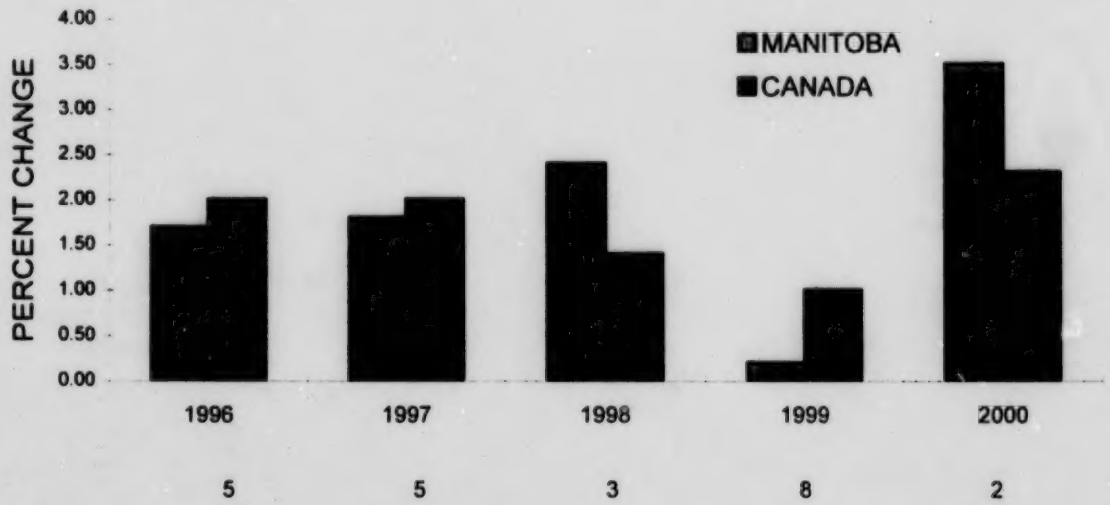
MANITOBA BUREAU OF STATISTICS
DEC. 6 2001

## CHART 4 AVERAGE WEEKLY EARNINGS
## (PERCENT CHANGE JAN. TO SEP. 2001/2000)




DATA SOURCE: STATISTICS CANADA

## (PERCENT CHANGE 1996 - 2000)




DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
DECEMBER 6, 2001

AVERAGE WEEKLY EARNINGS, INDUSTRIAL AGGREGATE (DOLLARS)

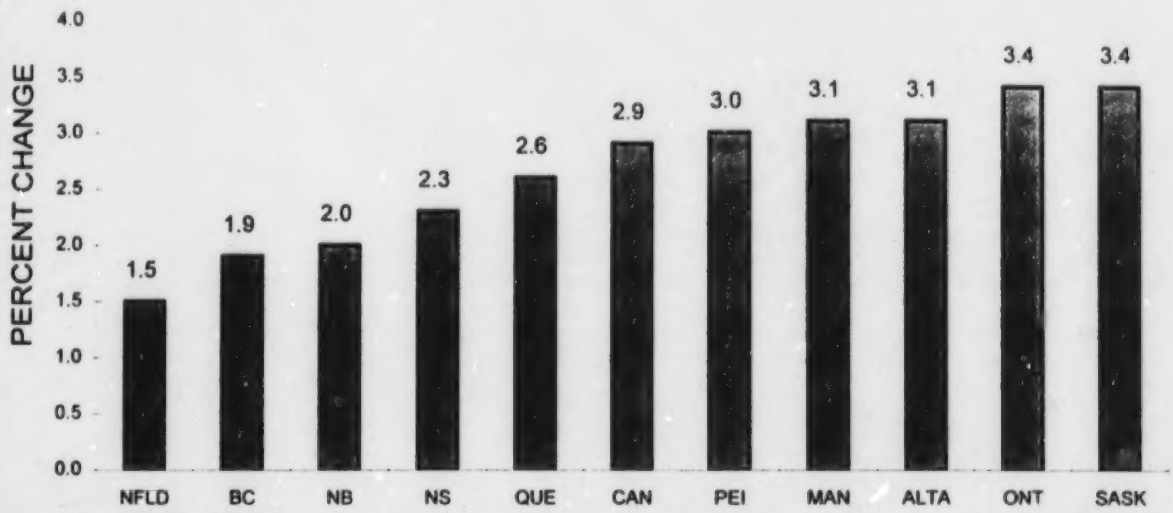
| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1996 | 541.53 | 611.03 | 558.16 | 515.57 | 531.88 | 538.55 | 583.83 | 649.64 | 537.40 | 599.22 | 627.64 |
| 1997 | 551.54 | 623.20 | 557.94 | 511.76 | 537.30 | 550.16 | 592.48 | 663.48 | 550.12 | 620.38 | 637.73 |
| 1998 | 564.98 | 632.03 | 566.12 | 513.32 | 548.70 | 552.09 | 599.94 | 672.37 | 565.39 | 637.17 | 640.47 |
| 1999 | 565.91 | 638.63 | 576.22 | 509.64 | 547.30 | 561.14 | 602.65 | 681.85 | 570.24 | 645.50 | 646.95 |
| 2000 | 585.90 | 653.48 | 594.94 | 519.20 | 559.84 | 584.26 | 612.86 | 697.87 | 588.82 | 664.96 | 658.30 |
| 2000 | | | | | | | | | | | |
| JAN | 576.38 | 646.81 | 584.06 | 510.16 | 548.72 | 570.46 | 607.55 | 691.87 | 578.46 | 654.46 | 653.00 |
| FEB | 579.22 | 648.35 | 588.04 | 514.89 | 547.67 | 571.32 | 607.67 | 693.30 | 585.78 | 658.83 | 654.13 |
| MAR | 582.12 | 649.31 | 596.64 | 525.35 | 552.97 | 573.85 | 610.45 | 692.83 | 579.66 | 661.27 | 653.38 |
| APR | 582.01 | 650.31 | 593.98 | 517.75 | 553.08 | 576.79 | 608.99 | 694.55 | 580.94 | 661.31 | 659.12 |
| MAY | 587.79 | 652.02 | 595.99 | 516.81 | 558.40 | 579.20 | 609.95 | 695.83 | 585.83 | 664.23 | 661.67 |
| JUN | 594.15 | 654.82 | 596.18 | 515.71 | 565.41 | 584.66 | 612.17 | 699.43 | 593.80 | 665.92 | 661.59 |
| JUL | 591.20 | 655.24 | 593.47 | 511.52 | 566.09 | 586.03 | 613.11 | 700.30 | 590.37 | 668.95 | 658.92 |
| AUG | 591.71 | 656.67 | 592.85 | 513.91 | 565.33 | 592.96 | 615.00 | 701.57 | 587.96 | 670.41 | 660.38 |
| SEP | 588.17 | 656.39 | 601.94 | 526.46 | 560.45 | 595.46 | 616.23 | 701.60 | 591.29 | 667.44 | 658.05 |
| OCT | 581.42 | 656.09 | 597.63 | 522.50 | 566.02 | 594.84 | 617.18 | 699.45 | 603.14 | 666.84 | 659.30 |
| NOV | 586.19 | 656.87 | 596.62 | 528.73 | 566.88 | 590.30 | 619.14 | 700.21 | 591.12 | 668.65 | 658.88 |
| DEC | 590.49 | 658.91 | 601.84 | 526.59 | 567.10 | 595.19 | 616.83 | 703.51 | 597.46 | 671.16 | 661.17 |
| 2001 | | | | | | | | | | | |
| JAN | 587.81 | 659.95 | 600.45 | 519.00 | 565.43 | 591.15 | 621.03 | 704.02 | 594.60 | 675.17 | 660.21 |
| FEB | 586.98 | 660.86 | 600.76 | 518.06 | 564.50 | 589.48 | 620.33 | 705.64 | 596.44 | 677.32 | 662.92 |
| MAR | 585.17 | 661.49 | 603.58 | 523.49 | 567.75 | 589.40 | 620.78 | 706.13 | 592.06 | 679.56 | 663.25 |
| APR | 583.77 | 659.93 | 597.72 | 516.17 | 565.87 | 585.98 | 617.61 | 706.04 | 590.06 | 678.43 | 661.19 |
| MAY | 585.47 | 659.69 | 596.97 | 517.73 | 563.18 | 583.31 | 617.14 | 706.52 | 591.58 | 678.75 | 660.46 |
| JUN | 595.03 | 664.07 | 599.39 | 522.60 | 566.84 | 587.74 | 620.98 | 711.28 | 594.34 | 680.84 | 666.86 |
| JUL | 598.88 | 666.82 | 601.89 | 516.38 | 569.11 | 591.15 | 622.30 | 714.44 | 598.86 | 687.46 | 666.73 |
| AUG | 600.05 | 668.44 | 604.61 | 521.02 | 569.13 | 595.12 | 624.85 | 715.61 | 600.04 | 689.37 | 667.56 |
| SEP | 596.93 | 668.72 | 606.70 | 521.31 | 566.67 | 592.52 | 627.75 | 716.18 | 603.83 | 689.31 | 664.02 |
| YTD AVG | 591.12 | 663.33 | 601.34 | 519.53 | 566.50 | 589.54 | 621.42 | 709.54 | 595.76 | 681.80 | 663.69 |

| | % CHANGE (YEAR OVER YEAR) | | | | | | | | | | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1996 | 1.7 | 2.0 | 0.0 | 4.5 | 1.2 | 0.5 | 1.1 | 2.4 | 0.6 | 4.2 | 2.1 | 5 |
| 1997 | 1.8 | 2.0 | 0.0 | -0.7 | 1.0 | 2.2 | 1.5 | 2.1 | 2.4 | 3.5 | 1.6 | 5 |
| 1998 | 2.4 | 1.4 | 1.5 | 0.3 | 2.1 | 0.4 | 1.3 | 1.3 | 2.8 | 2.7 | 0.4 | 3 |
| 1999 | 0.2 | 1.0 | 1.8 | -0.7 | -0.3 | 1.6 | 0.5 | 1.4 | 0.9 | 1.3 | 1.0 | 8 |
| 2000 | 3.5 | 2.3 | 3.2 | 1.9 | 2.3 | 4.1 | 1.7 | 2.4 | 3.3 | 3.0 | 1.8 | 2 |
| YTD 01/ YTD 00 | 0.9 | 1.7 | 1.3 | 0.5 | 1.6 | 1.4 | 1.7 | 1.8 | 1.7 | 2.7 | 0.9 | 8 |

DATA SOURCE: STATISTICS CANADA

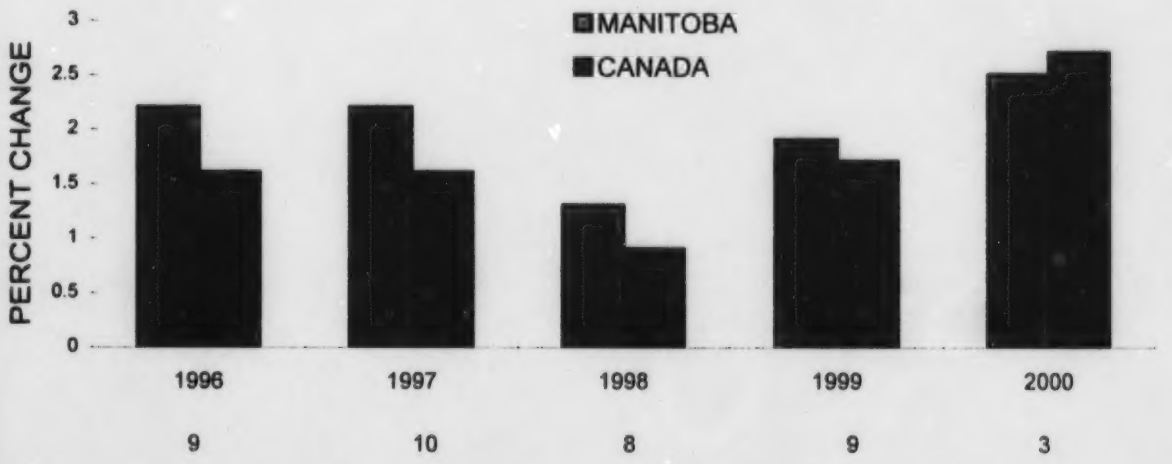
MANITOBA BUREAU OF STATISTICS
DEC. 6 2001

## CHART 5 CONSUMER PRICE INDEX, ALL ITEMS (1992 - 100)
## (PERCENT CHANGE JAN. TO OCT. 2001/2000)




DATA SOURCE: STATISTICS CANADA

## (PERCENT CHANGE 1996 - 2000)




DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
DECEMBER 6, 2001

CONSUMER PRICE INDEX, ALL ITEMS (1992 - 100)

| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1996 | 109.2 | 105.9 | 106.0 | 105.2 | 105.6 | 104.9 | 103.4 | 105.9 | 108.9 | 107.3 | 108.9 |
| 1997 | 111.6 | 107.6 | 108.2 | 106.5 | 107.8 | 106.9 | 104.9 | 107.9 | 110.3 | 109.5 | 109.7 |
| 1998 | 113.0 | 108.6 | 108.4 | 106.0 | 108.5 | 107.5 | 106.4 | 108.9 | 111.8 | 110.7 | 110.0 |
| 1999 | 115.2 | 110.5 | 110.0 | 107.3 | 110.3 | 109.2 | 108.0 | 111.0 | 113.7 | 113.4 | 111.2 |
| 2000 | 118.1 | 113.5 | 113.3 | 111.7 | 114.2 | 112.8 | 110.6 | 114.2 | 116.7 | 117.4 | 113.3 |
| 2000 | | | | | | | | | | | |
| JAN | 116.4 | 111.4 | 111.6 | 109.1 | 112.0 | 110.3 | 108.7 | 111.9 | 114.6 | 114.7 | 111.3 |
| FEB | 116.7 | 112.0 | 112.5 | 109.2 | 112.9 | 111.1 | 109.6 | 112.8 | 115.0 | 114.7 | 111.4 |
| MAR | 117.4 | 112.8 | 113.0 | 110.3 | 113.5 | 112.2 | 110.0 | 113.7 | 115.8 | 115.8 | 112.3 |
| APR | 117.3 | 112.4 | 112.3 | 110.7 | 113.1 | 112.1 | 109.6 | 113.0 | 115.9 | 115.9 | 112.4 |
| MAY | 117.3 | 113.0 | 112.2 | 111.5 | 113.5 | 112.3 | 110.1 | 113.7 | 116.2 | 116.6 | 112.8 |
| JUN | 117.8 | 113.7 | 113.3 | 111.9 | 114.2 | 113.1 | 111.1 | 114.5 | 116.5 | 117.1 | 113.2 |
| JUL | 118.4 | 114.1 | 113.8 | 112.0 | 114.1 | 113.4 | 111.1 | 114.7 | 117.0 | 118.2 | 114.2 |
| AUG | 118.5 | 113.9 | 113.8 | 112.5 | 114.0 | 113.3 | 111.0 | 114.4 | 117.2 | 118.3 | 114.1 |
| SEP | 119.0 | 114.4 | 114.0 | 112.9 | 115.0 | 113.7 | 111.4 | 114.9 | 117.5 | 119.1 | 114.3 |
| OCT | 118.8 | 114.6 | 114.2 | 113.3 | 115.4 | 113.9 | 111.5 | 115.2 | 117.5 | 119.2 | 114.5 |
| NOV | 119.2 | 115.0 | 114.3 | 114.1 | 116.2 | 114.4 | 111.7 | 115.9 | 118.0 | 119.6 | 114.5 |
| DEC | 119.9 | 115.1 | 114.0 | 113.4 | 116.0 | 113.6 | 111.8 | 116.0 | 119.1 | 119.6 | 114.3 |
| 2001 | | | | | | | | | | | |
| JAN | 119.1 | 114.7 | 114.0 | 114.1 | 115.3 | 113.4 | 111.7 | 115.9 | 118.3 | 116.0 | 114.5 |
| FEB | 120.5 | 115.2 | 114.5 | 113.2 | 115.5 | 113.8 | 112.4 | 116.6 | 118.9 | 118.8 | 112.6 |
| MAR | 120.7 | 115.6 | 114.4 | 113.3 | 115.6 | 114.1 | 112.7 | 117.3 | 118.6 | 118.7 | 113.3 |
| APR | 121.0 | 116.4 | 113.6 | 114.6 | 116.5 | 114.8 | 113.8 | 117.9 | 119.2 | 118.9 | 115.0 |
| MAY | 122.1 | 117.4 | 115.6 | 115.0 | 117.0 | 115.8 | 114.3 | 118.5 | 120.4 | 123.2 | 115.6 |
| JUN | 122.9 | 117.5 | 115.5 | 115.5 | 117.0 | 115.6 | 113.7 | 118.5 | 121.6 | 123.5 | 116.3 |
| JUL | 122.2 | 117.1 | 115.3 | 115.7 | 116.7 | 115.1 | 113.6 | 118.3 | 121.1 | 121.6 | 116.3 |
| AUG | 121.9 | 117.1 | 115.0 | 115.2 | 116.5 | 115.1 | 113.8 | 118.3 | 121.2 | 121.5 | 116.1 |
| SEP | 122.4 | 117.4 | 115.0 | 114.7 | 117.2 | 115.4 | 113.7 | 118.5 | 122.1 | 122.4 | 116.7 |
| OCT | 121.5 | 116.8 | 114.3 | 115.4 | 116.4 | 114.8 | 113.2 | 118.2 | 121.2 | 121.0 | 115.8 |
| YTD AVG | 121.4 | 116.5 | 114.7 | 114.7 | 116.4 | 114.8 | 113.3 | 117.8 | 120.3 | 120.6 | 115.2 |

| | % CHANGE (YEAR OVER YEAR) | | | | | | | | | | | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1996 | 2.2 | 1.6 | 1.5 | 1.8 | 1.7 | 1.5 | 1.6 | 1.5 | 1.9 | 2.2 | 0.9 | 9 |
| 1997 | 2.2 | 1.6 | 2.1 | 1.2 | 2.1 | 1.9 | 1.5 | 1.9 | 1.3 | 2.1 | 0.7 | 10 |
| 1998 | 1.3 | 0.9 | 0.2 | -0.5 | 0.6 | 0.6 | 1.4 | 0.9 | 1.4 | 1.1 | 0.3 | 8 |
| 1999 | 1.9 | 1.7 | 1.5 | 1.2 | 1.7 | 1.6 | 1.5 | 1.9 | 1.7 | 2.4 | 1.1 | 9 |
| 2000 | 2.5 | 2.7 | 3.0 | 4.1 | 3.5 | 3.3 | 2.4 | 2.9 | 2.6 | 3.5 | 1.9 | 3 |
| YTD 01/ YTD 00 | 3.1 | 2.9 | 1.5 | 3.0 | 2.3 | 2.0 | 2.6 | 3.4 | 3.4 | 3.1 | 1.9 | 8 |

DATA SOURCE: STATISTICS CANADA
NOTE: YEAR-TO-DATE PERCENT CHANGE IS BASED ON YEAR-TO-DATE AVERAGES.

MANITOBA BUREAU OF STATISTICS
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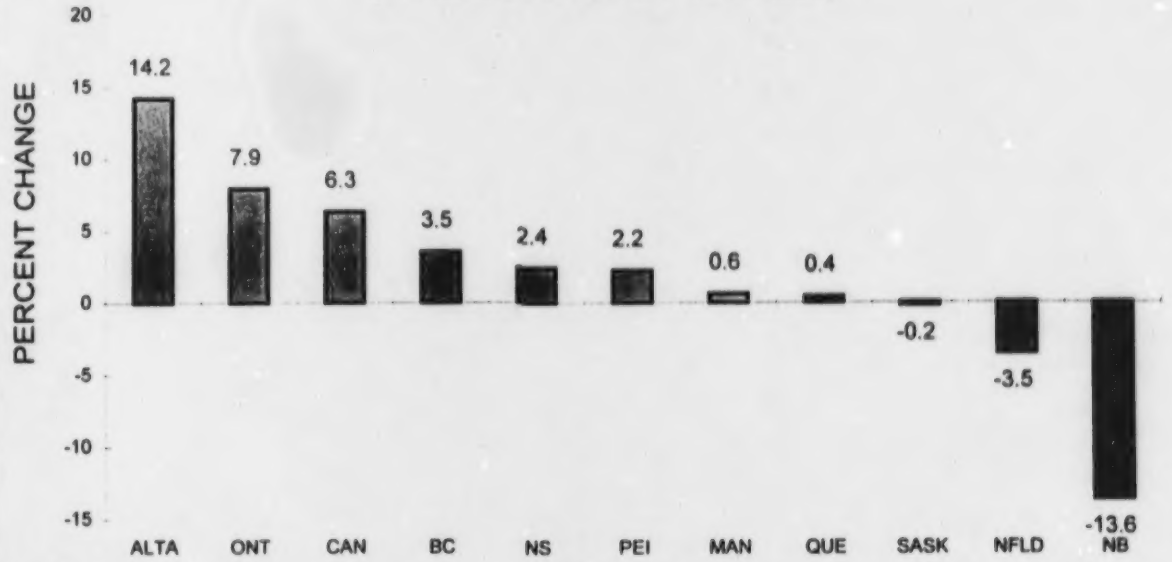
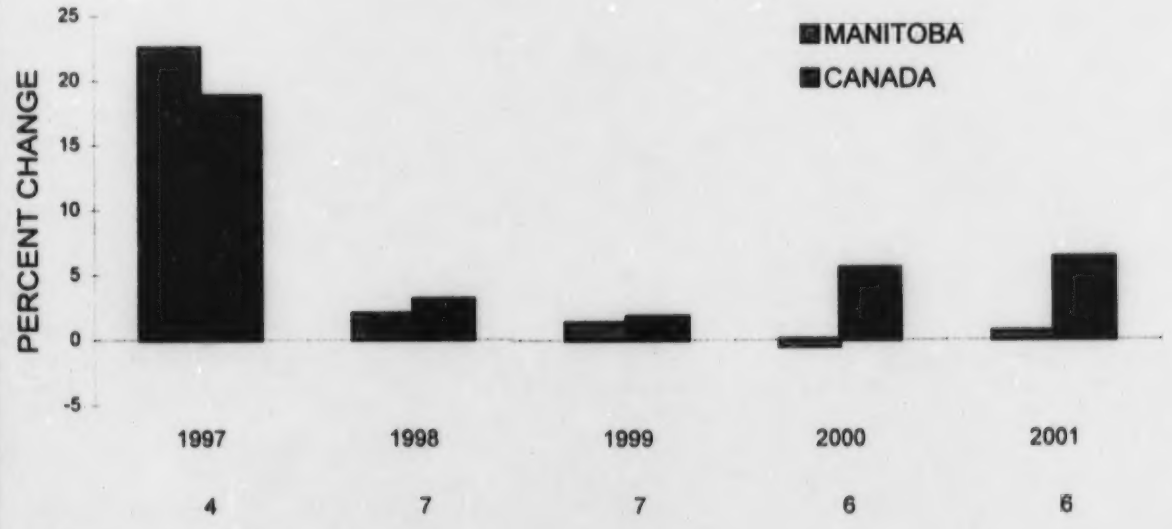
## CHART 6 TOTAL CAPITAL INVESTMENT
## (PERCENT CHANGE 2001/2000)




DATA SOURCE: STATISTICS CANADA

## (PERCENT CHANGE 1997 - 2001)




DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
DECEMBER 6, 2001

TOTAL CAPITAL INVESTMENT (MILLIONS OF DOLLARS)

| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | 4,871.8 | 161,058.9 | 2,744.4 | 444.8 | 3,942.1 | 2,655.2 | 29,136.5 | 58,083.8 | 7,449.0 | 28,848.7 | 21,839.2 |
| 1998 | 4,967.2 | 165,986.9 | 2,783.8 | 458.5 | 4,231.4 | 3,030.1 | 30,710.0 | 59,966.0 | 6,557.0 | 32,203.1 | 19,883.5 |
| 1999 | 5,030.1 | 169,006.6 | 3,514.6 | 516.2 | 5,007.1 | 3,773.1 | 31,838.9 | 62,517.0 | 6,447.7 | 29,640.2 | 19,697.3 |
| 2000 | 5,006.7 | 178,300.3 | 3,216.7 | 526.9 | 4,205.1 | 3,545.7 | 33,467.5 | 65,775.8 | 6,143.9 | 34,682.6 | 20,447.3 |
| 2001 | 5,035.5 | 189,568.6 | 3,104.0 | 538.5 | 4,307.3 | 3,063.4 | 33,617.6 | 70,968.9 | 6,131.9 | 39,614.5 | 21,169.7 |

| | % CHANGE (YEAR OVER YEAR) | | | | | | | | | | | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | 22.5 | 18.8 | 14.1 | -4.1 | 31.0 | -2.9 | 8.6 | 17.5 | 36.1 | 35.0 | 16.3 | 4 |
| 1998 | 2.0 | 3.1 | 1.4 | 3.1 | 7.3 | 14.1 | 5.4 | 3.2 | -12.0 | 11.6 | -9.0 | 7 |
| 1999 | 1.3 | 1.8 | 26.3 | 12.6 | 18.3 | 24.5 | 3.7 | 4.3 | -1.7 | -8.0 | -0.9 | 7 |
| 2000 | -0.5 | 5.5 | -8.5 | 2.1 | -16.0 | -6.0 | 5.1 | 5.2 | -4.7 | 17.0 | 3.8 | 6 |
| 2001 | 0.6 | 6.3 | -3.5 | 2.2 | 2.4 | -13.6 | 0.4 | 7.9 | -0.2 | 14.2 | 3.5 | 6 |

DATA SOURCE: STATISTICS CANADA
NOTE: 1999 ACTUAL, 2000 PRELIMINARY ACTUAL, 2001 REVISED INTENTIONS.

MANITOBA BUREAU OF STATISTICS
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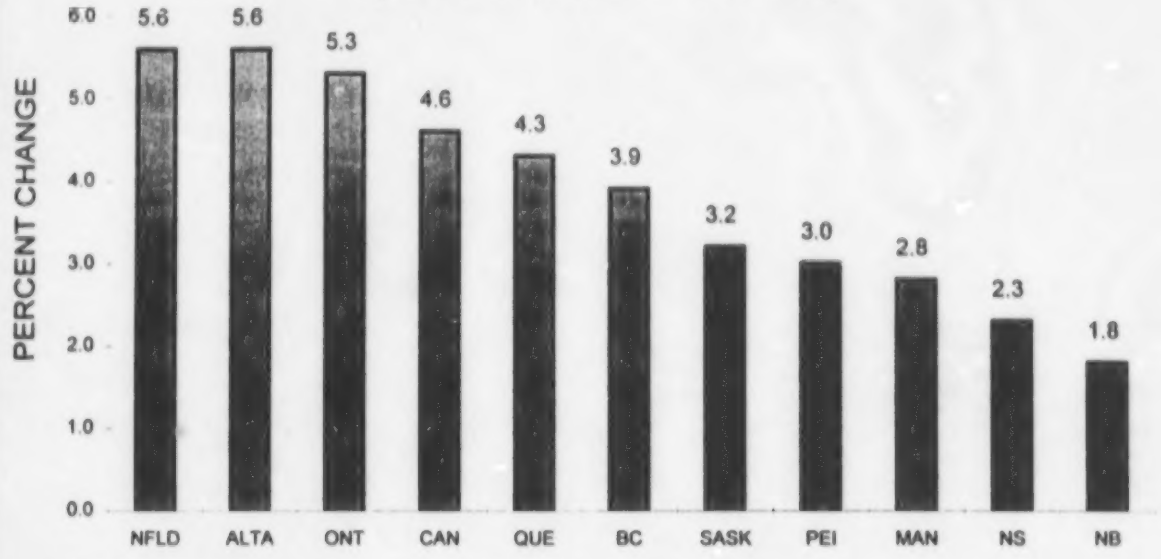
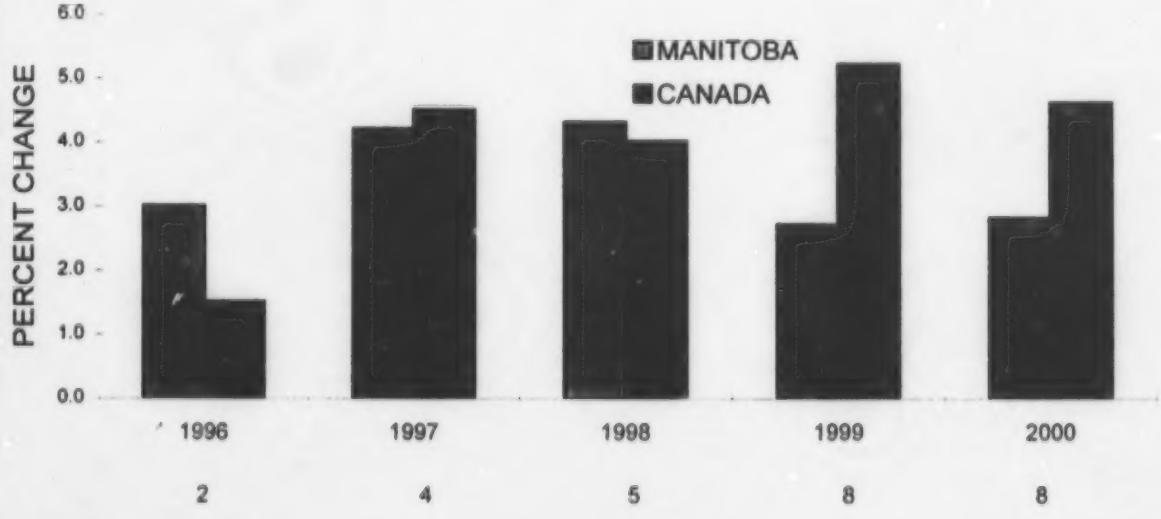
## CHART 7 REAL GROSS DOMESTIC PRODUCT AT MARKET PRICES

### (PERCENT CHANGE 2000/1999)




DATA SOURCE: CONFERENCE BOARD

### (PERCENT CHANGE 1996 - 2000)




DATA SOURCE: CONFERENCE BOARD
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
DECEMBER 6, 2001

GROSS DOMESTIC PRODUCT AT MARKET PRICES (MILLIONS OF 1997 DOLLARS)

| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1996 | 28,609 | 846,928 | 10,457 | 2,817 | 19,753 | 16,745 | 183,143 | 343,114 | 27,704 | 99,676 | 110,784 |
| 1997 | 29,810 | 885,021 | 10,575 | 2,808 | 20,399 | 16,888 | 189,523 | 359,953 | 29,218 | 107,170 | 114,801 |
| 1998 | 31,089 | 920,075 | 11,397 | 2,964 | 21,100 | 17,483 | 195,976 | 377,397 | 30,077 | 111,983 | 118,502 |
| 1999 | 31,937 | 967,820 | 12,160 | 3,078 | 22,298 | 18,283 | 206,133 | 405,234 | 30,452 | 114,104 | 119,821 |
| 2000 | 32,842 | 1,012,809 | 12,835 | 3,170 | 22,815 | 18,606 | 214,978 | 426,625 | 31,441 | 120,466 | 124,464 |

| | % CHANGE (YEAR OVER YEAR) | | | | | | | | | | | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1996 | 3.0 | 1.5 | -4.2 | 3.3 | 0.3 | 1.3 | 1.4 | 1.1 | 1.9 | 2.4 | 2.8 | 2 |
| 1997 | 4.2 | 4.5 | 1.1 | -0.3 | 3.3 | 0.9 | 3.5 | 4.9 | 5.5 | 7.5 | 3.4 | 4 |
| 1998 | 4.3 | 4.0 | 7.8 | 5.6 | 3.4 | 3.5 | 3.4 | 4.8 | 2.9 | 4.5 | 1.7 | 5 |
| 1999 | 2.7 | 5.2 | 6.7 | 3.8 | 5.7 | 4.6 | 5.2 | 7.4 | 1.2 | 1.9 | 2.8 | 8 |
| 2000 | 2.8 | 4.6 | 5.6 | 3.0 | 2.3 | 1.8 | 4.3 | 5.3 | 3.2 | 5.6 | 3.9 | 8 |

DATA SOURCE: STATISTICS CANADA

MANITOBA BUREAU OF STATISTICS
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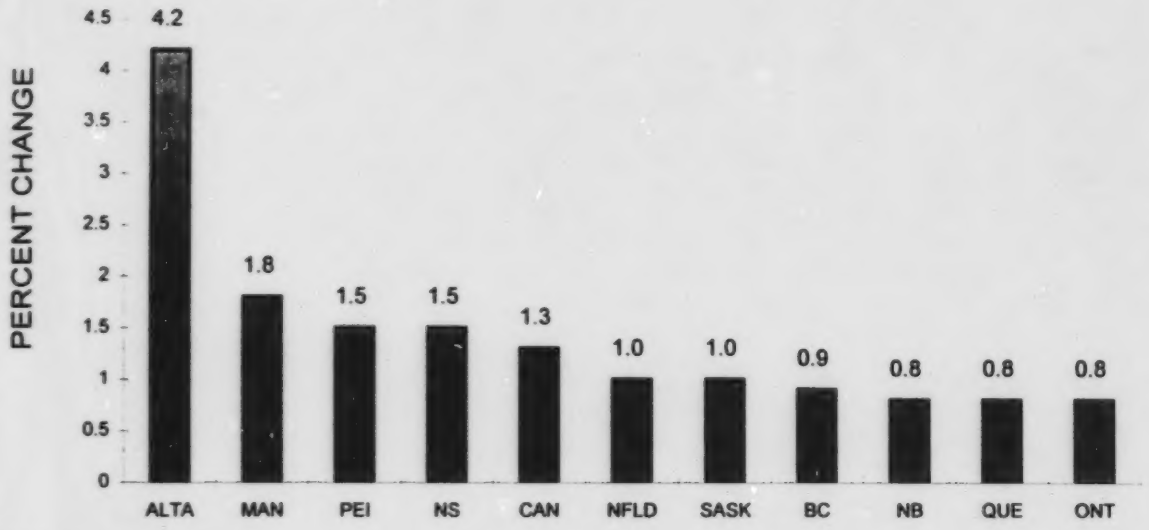
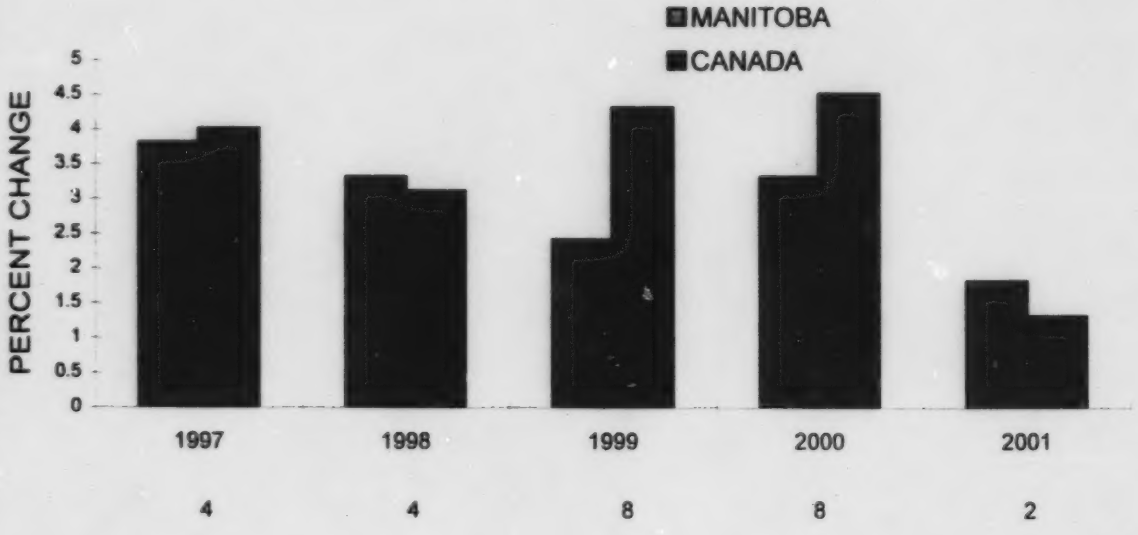
## CHART 8 REAL GROSS DOMESTIC PRODUCT AT FACTOR COST
## (PERCENT CHANGE 2001/2000)




DATA SOURCE: STATISTICS CANADA

## (PERCENT CHANGE 1997 - 2001)




DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
DECEMBER 6, 2001

GROSS DOMESTIC PRODUCT AT FACTOR COST (MILLIONS OF 1997 DOLLARS)

| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | 25,372 | 761,974 | 9,022 | 2,416 | 17,476 | 14,582 | 160,432 | 307,595 | 25,122 | 97,318 | 98,854 |
| 1998 | 26,210 | 785,746 | 9,508 | 2,474 | 17,989 | 15,125 | 165,067 | 320,472 | 25,556 | 100,318 | 99,233 |
| 1999 | 26,852 | 819,671 | 10,130 | 2,557 | 18,914 | 15,763 | 172,614 | 338,759 | 25,922 | 102,405 | 101,873 |
| 2000 | 27,751 | 856,362 | 10,635 | 2,681 | 19,447 | 16,551 | 180,240 | 354,762 | 26,800 | 108,442 | 105,013 |
| 2001 | 28,264 | 867,662 | 10,738 | 2,720 | 19,741 | 16,680 | 181,597 | 357,774 | 27,058 | 112,962 | 105,934 |

% CHANGE (YEAR OVER YEAR)

| | | | | | | | | | | | | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | 3.8 | 4.0 | 1.7 | -1.0 | 2.4 | 0.3 | 2.6 | 4.4 | 5.6 | 7.8 | 2.9 | 4 |
| 1998 | 3.3 | 3.1 | 5.4 | 2.4 | 2.9 | 3.7 | 2.9 | 4.2 | 1.7 | 3.1 | 0.4 | 4 |
| 1999 | 2.4 | 4.3 | 6.5 | 3.4 | 5.1 | 4.2 | 4.6 | 5.7 | 1.4 | 2.1 | 2.7 | 8 |
| 2000 | 3.3 | 4.5 | 5.0 | 4.8 | 2.8 | 5.0 | 4.4 | 4.7 | 3.4 | 5.9 | 3.1 | 8 |
| 2001 | 1.8 | 1.3 | 1.0 | 1.5 | 1.5 | 0.8 | 0.8 | 0.8 | 1.0 | 4.2 | 0.9 | 2 |

DATA SOURCE: CONFERENCE 3BOARD
NOTE: FACTOR COST EQUALS MARKET PRICES MINUS INDIRECT TAXES PLUS SUBSIDIES

MANITOBA BUREAU OF STATISTICS
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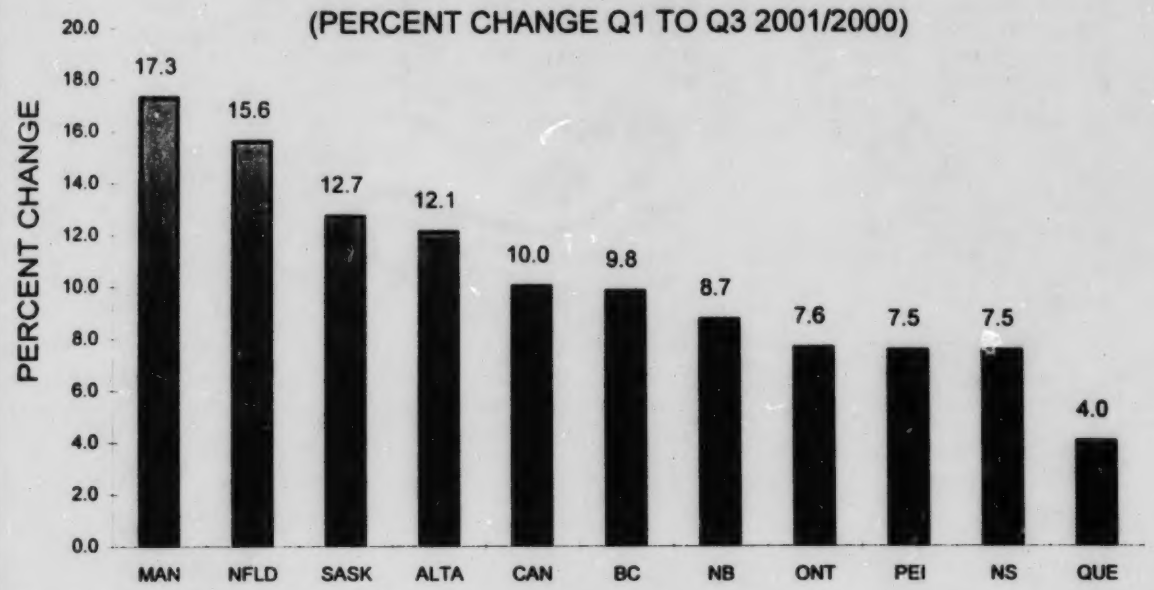
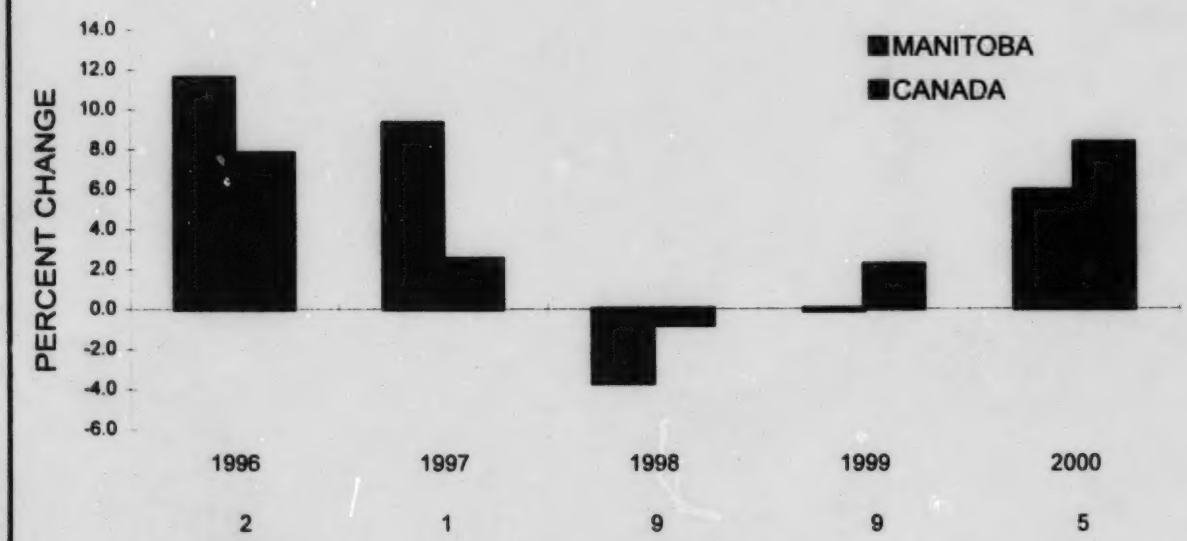
## CHART 9 FARM CASH RECEIPTS
## (PERCENT CHANGE Q1 TO Q3 2001/2000)




DATA SOURCE: STATISTICS CANADA

## (PERCENT CHANGE 1996 - 2000)




DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
DECEMBER 6, 2001

**FARM CASH RECEIPTS (MILLIONS OF DOLLARS)**

| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1996 | 2,815.7 | 29,295.9 | 77.1 | 291.3 | 377.5 | 310.9 | 4,709.9 | 6,721.7 | 5,757.0 | 6,523.1 | 1,711.6 |
| 1997 | 3,076.1 | 30,024.6 | 78.1 | 280.6 | 374.1 | 317.0 | 4,792.5 | 6,893.8 | 5,991.5 | 6,461.8 | 1,759.1 |
| 1998 | 2,961.7 | 29,795.6 | 75.6 | 322.3 | 375.2 | 347.5 | 4,871.6 | 7,014.9 | 5,562.5 | 6,429.8 | 1,834.7 |
| 1999 | 2,959.1 | 30,451.1 | 77.5 | 347.0 | 392.9 | 373.9 | 5,130.0 | 7,220.9 | 5,532.7 | 6,481.7 | 1,935.5 |
| 2000 | 3,133.3 | 32,973.1 | 72.7 | 321.9 | 415.5 | 364.4 | 5,444.9 | 7,888.6 | 5,818.3 | 7,438.9 | 2,074.7 |
| 2000 | | | | | | | | | | | |
| Q1 | 805.4 | 8,161.9 | 18.1 | 95.3 | 95.8 | 87.9 | 1,167.4 | 1,892.9 | 1,692.2 | 1,826.4 | 480.4 |
| Q2 | 755.9 | 8,259.3 | 18.0 | 87.0 | 87.9 | 91.3 | 1,626.3 | 1,905.7 | 1,233.7 | 1,859.9 | 593.6 |
| Q3 | 719.5 | 7,789.2 | 18.0 | 67.9 | 111.5 | 89.2 | 1,305.8 | 1,855.6 | 1,356.5 | 1,817.0 | 448.2 |
| Q4 | 852.5 | 8,762.8 | 18.6 | 71.7 | 120.3 | 96.0 | 1,345.4 | 2,234.3 | 1,535.9 | 1,935.5 | 552.5 |
| 2001 | | | | | | | | | | | |
| Q1 | 946.8 | 8,786.0 | 19.4 | 89.0 | 100.0 | 89.7 | 1,168.0 | 1,913.0 | 1,871.9 | 2,071.0 | 497.3 |
| Q2 | 895.1 | 9,075.9 | 19.9 | 94.7 | 93.7 | 101.7 | 1,630.5 | 2,188.5 | 1,414.1 | 1,982.0 | 655.7 |
| Q3 | 832.7 | 8,767.4 | 23.2 | 85.2 | 123.6 | 100.3 | 1,444.8 | 1,981.4 | 1,540.2 | 2,118.0 | 517.8 |
| YTD TOT | 2,674.6 | 26,629.3 | 62.5 | 268.8 | 317.4 | 291.8 | 4,263.3 | 6,082.9 | 4,826.2 | 6,171.0 | 1,670.8 |

| | % CHANGE (YEAR OVER YEAR) | | | | | | | | | | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1996 | 11.6 | 7.8 | 17.3 | -6.5 | 11.4 | 8.0 | 8.2 | 5.9 | 6.7 | 9.6 | 7.1 | 2 |
| 1997 | 9.3 | 2.5 | 1.3 | -3.7 | -0.9 | 1.9 | 1.8 | 2.6 | 4.1 | -0.9 | 2.8 | 1 |
| 1998 | -3.7 | -0.8 | -3.2 | 14.8 | 0.3 | 9.6 | 1.7 | 1.8 | -7.2 | -0.5 | 4.3 | 9 |
| 1999 | -0.1 | 2.2 | 2.5 | 7.7 | 4.7 | 7.6 | 5.3 | 2.9 | -0.5 | 0.8 | 5.5 | 9 |
| 2000 | 5.9 | 8.3 | -6.2 | -7.2 | 5.7 | -2.5 | 6.1 | 9.2 | 5.2 | 14.8 | 7.2 | 5 |
| YTD 01/ YTD 00 | 17.3 | 10.0 | 15.6 | 7.5 | 7.5 | 8.7 | 4.0 | 7.6 | 12.7 | 12.1 | 9.8 | 1 |

DATA SOURCE: STATISTICS CANADA

MANITOBA BUREAU OF STATISTICS
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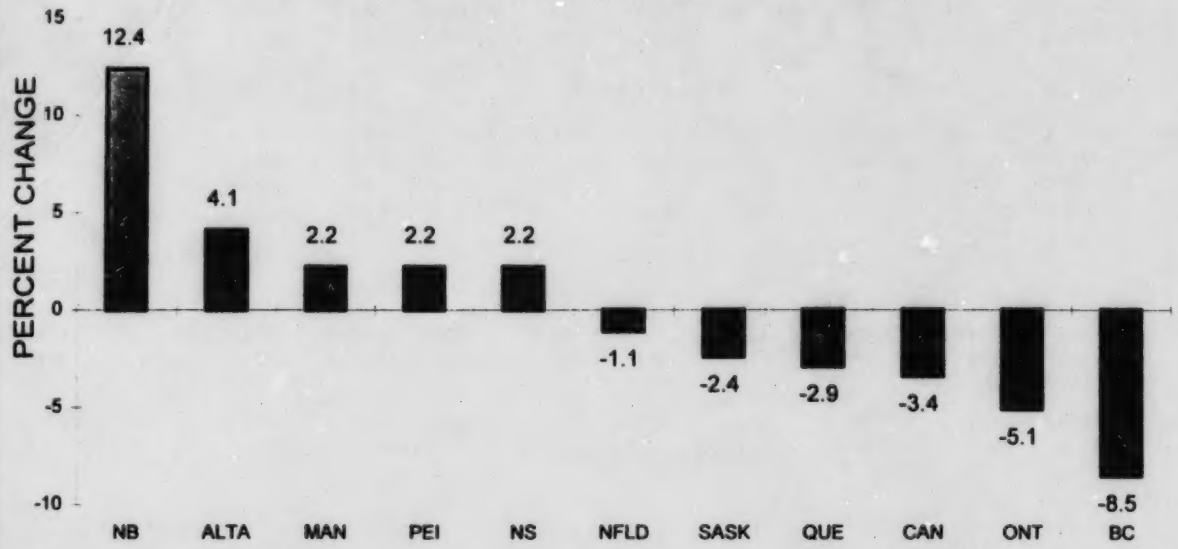
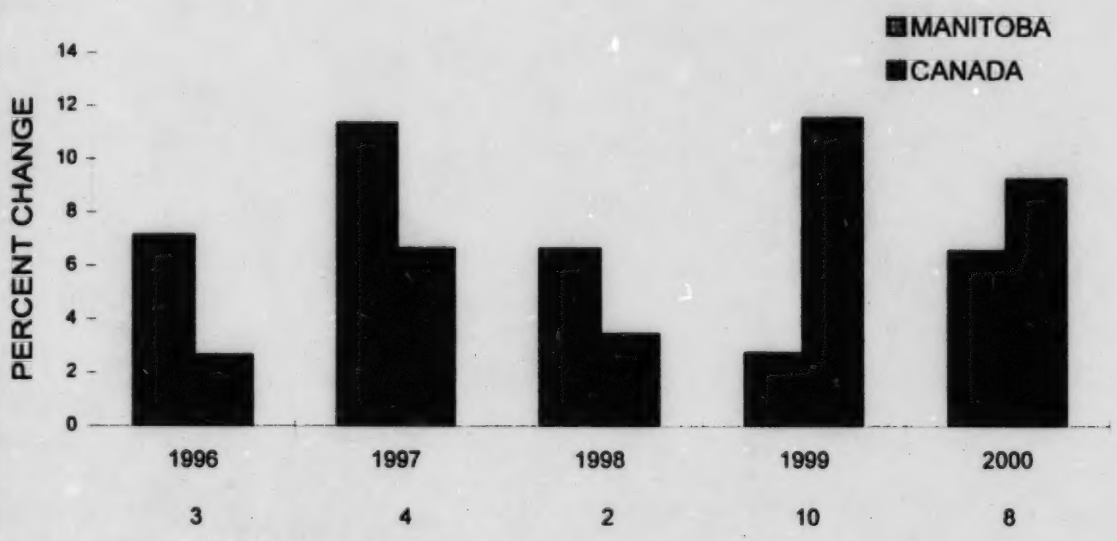
## CHART 10 VALUE OF MANUFACTURING SHIPMENTS
## (PERCENT CHANGE JAN. TO SEP. 2001/2000)




DATA SOURCE: STATISTICS CANADA

## (PERCENT CHANGE 1996 - 2000)




DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
DECEMBER 6, 2001

**MANUFACTURING SHIPMENTS (MILLIONS OF DOLLARS)**

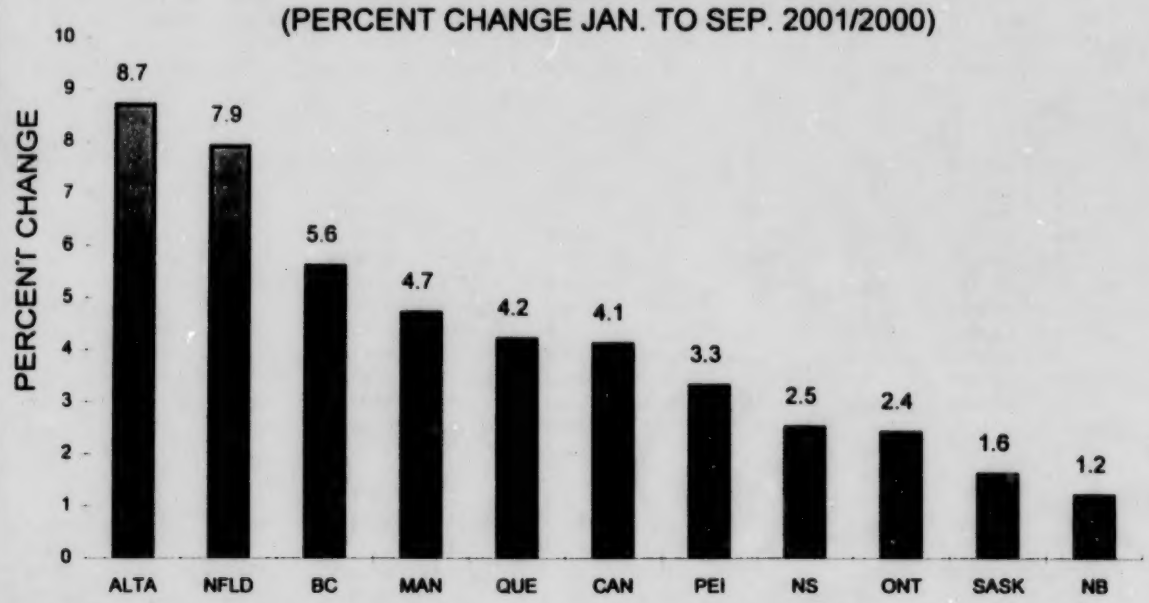
| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1996 | 8,736.7 | 400,085.1 | 1,578.5 | 678.8 | 6,208.4 | 8,299.6 | 95,788.7 | 210,015.1 | 5,150.3 | 30,677.0 | 32,932.4 |
| 1997 | 9,727.1 | 426,519.4 | 1,605.0 | 788.8 | 6,351.1 | 8,363.8 | 101,006.7 | 225,001.6 | 5,964.4 | 34,183.9 | 33,496.8 |
| 1998 | 10,372.5 | 441,152.6 | 1,702.2 | 937.6 | 6,540.4 | 8,135.5 | 104,479.5 | 238,276.8 | 6,079.8 | 32,841.7 | 31,786.7 |
| 1999 | 10,656.3 | 491,868.6 | 2,020.8 | 1,109.0 | 7,818.3 | 9,540.5 | 112,428.6 | 270,050.3 | 6,575.7 | 36,013.7 | 35,616.0 |
| 2000 | 11,344.4 | 537,005.5 | 2,225.7 | 1,183.1 | 8,488.5 | 11,419.2 | 127,650.3 | 295,808.8 | 7,489.8 | 42,582.6 | 37,767.5 |
| | | | | | | | | | | | |
| 2000 | | | | | | | | | | | |
| JAN | 824.0 | 39,973.8 | 130.3 | 70.4 | 571.8 | 777.4 | 9,241.7 | 21,944.1 | 534.9 | 3,004.3 | 2,872.2 |
| FEB | 859.0 | 41,819.7 | 141.5 | 69.3 | 648.8 | 824.5 | 9,435.6 | 23,190.6 | 582.5 | 3,088.1 | 2,976.6 |
| MAR | 955.1 | 48,001.3 | 145.6 | 82.8 | 726.8 | 901.3 | 10,900.0 | 26,838.5 | 673.2 | 3,574.7 | 3,499.5 |
| APR | 909.6 | 42,113.4 | 146.5 | 76.7 | 660.9 | 869.9 | 9,979.6 | 22,681.9 | 608.5 | 3,205.8 | 3,070.4 |
| MAY | 1,062.4 | 47,805.1 | 215.9 | 116.4 | 739.7 | 988.1 | 11,252.0 | 25,693.0 | 676.2 | 3,802.3 | 3,364.9 |
| JUN | 1,022.8 | 47,312.0 | 272.7 | 132.5 | 760.0 | 1,049.6 | 10,722.1 | 25,667.8 | 655.6 | 3,624.4 | 3,409.7 |
| JUL | 924.0 | 39,158.2 | 250.6 | 116.1 | 709.0 | 1,010.7 | 9,585.5 | 19,371.5 | 608.1 | 3,483.9 | 3,096.7 |
| AUG | 927.6 | 46,950.7 | 193.8 | 118.0 | 776.9 | 1,033.9 | 11,387.9 | 24,946.9 | 641.5 | 3,745.0 | 3,178.3 |
| SEP | 967.8 | 46,146.9 | 192.4 | 108.7 | 733.6 | 961.4 | 11,218.4 | 24,444.5 | 637.3 | 3,658.3 | 3,201.2 |
| OCT | 1,031.5 | 48,595.7 | 184.4 | 102.8 | 724.1 | 1,015.6 | 12,105.6 | 25,650.9 | 678.1 | 4,014.6 | 3,084.1 |
| NOV | 990.8 | 47,308.6 | 166.9 | 100.8 | 734.8 | 994.9 | 11,469.1 | 25,430.7 | 621.5 | 3,731.4 | 3,063.9 |
| DEC | 879.8 | 41,819.9 | 185.1 | 89.6 | 712.2 | 971.9 | 10,362.8 | 21,448.6 | 572.4 | 3,649.9 | 2,954.0 |
| | | | | | | | | | | | |
| 2001 | | | | | | | | | | | |
| JAN | 920.0 | 41,779.3 | 126.1 | 77.1 | 662.5 | 941.2 | 9,887.9 | 22,222.9 | 581.9 | 3,588.6 | 2,788.1 |
| FEB | 854.4 | 39,476.7 | 137.0 | 74.3 | 630.9 | 888.3 | 9,143.2 | 21,139.4 | 585.1 | 3,306.1 | 2,714.8 |
| MAR | 1,011.1 | 45,609.1 | 150.8 | 83.1 | 736.8 | 938.2 | 10,818.4 | 24,439.2 | 691.5 | 3,888.2 | 3,047.8 |
| APR | 978.4 | 42,584.8 | 155.5 | 80.2 | 686.5 | 982.9 | 9,951.9 | 22,896.5 | 590.0 | 3,364.1 | 2,894.2 |
| MAY | 1,073.7 | 46,915.4 | 190.5 | 114.5 | 744.8 | 1,271.8 | 10,711.5 | 25,120.6 | 660.7 | 3,885.3 | 3,137.8 |
| JUN | 992.8 | 44,759.8 | 233.4 | 133.5 | 762.8 | 1,152.3 | 10,302.7 | 23,761.2 | 620.4 | 3,717.2 | 3,078.3 |
| JUL | 889.4 | 38,169.8 | 259.1 | 113.8 | 717.8 | 1,067.3 | 9,285.1 | 18,702.8 | 595.4 | 3,601.5 | 2,931.4 |
| AUG | 967.3 | 44,385.0 | 225.0 | 123.9 | 758.0 | 1,162.1 | 10,672.5 | 23,173.5 | 593.5 | 3,773.4 | 2,930.6 |
| SEP | 938.9 | 42,045.1 | 193.8 | 109.3 | 758.5 | 1,081.5 | 10,237.3 | 21,879.3 | 564.9 | 3,541.0 | 2,733.9 |
| YTD | | | | | | | | | | | |
| TOT | 8,625.6 | 385,724.9 | 1,671.1 | 909.7 | 6,458.5 | 9,485.5 | 91,010.7 | 203,335.4 | 5,483.4 | 32,485.4 | 26,236.5 |

| | % CHANGE (YEAR OVER YEAR) | | | | | | | | | | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1996 | 7.1 | 2.6 | -0.6 | -1.2 | 6.5 | 0.6 | 3.6 | 2.3 | 7.5 | 7.7 | -3.7 | 3 |
| 1997 | 11.3 | 6.6 | 1.7 | 16.2 | 2.3 | 0.8 | 5.5 | 7.1 | 15.8 | 11.4 | 1.7 | 4 |
| 1998 | 6.6 | 3.4 | 6.1 | 18.9 | 3.0 | -2.7 | 3.4 | 5.9 | 1.9 | -3.9 | -5.2 | 2 |
| 1999 | 2.7 | 11.5 | 18.7 | 18.3 | 19.5 | 17.3 | 7.6 | 13.3 | 8.2 | 9.7 | 12.2 | 10 |
| 2000 | 6.5 | 9.2 | 10.1 | 6.7 | 8.6 | 19.7 | 13.5 | 9.6 | 13.9 | 18.2 | 6.0 | 8 |
| YTD 01/ YTD 00 | 2.2 | -3.4 | -1.1 | 2.2 | 2.2 | 12.4 | -2.9 | -5.1 | -2.4 | 4.1 | -8.5 | 5 |

DATA SOURCE: STATISTICS CANADA

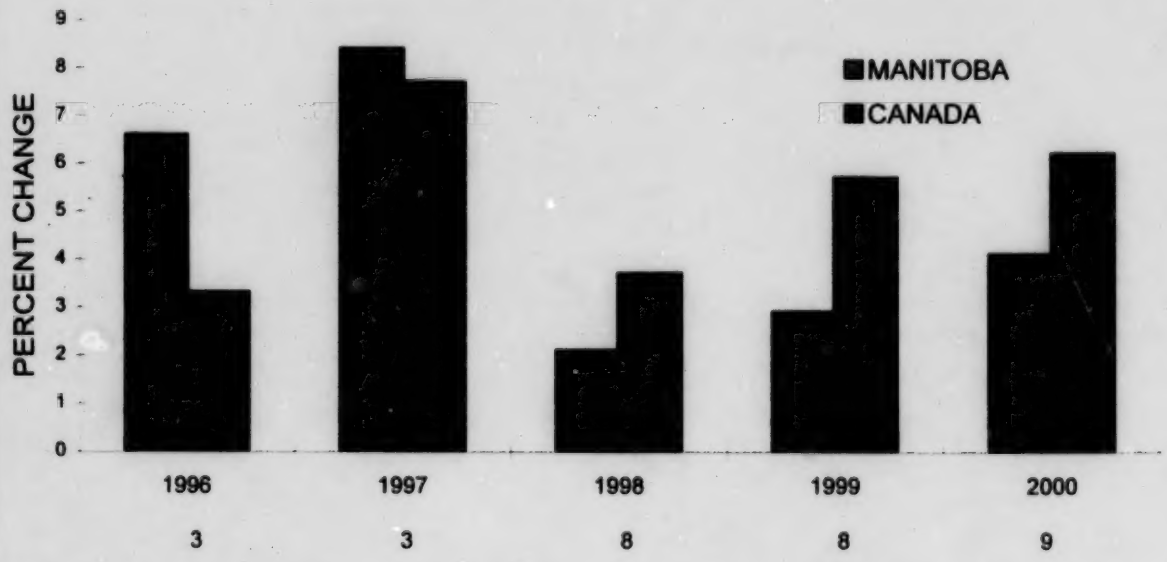
MANITOBA BUREAU OF STATISTICS
DEC. 5 2001

## CHART 11 VALUE OF RETAIL TRADE
## (PERCENT CHANGE JAN. TO SEP. 2001/2000)




DATA SOURCE: STATISTICS CANADA; MBS

## (PERCENT CHANGE 1996 - 2000)




DATA SOURCE: STATISTICS CANADA; MBS
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
DECEMBER 6, 2001

**RETAIL TRADE (MILLIONS OF DOLLARS)**

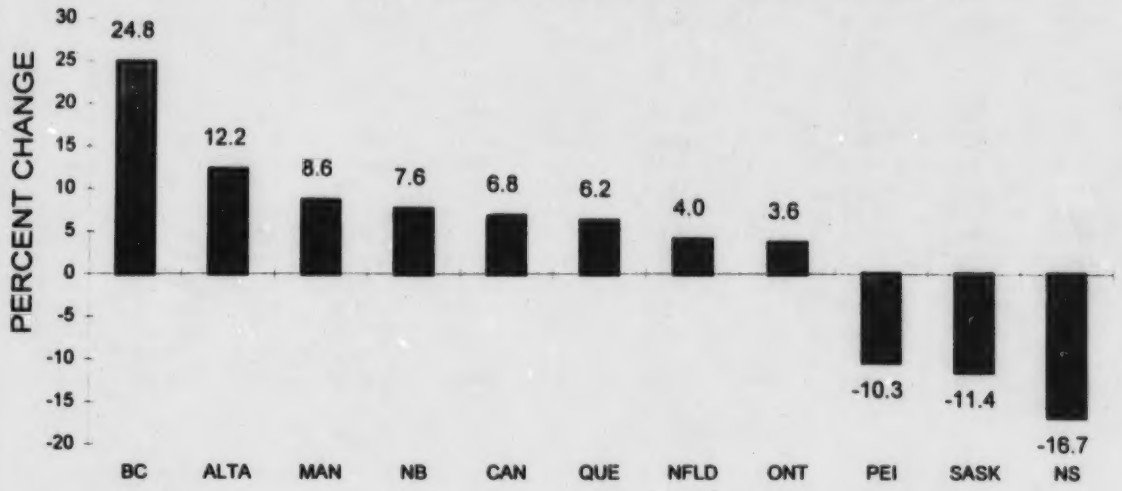
| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1996 | 7,920.1 | 220,869.8 | 3,842.5 | 931.7 | 7,070.6 | 5,449.2 | 52,086.0 | 80,212.8 | 7,023.7 | 23,805.9 | 32,070.8 |
| 1997 | 8,588.8 | 237,836.6 | 3,799.5 | 1,007.9 | 7,373.2 | 5,686.4 | 55,866.3 | 86,430.7 | 7,622.0 | 26,938.7 | 33,736.9 |
| 1998 | 8,772.8 | 246,674.8 | 3,938.6 | 1,053.7 | 7,712.1 | 6,043.2 | 57,162.3 | 92,428.6 | 7,822.4 | 28,069.1 | 33,049.4 |
| 1999 | 9,026.2 | 260,779.5 | 4,222.9 | 1,186.6 | 8,162.7 | 6,609.5 | 60,778.0 | 99,193.7 | 7,736.9 | 29,334.8 | 33,684.3 |
| 2000 | 9,396.5 | 277,033.2 | 4,522.4 | 1,230.1 | 8,485.0 | 6,904.9 | 63,480.9 | 106,426.4 | 8,131.7 | 31,712.2 | 35,820.6 |
| | | | | | | | | | | | |
| 2000 | | | | | | | | | | | |
| JAN | 642.5 | 18,635.6 | 283.1 | 75.3 | 554.8 | 440.3 | 4,238.3 | 7,105.3 | 568.4 | 2,153.2 | 2,512.8 |
| FEB | 648.1 | 18,479.0 | 288.5 | 77.6 | 574.1 | 446.3 | 4,175.6 | 7,043.7 | 555.3 | 2,103.0 | 2,504.7 |
| MAR | 765.8 | 22,077.8 | 358.0 | 87.1 | 663.0 | 552.9 | 5,193.9 | 8,390.7 | 643.7 | 2,495.5 | 2,860.3 |
| APR | 748.1 | 22,069.9 | 362.0 | 94.0 | 665.4 | 554.7 | 5,259.2 | 8,308.0 | 645.8 | 2,513.4 | 2,844.8 |
| MAY | 818.6 | 24,578.0 | 405.8 | 108.6 | 727.8 | 629.9 | 5,796.8 | 9,505.3 | 712.3 | 2,764.2 | 3,038.3 |
| JUN | 829.8 | 24,780.2 | 419.7 | 116.5 | 785.6 | 631.6 | 5,706.9 | 9,594.5 | 727.1 | 2,763.0 | 3,121.8 |
| JUL | 794.4 | 23,786.7 | 395.4 | 122.0 | 764.0 | 598.6 | 5,515.6 | 9,045.7 | 699.5 | 2,686.7 | 3,092.2 |
| AUG | 814.8 | 24,222.9 | 409.8 | 121.3 | 746.8 | 626.0 | 5,618.4 | 9,180.4 | 714.7 | 2,766.9 | 3,141.2 |
| SEP | 803.5 | 23,821.2 | 383.5 | 105.9 | 715.2 | 590.8 | 5,406.6 | 9,255.6 | 690.2 | 2,760.9 | 3,041.9 |
| OCT | 766.9 | 22,755.6 | 364.8 | 96.6 | 676.3 | 555.2 | 5,245.6 | 8,735.4 | 676.4 | 2,643.4 | 2,919.5 |
| NOV | 797.9 | 23,768.2 | 402.1 | 100.6 | 736.3 | 593.0 | 5,302.1 | 9,304.6 | 690.6 | 2,763.5 | 3,005.2 |
| DEC | 966.2 | 28,068.1 | 449.6 | 124.6 | 885.7 | 685.6 | 6,021.8 | 10,967.2 | 807.8 | 3,318.6 | 3,738.0 |
| | | | | | | | | | | | |
| 2001 | | | | | | | | | | | |
| JAN | 684.4 | 19,886.6 | 295.0 | 82.0 | 601.1 | 475.4 | 4,416.2 | 7,817.5 | 600.4 | 2,392.2 | 2,688.5 |
| FEB | 662.1 | 18,801.5 | 288.7 | 75.6 | 550.0 | 451.2 | 4,211.8 | 7,149.2 | 549.7 | 2,217.4 | 2,688.9 |
| MAR | 790.1 | 22,876.5 | 392.4 | 91.8 | 684.2 | 547.1 | 5,299.3 | 8,555.2 | 649.4 | 2,741.4 | 3,043.6 |
| APR | 792.9 | 23,515.5 | 367.9 | 94.4 | 690.4 | 587.8 | 5,728.0 | 8,793.5 | 664.1 | 2,767.3 | 2,961.3 |
| MAY | 884.3 | 26,441.4 | 454.0 | 113.3 | 777.1 | 641.0 | 6,396.3 | 9,978.8 | 740.0 | 3,078.8 | 3,292.3 |
| JUN | 871.2 | 25,992.4 | 461.8 | 123.1 | 804.0 | 638.9 | 6,997.9 | 9,852.0 | 738.0 | 3,080.9 | 3,382.3 |
| JUL | 837.6 | 24,523.4 | 445.1 | 127.6 | 766.2 | 598.2 | 5,645.5 | 9,116.3 | 704.0 | 2,902.4 | 3,295.5 |
| AUG | 867.2 | 25,408.1 | 464.2 | 127.4 | 773.6 | 633.8 | 5,869.4 | 9,469.4 | 725.6 | 3,043.1 | 3,347.2 |
| SEP | 811.7 | 23,281.5 | 398.9 | 103.3 | 693.6 | 561.0 | 5,297.1 | 8,766.4 | 678.1 | 2,799.6 | 3,092.0 |
| YTD | | | | | | | | | | | |
| TOT | 7,191.4 | 210,727.0 | 3,568.0 | 938.4 | 6,340.0 | 5,134.3 | 48,860.5 | 79,297.4 | 6,049.4 | 24,993.1 | 27,631.5 |

| | % CHANGE (YEAR OVER YEAR) | | | | | | | | | | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1996 | 6.6 | 3.3 | 0.9 | 4.2 | 9.1 | 6.1 | 5.7 | 0.7 | 8.2 | 4.7 | 1.8 | 3 |
| 1997 | 8.4 | 7.7 | 7.3 | 8.2 | 4.3 | 3.8 | 7.3 | 7.8 | 8.5 | 13.2 | 5.2 | 3 |
| 1998 | 2.1 | 3.7 | 3.7 | 4.5 | 4.6 | 6.8 | 2.3 | 6.9 | 0.0 | 4.2 | -2.0 | 8 |
| 1999 | 2.9 | 5.7 | 7.2 | 9.8 | 5.8 | 9.4 | 6.3 | 7.3 | 1.5 | 4.5 | 1.9 | 8 |
| 2000 | 4.1 | 6.2 | 7.1 | 6.4 | 3.9 | 4.5 | 4.4 | 7.3 | 5.1 | 8.1 | 6.3 | 9 |
| YTD 01/ YTD 00 | 4.7 | 4.1 | 7.9 | 3.3 | 2.5 | 1.2 | 4.2 | 2.4 | 1.6 | 8.7 | 5.6 | 4 |

DATA SOURCE: STATISTICS CANADA

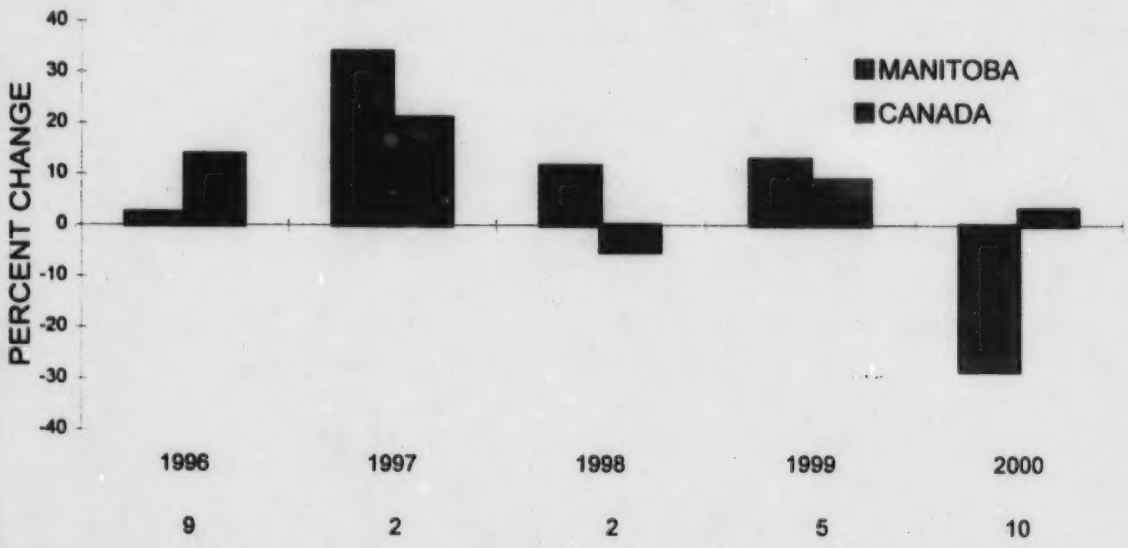
MANITOBA BUREAU OF STATISTICS
DEC. 6 2001

## CHART 12 HOUSING STARTS IN URBAN AREAS
## (PERCENT CHANGE JAN. TO OCT. 2001/2000)




DATA SOURCE: C.M.H.C.

## (PERCENT CHANGE 1996 - 2000)




DATA SOURCE: C.M.H.C.
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
DECEMBER 6, 2001

**HOUSING STARTS IN URBAN CENTRES 10,000+ (NUMBER OF UNITS)**

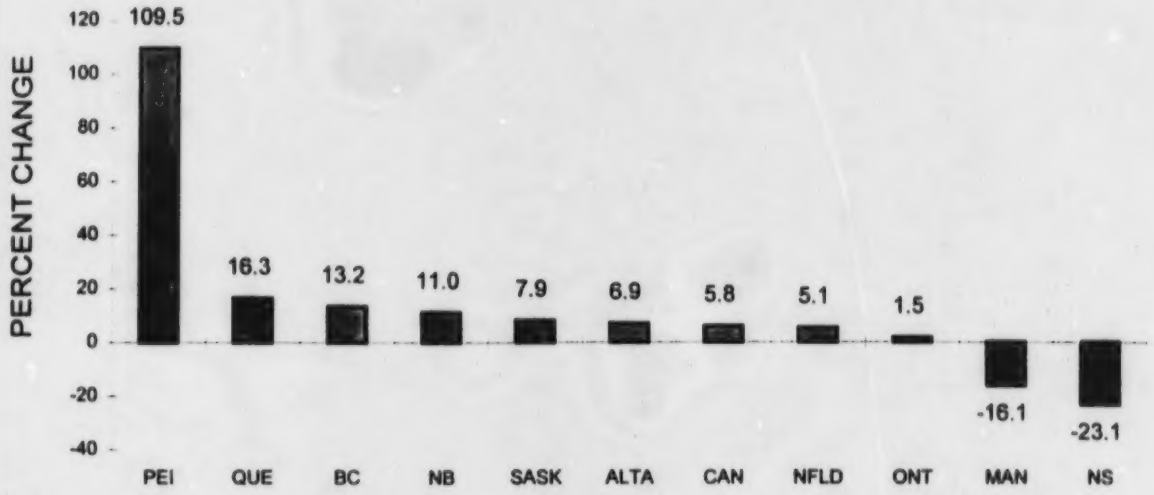
| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1996 | 1,243 | 101,804 | 1,238 | 372 | 2,806 | 1,611 | 15,909 | 39,512 | 1,894 | 12,475 | 24,744 |
| 1997 | 1,664 | 123,221 | 1,144 | 287 | 2,732 | 1,627 | 19,634 | 49,972 | 2,013 | 18,938 | 25,210 |
| 1998 | 1,856 | 116,793 | 931 | 292 | 2,171 | 1,615 | 18,343 | 50,088 | 2,141 | 21,725 | 17,631 |
| 1999 | 2,094 | 127,103 | 926 | 399 | 2,834 | 1,853 | 19,488 | 62,925 | 2,192 | 20,216 | 14,176 |
| 2000 | 1,499 | 131,052 | 1,029 | 389 | 3,050 | 1,983 | 19,930 | 67,423 | 1,890 | 21,506 | 12,353 |
| | | | | | | | | | | | |
| 2000 | | | | | | | | | | | |
| JAN | 63 | 6,722 | 49 | 12 | 181 | 147 | 837 | 3,566 | 90 | 1,252 | 525 |
| FEB | 39 | 7,977 | 29 | 9 | 175 | 35 | 845 | 4,558 | 75 | 1,220 | 992 |
| MAR | 96 | 8,572 | 52 | 17 | 178 | 45 | 1,534 | 4,496 | 129 | 1,323 | 702 |
| APR | 140 | 12,629 | 80 | 19 | 200 | 120 | 2,351 | 6,525 | 155 | 1,846 | 1,193 |
| MAY | 124 | 12,625 | 99 | 51 | 362 | 170 | 2,490 | 5,367 | 260 | 2,438 | 1,264 |
| JUN | 188 | 11,420 | 83 | 50 | 342 | 192 | 1,895 | 5,276 | 261 | 2,031 | 1,102 |
| JUL | 180 | 13,407 | 159 | 45 | 468 | 283 | 1,631 | 7,365 | 219 | 1,932 | 1,125 |
| AUG | 197 | 11,298 | 115 | 54 | 495 | 183 | 1,538 | 5,705 | 230 | 1,914 | 867 |
| SEP | 137 | 12,438 | 102 | 28 | 162 | 365 | 1,804 | 6,346 | 149 | 2,027 | 1,318 |
| OCT | 145 | 12,653 | 128 | 64 | 164 | 164 | 1,686 | 6,821 | 148 | 1,784 | 1,549 |
| NOV | 97 | 11,720 | 78 | 23 | 159 | 214 | 2,065 | 6,075 | 128 | 2,004 | 877 |
| DEC | 93 | 9,591 | 55 | 17 | 164 | 65 | 1,254 | 5,323 | 46 | 1,735 | 839 |
| | | | | | | | | | | | |
| 2001 | | | | | | | | | | | |
| JAN | 76 | 8,912 | 35 | 16 | 217 | 147 | 960 | 4,602 | 87 | 1,581 | 1,191 |
| FEB | 77 | 7,321 | 13 | 3 | 155 | 64 | 1,100 | 3,712 | 55 | 1,193 | 949 |
| MAR | 92 | 8,590 | 17 | 11 | 59 | 39 | 1,495 | 4,655 | 98 | 1,318 | 806 |
| APR | 177 | 13,395 | 58 | 22 | 243 | 89 | 2,735 | 6,473 | 126 | 2,104 | 1,368 |
| MAY | 129 | 13,592 | 131 | 34 | 171 | 153 | 2,467 | 6,512 | 120 | 2,257 | 1,618 |
| JUN | 179 | 14,992 | 141 | 25 | 376 | 239 | 2,338 | 7,463 | 193 | 2,405 | 1,633 |
| JUL | 255 | 12,009 | 158 | 75 | 399 | 283 | 1,765 | 5,153 | 245 | 2,176 | 1,500 |
| AUG | 160 | 13,286 | 135 | 29 | 319 | 239 | 1,443 | 7,458 | 109 | 2,205 | 1,189 |
| SEP | 152 | 12,099 | 139 | 45 | 176 | 274 | 1,540 | 5,885 | 170 | 2,231 | 1,487 |
| OCT | 125 | 13,011 | 105 | 53 | 156 | 306 | 1,796 | 6,155 | 317 | 2,469 | 1,529 |
| YTD TOT | 1,422 | 117,207 | 932 | 313 | 2,271 | 1,833 | 17,639 | 58,068 | 1,520 | 19,939 | 13,270 |

| | % CHANGE (YEAR OVER YEAR) | | | | | | | | | | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1996 | 2.3 | 13.7 | 25.6 | 51.8 | 4.1 | 13.1 | 1.7 | 23.9 | 47.4 | 18.3 | 4.8 | 9 |
| 1997 | 33.9 | 21.0 | -7.6 | -22.8 | -2.6 | 1.0 | 23.4 | 26.5 | 6.3 | 51.8 | 1.9 | 2 |
| 1998 | 11.5 | -5.2 | -18.6 | 1.7 | -20.5 | -0.7 | -6.6 | 0.2 | 6.4 | 14.7 | -30.1 | 2 |
| 1999 | 12.8 | 8.8 | -0.5 | 36.6 | 30.5 | 14.7 | 6.2 | 25.6 | 2.4 | -6.9 | -19.6 | 5 |
| 2000 | -28.4 | 3.1 | 11.1 | -2.5 | 7.6 | 7.0 | 2.3 | 7.1 | -13.8 | 6.4 | -12.9 | 10 |
| YTD 01/ YTD 00 | 8.6 | 6.8 | 4.0 | -10.3 | -16.7 | 7.6 | 6.2 | 3.6 | -11.4 | 12.2 | 24.8 | 3 |

DATA SOURCE: C.M.H.C.

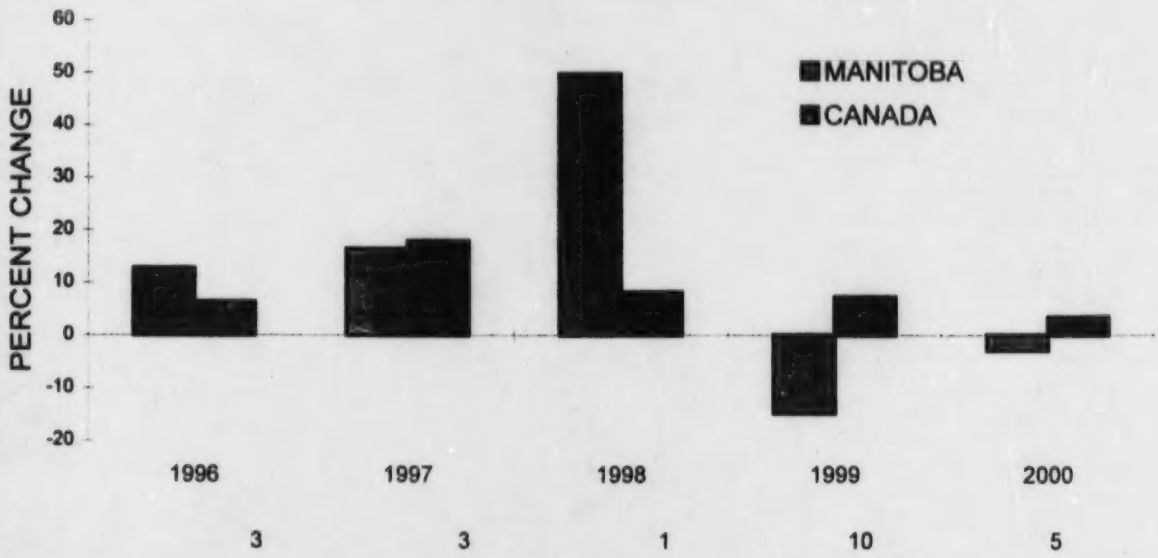
MANITOBA BUREAU OF STATISTICS
DEC. 6 2001

## CHART 13 VALUE OF BUILDING PERMITS
## (PERCENT CHANGE JAN. TO OCT. 2001/2000)




DATA SOURCE: STATISTICS CANADA

## (PERCENT CHANGE 1996 - 2000)




DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
DECEMBER 6, 2001

BUILDING PERMITS (MILLIONS OF DOLLARS)

| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1996 | 592.3 | 26,185.4 | 224.1 | 95.8 | 689.0 | 441.1 | 4,938.0 | 9,597.6 | 543.0 | 2,883.1 | 6,053.1 |
| 1997 | 689.6 | 30,838.2 | 213.6 | 110.0 | 630.7 | 459.0 | 5,133.2 | 12,888.7 | 626.8 | 4,446.3 | 5,543.8 |
| 1998 | 1,031.8 | 33,340.8 | 282.7 | 116.1 | 637.1 | 481.0 | 5,697.4 | 13,839.8 | 672.9 | 5,552.2 | 4,739.6 |
| 1999 | 879.4 | 35,736.1 | 296.8 | 140.9 | 907.2 | 481.2 | 5,939.6 | 16,732.5 | 721.6 | 4,801.9 | 4,695.5 |
| 2000 | 853.9 | 36,950.1 | 282.9 | 98.8 | 878.5 | 484.6 | 6,272.0 | 17,556.5 | 609.0 | 5,296.4 | 4,492.0 |
| 2000 | | | | | | | | | | | |
| JAN | 61.8 | 1,965.0 | 6.8 | 3.3 | 31.3 | 10.0 | 209.4 | 872.0 | 37.8 | 336.0 | 390.7 |
| FEB | 55.8 | 1,899.0 | 7.7 | 5.7 | 33.3 | 11.6 | 343.3 | 841.9 | 29.7 | 338.1 | 221.9 |
| MAR | 67.1 | 3,238.5 | 14.5 | 6.2 | 84.3 | 30.2 | 562.7 | 1,560.5 | 84.3 | 478.9 | 348.9 |
| APR | 68.1 | 3,109.3 | 22.4 | 15.5 | 151.4 | 43.8 | 614.5 | 1,337.3 | 59.0 | 466.7 | 326.2 |
| MAY | 90.0 | 3,792.0 | 28.0 | 6.3 | 104.1 | 61.2 | 670.7 | 1,747.4 | 66.3 | 552.2 | 457.5 |
| JUN | 90.6 | 3,663.1 | 24.5 | 5.0 | 76.4 | 62.4 | 609.2 | 1,648.7 | 57.0 | 587.7 | 486.9 |
| JUL | 99.0 | 3,371.7 | 48.0 | 12.8 | 105.9 | 54.3 | 479.6 | 1,722.3 | 56.9 | 337.2 | 427.7 |
| AUG | 73.0 | 3,672.6 | 23.0 | 10.2 | 65.9 | 63.8 | 565.4 | 1,697.5 | 63.3 | 562.7 | 518.3 |
| SEP | 92.7 | 3,495.0 | 32.7 | 12.7 | 50.6 | 46.7 | 646.3 | 1,708.2 | 47.2 | 439.8 | 412.2 |
| OCT | 74.0 | 3,342.1 | 42.7 | 10.5 | 80.4 | 47.8 | 591.1 | 1,572.5 | 58.0 | 548.7 | 303.0 |
| NOV | 49.6 | 3,107.4 | 23.1 | 7.4 | 59.7 | 39.2 | 617.9 | 1,643.4 | 25.2 | 367.3 | 272.2 |
| DEC | 32.2 | 2,294.3 | 9.6 | 3.2 | 35.3 | 13.6 | 361.8 | 1,204.9 | 24.4 | 281.2 | 326.5 |
| 2001 | | | | | | | | | | | |
| JAN | 30.9 | 2,352.5 | 6.4 | 7.5 | 26.6 | 15.0 | 412.4 | 1,217.1 | 46.8 | 290.1 | 297.5 |
| FEB | 31.8 | 2,307.5 | 3.7 | 1.5 | 29.1 | 23.4 | 435.2 | 1,115.8 | 28.6 | 301.6 | 332.4 |
| MAR | 84.6 | 3,141.8 | 9.7 | 5.3 | 33.2 | 20.8 | 600.3 | 1,446.9 | 47.6 | 517.7 | 402.5 |
| APR | 68.9 | 3,378.3 | 22.6 | 9.6 | 62.1 | 40.4 | 714.2 | 1,386.8 | 78.9 | 502.0 | 483.2 |
| MAY | 89.1 | 4,064.0 | 48.8 | 5.8 | 102.4 | 74.7 | 824.5 | 1,620.9 | 73.4 | 689.2 | 554.1 |
| JUN | 88.3 | 3,838.3 | 42.3 | 59.0 | 75.9 | 61.5 | 670.2 | 1,726.7 | 58.0 | 524.5 | 525.3 |
| JUL | 77.3 | 3,865.1 | 39.2 | 18.1 | 94.8 | 58.7 | 549.9 | 1,835.5 | 88.5 | 537.0 | 530.4 |
| AUG | 71.2 | 3,538.7 | 38.1 | 35.2 | 73.4 | 63.0 | 577.3 | 1,558.4 | 50.3 | 628.4 | 428.5 |
| SEP | 59.9 | 3,300.8 | 26.0 | 29.2 | 56.1 | 58.8 | 616.6 | 1,446.7 | 62.4 | 521.6 | 406.6 |
| OCT | 76.2 | 3,580.3 | 26.2 | 16.6 | 48.6 | 63.1 | 756.1 | 1,575.1 | 69.4 | 486.6 | 446.8 |
| YTD TOT | 648.1 | 33,367.2 | 263.1 | 184.8 | 602.3 | 479.3 | 6,156.7 | 14,930.0 | 603.9 | 4,968.8 | 4,407.3 |

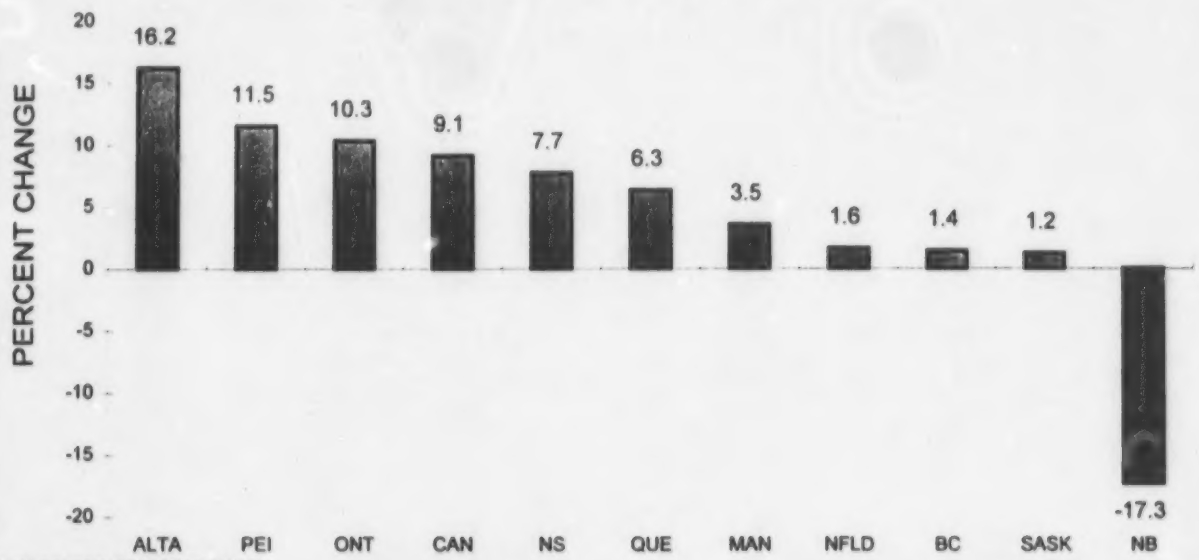
% CHANGE (YEAR OVER YEAR)

| | | | | | | | | | | | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1996 | 12.7 | 6.3 | 11.1 | -0.3 | 11.2 | -9.6 | 0.0 | 4.4 | 13.5 | 15.0 | 11.8 | 3 |
| 1997 | 16.4 | 17.9 | -4.7 | 14.8 | -8.5 | 4.1 | 4.0 | 34.3 | 15.4 | 54.2 | -8.4 | 3 |
| 1998 | 49.6 | 8.1 | 18.3 | 5.5 | 1.0 | 4.8 | 14.9 | 7.4 | 7.4 | 24.9 | -14.5 | 1 |
| 1999 | -14.8 | 7.2 | 17.4 | 21.4 | 42.4 | 0.0 | 0.7 | 20.9 | 7.2 | -13.5 | -0.9 | 10 |
| 2000 | -2.9 | 3.4 | -4.7 | -29.9 | -3.2 | 0.7 | 5.6 | 4.9 | -15.6 | 10.3 | -4.3 | 5 |
| YTD 01/ YTD 00 | -16.1 | 5.8 | 5.1 | 109.5 | -23.1 | 11.0 | 16.3 | 1.5 | 7.9 | 6.9 | 13.2 | 9 |

DATA SOURCE: STATISTICS CANADA

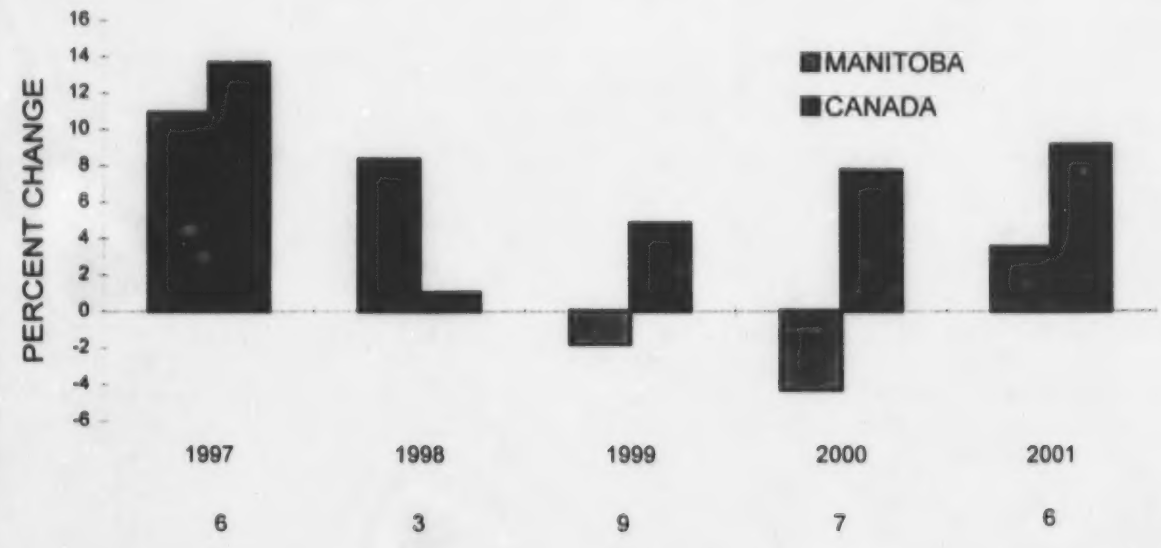
MANITOBA BUREAU OF STATISTICS
DEC. 6 2001

## CHART 14 VALUE OF ALL CONSTRUCTION WORK PERFORMED
## (PERCENT CHANGE 2001/2000)




DATA SOURCE: STATISTICS CANADA

## (PERCENT CHANGE 1997 - 2001)




DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
DECEMBER 6, 2001

VALUE OF NEW CONSTRUCTION WORK PERFORMED (MILLIONS OF DOLLARS)

| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | 2,563.1 | 93,138.3 | 2,051.6 | 278.2 | 1,867.2 | 1,588.4 | 15,506.7 | 28,716.7 | 4,588.9 | 20,314.2 | 14,823.4 |
| 1998 | 2,775.6 | 94,056.7 | 2,022.4 | 289.2 | 2,734.3 | 1,734.7 | 16,411.6 | 28,985.9 | 4,051.8 | 21,517.1 | 12,614.7 |
| 1999 | 2,725.5 | 98,581.2 | 2,774.3 | 289.6 | 3,411.8 | 2,486.5 | 16,248.7 | 33,057.9 | 4,004.4 | 20,062.8 | 12,810.4 |
| 2000 | 2,608.3 | 106,183.1 | 2,111.9 | 312.0 | 2,536.0 | 2,241.7 | 17,935.6 | 35,972.5 | 4,018.2 | 23,993.0 | 13,453.6 |
| 2001 | 2,699.1 | 115,833.7 | 2,145.3 | 347.8 | 2,731.5 | 1,854.0 | 19,058.7 | 39,673.9 | 4,068.1 | 27,871.7 | 13,847.8 |

| | % CHANGE (YEAR OVER YEAR) | | | | | | | | | | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | 10.9 | 13.6 | 11.0 | -13.9 | 2.3 | -7.2 | -2.3 | 13.0 | 34.0 | 33.8 | 12.7 | 6 |
| 1998 | 8.3 | 1.0 | -1.4 | -6.8 | 46.4 | 9.2 | 5.8 | 0.9 | -11.7 | 5.9 | -14.9 | 3 |
| 1999 | -1.8 | 4.8 | 37.2 | 11.7 | 24.8 | 41.6 | -1.0 | 14.0 | -1.2 | -6.8 | 1.6 | 9 |
| 2000 | -4.3 | 7.7 | -23.9 | 7.7 | -25.7 | -8.7 | 10.4 | 8.8 | 0.3 | 19.6 | 5.0 | 7 |
| 2001 | 3.5 | 9.1 | 1.6 | 11.5 | 7.7 | -17.3 | 6.3 | 10.3 | 1.2 | 16.2 | 1.4 | 8 |

DATA SOURCE: STATISTICS CANADA
NOTE: 1999 ACTUAL, 2000 PRELIMINARY ACTUAL, 2001 REVISED INTENTIONS.

MANITOBA BUREAU OF STATISTICS
DEC. 6 2001

# QUARTERLY ECONOMIC SUMMARY

**VOLUME 17 NUMBER 4**

MANITOBA
BUREAU OF STATISTICS

RIGHT ANSWERS
RIGHT NOW

**APRIL 26, 2002**

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# QUARTERLY ECONOMIC SUMMARY
# VOLUME 17 NUMBER 4 - APRIL 26, 2002

## ECONOMIC GROWTH AND EXPORTS

The CONFERENCE BOARD provincial outlook (February 2002) indicates REAL GROSS DOMESTIC PRODUCT growth of 1.6% for Manitoba this year, up slightly from 1.4% last year. That forecast puts us ahead of Canada's forecast growth of 1.3% and tied with Saskatchewan for the fourth strongest growth among the provinces. For 2003, Conference Board expects real GDP in Manitoba to expand by 3.5%. That would place us seventh among the provinces in terms of real growth, although a little below Canada's 3.9% expansion.

The AVERAGE OF THE SEVEN FORECASTERS indicates real GDP growth of 2.0% for Manitoba in 2002, a little above the current forecast national gain of 1.8% and fourth best among the provinces. Manitoba's economy is expected to move higher in 2003 as real GDP expands by 3.2%. Even with that stronger growth, Manitoba's provincial performance rank is expected to be tied for sixth place with New Brunswick. The current consensus forecast for Canada indicates real growth of 3.7% in 2003.

In 2001, Manitoba EXPORTS TO THE US rose at an annual rate of 7.3% compared with the previous year, stronger than Canada's 2.5% decline. Our export growth last year was the third highest among the provinces. Significant export growth occurred in agriculture (up $155.7 million or 22.2%) and in exports of electric power to the United States (up $92.0 million or 20.8%). Manitoba's manufacturing sector increased its exports into the US by $179.7 million or 3.6% in 2001. Manufactured goods continue to dominate our trade with the United States, accounting for 68.5% of all merchandise exports. On a year-to-date basis, Manitoba exports to the US were 3.7% lower in January 2002 compared with the same month last year. Nationally, exports to the United States were down 18.0% in January 2002.

In total for 2001, Manitoba's FOREIGN MERCHANDISE EXPORTS rose 7.4%, stronger than Canada's 2.8% decrease. Almost 80% of those exports were destined for the American market. Our next five largest customers in order were Japan ($437.3 million), Mexico ($164.8 million), China ($146.9 million), Belgium ($143.0 million) and Hong Kong ($131.6 million). Manitoba's total foreign merchandise exports declined by 9.1% in January 2002 compared with January 2001. Total merchandise exports at the national level fell by 18.7% over the same period.

## OTHER AGGREGATE INDICATORS

Manitoba's TOTAL POPULATION was estimated at 1,149,100 persons as of January 1, 2002, unchanged from the October 1, 2001 estimate. But population growth continues on an annual basis, with Manitoba's increase since January 1, 2001 estimated at 1,600 persons, or 0.1%. Our annual growth rate of 0.1% ranked sixth when compared to other provinces and was below Canada's 0.9% gain. All of Manitoba's estimated population gain last year was the result of natural increase.

NET INTERPROVINCIAL MIGRATION LOSS was the main determinant of population growth in 2001. Manitoba recorded a net loss of 4,549 persons to other provinces through

interprovincial migration, up from a net loss of 3,624 persons in 2000. In 2001, Manitoba gained population on a net basis chiefly from Saskatchewan (410), while most of the losses were to Alberta (-3,122), British Columbia (-967) and Ontario (-861).

Manitoba was not the only province with net interprovincial migration loss in 2001. Seven out of ten provinces recorded such losses last year, with only Alberta (up 26,789), Ontario (up 12,310) and Prince Edward Island (564) showing any gain.

Net interprovincial migration loss was partly offset by continued growth through INTERNATIONAL MIGRATION in 2001. A total of 4,566 immigrants entered Manitoba last year, while 1,675 international migrants left the province. That left Manitoba with a net gain of 2,891 persons, only slightly lower than last year's net gain of 2,981 persons.

When all types of population movement are factored in, Manitoba recorded an overall net migration loss of 2,089 persons in 2001, above the net loss of 391 persons in 2000.

TOTAL CAPITAL INVESTMENT for Manitoba is forecast at $5.24 billion this year, down $101.5 million (-1.9%) from the revised 2001 level of $5.34 billion. Manitoba's performance for 2002 is currently forecasted to place ninth among the provinces, with Alberta coming in last with a 7.7% decline in total capital spending. This year's slight forecast decline for Manitoba follows growth of 3.0% in 2001. New capital investment is expected to decline by 1.0% nationally in 2002.

Nearly 85% of our forecast decline in total capital spending for 2002 is in PRIVATE SECTOR INVESTMENT. Manitoba private sector capital investment this year is forecast to total $3.8 billion, down $85.2 million (-2.2%) from last year. Lower private sector spending is forecast for eight out of ten provinces this year, with Saskatchewan (up 9.7%) and Nova Scotia (up 4.9%) expected to post the only increases. Manitoba's forecast decline of 2.2% ranks sixth place among the provinces and ahead of Canada's 2.7% decrease.

Capital investment in Manitoba's manufacturing sector is expected to decline by 16.1% ($94.8 million) in 2002, following a drop of 7.2% in 2001. Other areas of decline for 2002 are in transportation (down $57.1 million or 14.1%) and information and cultural industries (down $18 million or 7.4%). But there are a few areas of growth as well, the largest of which are mining (up $29.1 million or 12.4%) and retail trade (up $26.2 million or 14.8%).

Total PUBLIC SECTOR INVESTMENT in the province is forecast to reach $1.45 billion this year, down 1.1% ($16.2 million) from levels in 2001. This follows a 10.8% ($141.1 million) increase last year. Public sector investment at the national level should see an increase of 6.6% in 2002.

Current data shows that on an annual average basis, TOTAL EMPLOYMENT in Manitoba increased by 3,500 jobs in 2001 compared with 2000. That translates into a gain of 0.6%, seventh place provincially and only slightly more than half the national growth rate of 1.1%. Three quarters of our gain last year was in PART-TIME EMPLOYMENT (up 2,600 or 2.5%), while FULL-TIME EMPLOYMENT was up 900 jobs for the year, or 0.2%. Manitoba's performance in full-time job growth for 2001 puts us in eighth place provincially and trailing Canada's 1.2% increase.

On a year-to-date basis for the three months to March 2002, total employment in the province averaged 564,700 persons, a gain of 7,800 jobs over the same period last year. Our job growth rate on this basis was 1.4%, fifth place among the provinces and ahead of Canada's 1.0% increase over the same period. Full-time employment provided all of the growth on a year-to-date basis, with an increase of 8,000 jobs or 1.8%.

The number of unemployed increased only slightly in 2001. On an annual average basis, unemployment in 2001 averaged 29,300 which is 600 or 2.1% above the average for 2000 and represents the fourth best performance of any province. Nationally, unemployment is up 6.8%.

Manitoba's UNEMPLOYMENT RATE rose marginally in 2001. The unemployment rate averaged 5.0% last year, just slightly higher than the 2000 average of 4.9%. Canada's unemployment rate has averaged 7.2% in 2001, a 0.4 percentage point increase from the previous year's 6.8%. Our 5.0% unemployment rate for 2001 is the second lowest in the country after Alberta's 4.6%. On a year-to-date basis the reported gain of 6,700 jobs in March pushed Manitoba's unemployment rate down sharply to 5.0% from 5.8% in February 2002. Our jobless rate last month was tied with Alberta for the lowest in the country. Nationally, the unemployment rate fell to 7.7% in March from 7.9% in February.

AVERAGE WEEKLY EARNINGS in Manitoba rose 1.1% in 2001 compared with the average for the previous year, below the national gain of 1.8%. This follows annual growth of 3.5% for Manitoba in the 2000, ahead of the national gain of 2.3% and the second largest increase among the provinces. On a year-to-date basis, Manitoba average weekly earnings were 1.9% higher in January 2002 compared with January 2001, seventh place among the provinces and just above Canada's 1.9% gain.

The Manitoba ALL ITEMS CONSUMER PRICE INDEX rose 2.6% in 2001, up slightly from an annual rate of 2.5% in 2000. At the Canada level, the percent change was also 2.6% for 2001. In Manitoba, for 2001, the Clothing and Footwear component decreased by 0.1%, while the Tobacco and Alcohol component showed the largest increase with a 5.5% growth. At the Canada level, the Transportation component only increased by 0.1%, while the Tobacco and Alcohol component registered the largest increase of 7.7%.

The Manitoba all items consumer price index rose just 0.1% in February 2002 compared with February 2001, down sharply from the previous month's 1.3% annual rate. Most of the downward pressure on inflation came from lower energy prices, with the energy component of the all items index falling 14.6% over the same month last year. Canada's annual rate of price increase in February was 1.5%, up from an annual rate of 1.3% in January.

Manitoba's annual inflation rate of 0.1% in February ranked second lowest among the provinces. The lowest annual rate last month was in Newfoundland, with a 0.3% decline, while the highest annual rate was in British Columbia, up 2.9%. The Winnipeg all items index was unchanged in February, after rising 1.3% at an annual rate in January.

SECTORAL INDICATORS

TOTAL FARM CASH RECEIPTS for the fourth quarter of 2001 totaled $956.1 million, a 12.1% increase from the fourth quarter of 2000. On an annual basis farm cash receipts grew 17.2% in 2001. Crop receipts are up 14.9% over 2000, while livestock receipts have increased 16.4%

and direct payments are up 32.0%. Manitoba farmers received $3.7 billion from agricultural commodities and program payments in 2001. This is 22.9% higher than the previous five-year average.

CROP RECEIPTS increased 10.1% in the fourth quarter of 2001 from the fourth quarter of 2000. Higher crop receipts, led by wheat, canola and barley were responsible for a third of the increase in crop receipts in 2001. After three years of decline, total crop receipts increased 14.9% over last year, but remained 4.4% below their previous five-year average.

LIVESTOCK RECEIPTS continued to grow in the fourth quarter of 2001, increasing 5.7% from the fourth quarter of 2000. On an annual basis livestock receipts are up 16.4% in 2001 over 2000. At $1.8 billion, they are 41.4% higher than the previous five year average. Both cattle and hogs boasted record marketings in 2001. Prices for both were also very strong, well above the previous five-year average. Cattle receipts rose 29.7% to $513 million. The hog sector was the main contributor to farm cash receipts in 2001. Receipts for hogs reached $785 million in 2001, compared to $323 million in 1995.

DIRECT PAYMENTS to producers increased 32.0% in 2001 from 2000. This increase, to $375.6 million, was $91.1 million higher than in 2000 and more than double the five year average of $158.2 million. Higher payments under the Agriculture Income Disaster Assistance (AIDA) program and crop insurance more than offset lower payments under the Canada-Manitoba Adjustment Programs (CMAP).

In 2001, the value of Manitoba MANUFACTURING SHIPMENTS reached $11.5 billion, up 1.1% from the previous year. Manitoba's performance still ranked third best among the provinces and was considerably larger than the 5.2% decline recorded at the national level. Most of our strength in 2001 was in chemicals (up $138 million or 24.4%), transportation equipment (up $112 million or 7.5%), furniture (up $93 million or 16.2%), food processing (up $87 million or 3.1%) and printing (up $42 million or 10.0%). Those gains were largely offset by weakness in machinery (down $79 million or 7.7%), wood products (down $66 million or 10.3%), fabricated metal products (down $36 million or 4.8%) and clothing (down $39 million or 10.6%). For the first two months of 2002, the value of Manitoba shipments was up 0.4%, third best provincially and above the national decline of 3.7%.

In 2001, Manitoba RETAIL SALES rose 5.8% compared with the previous year, third place provincially and slightly above Canada's 4.5% increase. The Winnipeg market was slightly stronger, recording an increase of 6.6% last year, while sales in the rest of the province rose by 4.4%. Last year's 5.8% gain for Manitoba was a little more than the 4.1% growth seen in 2000. Stronger motor vehicle sales (up 8.3%) and higher supermarket sales (up 4.2%) drove more than half of Manitoba's growth in 2001. Service station receipts rose 6.7% last year, largely because of higher gasoline prices. On a year-to-date basis, total retail sales in Manitoba rose 9.6% in January 2002 compared with the same month last year, the third largest gain among the provinces, and a little above Canada's 8.1% increase.

In total for 2001, URBAN HOUSING STARTS in the province were 8.9% higher, with 1,633 starts recorded. Our growth last year ranked sixth place among the provinces, and just ahead of Canada's 8.6% increase. Manitoba recorded 1,354 single-detached starts in total during 2001, about level with the previous year's 1,358 starts. Growth in 2001 was driven by multiple unit starts, with 279 recorded for the year. That is almost twice the 141 multiple unit starts

recorded in 2000. For the first three months of 2002, there were 287 urban starts in Manitoba, a 17.1% increase over the same period last year. Despite that relatively strong gain, Manitoba's performance ranked in eighth place among the provinces and trailed Canada's 31.2% increase

There were 674 HOUSING STARTS IN ALL AREAS of the province during the fourth quarter of 2001, up 6.6% over the same quarter last year. Housing starts at the national level rose 11.2% over the same period.

In total for 2001, Manitoba recorded a total of 2,963 starts, a 15.7% gain over the 2000 annual total of 2,560 starts. This was the third strongest performance among the provinces and more than twice Canada's 7.3% gain over the same period. A strong surge in multiple unit activity, much of it apartment construction, drove our growth in 2001. There were 368 apartment unit starts last year, up from just 97 units in 2000. Single-detached starts rose 4.8% in 2001, to 2,460 units from 2,348 units in 2000.

The current Canadian Mortgage and Housing Corporation (CMHC) National Housing Outlook (1st Quarter 2002) forecasts a total of 2,800 starts for Manitoba in 2002, down slightly from the 2,963 starts recorded in 2001. Starts at the national level are expected to fall 4.1% this year, to 156,100 units.

The value of Manitoba BUILDING PERMITS totalled $35.9 million dollars in December 2001. On an annual basis, building permits totalled $739.2 million in 2001, which was a 13.4% decline from the previous year's total. Most of this decline originated in the non-residential sector. Non-residential permits totalled $398.5 million in 2001, down 21.7% from 2000. This decrease was evenly split between the commercial and institutional and government sectors. The value of residential permits was down 1.3% on a year over year basis. However, for the first two months of 2002, all Manitoba building permits totalled $122.0 million for an increase of 96.7% over the same period last year.

# SUMMARY OF CURRENT ECONOMIC INDICATORS
## YEAR TO DATE SUMMARY
## AS OF APR 22, 2002

| | DATE | % CHANGE MANITOBA | % CHANGE CANADA | CURRENT MB RANK |
|---|---|---|---|---|
| **AT OR ABOVE CANADIAN AVERAGE** | | | | |
| Building Permits | Feb 2002 | 96.7 | 3.0 | 1 |
| Farm Cash Receipts | 4thQ 2001 | 17.2 | 9.7 | 1 |
| Total Unemployment Rate (S.A.) | Mar 2002 | 5.3 | 7.8 | 2 |
| Retail Trade | Jan 2002 | 9.6 | 8.1 | 3 |
| Manufacturing Shipments | Feb 2002 | 0.4 | -3.7 | 3 |
| Consumer Price Index | Feb 2002 | 0.7 | 1.4 | 4 |
| Real GDP At Factor Cost (1) | 2002 | 1.6 | 1.3 | 5 |
| Total Employment (S.A.) | Mar 2002 | 1.4 | 1.0 | 5 |
| Average Weekly Earnings | Jan 2002 | 1.9 | 1.8 | 7 |
| Construction Work | 2002 | -0.5 | -2.6 | 7 |
| Real GDP At Market Prices | 2001 | 1.6 | 1.5 | N/A |
| **BELOW CANADIAN AVERAGE** | | | | |
| Population | Jan 2002 | 0.1 | 0.9 | 6 |
| Urban Housing Starts (2) | Mar 2002 | 17.1 | 31.2 | 8 |
| Capital Investment | 2002 | -1.9 | -1.0 | 9 |

All Data Sources Are Statistics Canada Unless Otherwise Indicated.
Data Source: (1) Conference Board
(2) Canada Mortgage and Housing Corporation

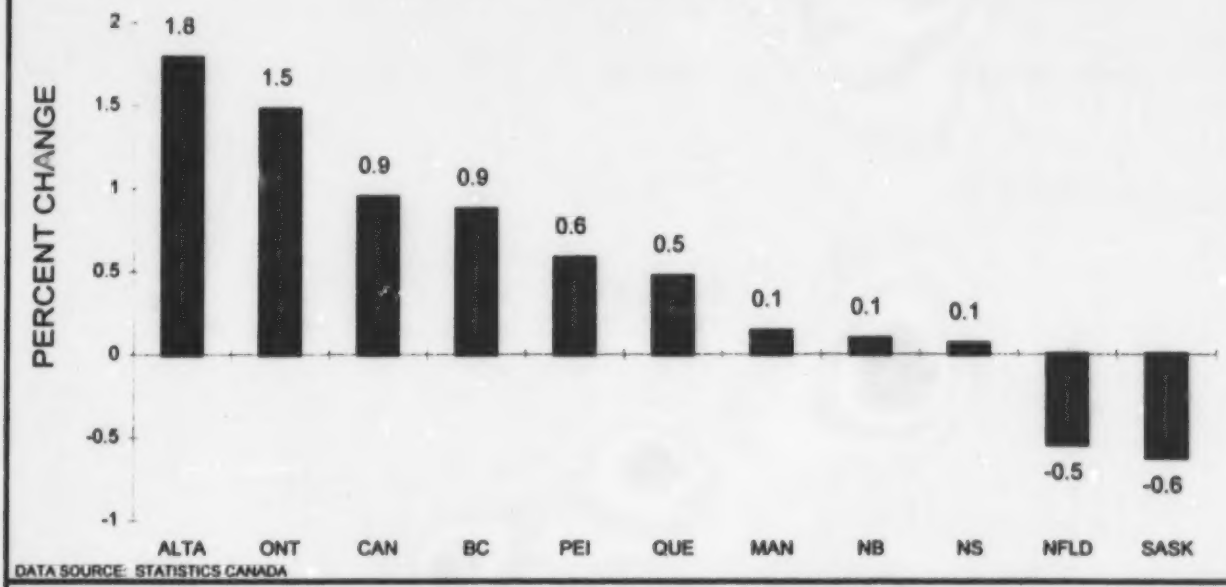
SUMMARY OF ECONOMIC INDICATORS, MANITOBA

APRIL 22, 2002

| | POPULATION (THOUS.) | S.A. TOTAL EMPLOYED (THOUS.) | S.A. TOTAL UNEMPL. RATE (%) | AVG WKLY EARNINGS INDUSTR. AGGREGATE ($) | CPI MAN ALL ITEMS (1992=100) | TOTAL CAPITAL INVESTMENT ($MILLION) | REAL GDP MARKET PRICES ($MILLIONS) | REAL GDP BASIC PRICES ($MILLIONS) | FARM CASH RECEIPTS ($MILLION) | MFG SHIPMENTS ($MILLION) | RETAIL TRADE ($MILLION) | URBAN HOUSING STARTS (NO.) | BLDG. PERMITS ($MILLION) | NEW CONST WORK PERFORMED ($MILLIONS) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | 1,136.6 | 525.6 | 6.5 | 551.54 | 111.6 | 5,039.2 | 29,826 | 27,482 | 3,076.1 | 9,727.1 | 8,588.8 | 1,664 | 689.6 | 2,563.1 |
| 1998 | 1,137.9 | 536.7 | 5.5 | 566.02 | 113.0 | 5,152.3 | 30,850 | 28,570 | 2,961.7 | 10,372.5 | 8,772.8 | 1,856 | 1,031.8 | 2,775.6 |
| 1999 | 1,142.4 | 542.7 | 5.6 | 566.19 | 115.2 | 5,237.2 | 31,659 | 29,219 | 2,959.1 | 10,656.3 | 9,026.2 | 2,094 | 879.4 | 2,725.5 |
| 2000 | 1,146.0 | 554.4 | 4.9 | 586.28 | 118.1 | 5,181.3 | 32,604 | 29,953 | 3,133.3 | 11,344.4 | 9,396.5 | 1,499 | 853.9 | 2,459.7 |
| 2001 | 1,150.0 | 557.9 | 5.0 | 591.43 | 121.2 | 5,337.4 | 33,112 | 30,372 | 3,673.0 | 11,465.5 | 9,940.5 | 1,633 | 739.2 | 2,638.7 |
| 2002 | | | | | | 5,235.9 | | 30,846 | | | | | | 2,626.7 |
| 2001 | | | | | | | | | | | | | | |
| JAN | 1,147.5 | 557.8 | 4.6 | 585.87 | 119.1 | | | | 960.3 | 920.0 | 684.4 | 76 | 30.9 | |
| FEB | | 556.1 | 4.5 | 585.19 | 120.5 | | | | | 854.4 | 652.1 | 77 | 31.2 | |
| MAR | | 556.6 | 5.1 | 583.72 | 120.7 | | | | | 1,011.1 | 790.1 | 92 | 53.2 | |
| APR | 1,148.3 | 554.1 | 5.1 | 582.89 | 121.0 | | | | 903.1 | 978.4 | 792.9 | 177 | 67.4 | |
| MAY | | 554.7 | 5.0 | 584.52 | 122.1 | | | | | 1,073.7 | 884.3 | 129 | 89.4 | |
| JUN | | 554.0 | 5.4 | 594.04 | 122.9 | | | | | 992.5 | 871.2 | 179 | 90.9 | |
| JUL | 1,150.0 | 554.7 | 5.4 | 597.82 | 122.2 | | | | 853.6 | 886.0 | 837.6 | 255 | 77.0 | |
| AUG | | 554.1 | 5.2 | 599.11 | 121.9 | | | | | 967.3 | 867.2 | 160 | 70.0 | |
| SEP | | 559.3 | 5.3 | 595.18 | 122.4 | | | | | 953.1 | 812.9 | 152 | 61.2 | |
| OCT | 1,149.1 | 563.5 | 4.8 | 594.92 | 121.5 | | | | 956.1 | 1,009.2 | 842.7 | 125 | 75.3 | |
| NOV | | 563.7 | 4.9 | 594.83 | 120.2 | | | | | 966.1 | 890.0 | 123 | 56.8 | |
| DEC | | 565.5 | 4.6 | 599.01 | 120.1 | | | | | 853.7 | 1,015.2 | 88 | 35.9 | |
| 2002 | | | | | | | | | | | | | | |
| JAN | 1,149.1 | 566.1 | 5.1 | 596.93 | 120.6 | | | | | 915.1 | 750.2 | 78 | 44.3 | |
| FEB | | 560.6 | 5.8 | | 120.6 | | | | | 867.2 | | 92 | 77.7 | |
| MAR | | 567.3 | 5.0 | | | | | | | | | 117 | | |
| YTD | 1,149.1 | 564.7 | 5.3 | 596.93 | 120.6 | | | | 3,873.0 | 1,782.3 | 750.2 | 287 | 122.0 | |
| | | | | | | % CHANGE (YEAR OVER YEAR) | | | | | | | | |
| 1997 | 0.2 | 1.3 | | 1.8 | 2.2 | 21.1 | | 4.0 | 9.3 | 11.3 | 8.4 | 33.9 | 16.4 | 10.9 |
| 1998 | 0.1 | 1.9 | | 2.6 | 1.3 | 2.2 | 3.4 | 4.0 | -3.7 | 6.6 | 2.1 | 11.5 | 49.6 | 8.3 |
| 1999 | 0.4 | 1.3 | | 0.0 | 1.9 | 1.6 | 2.6 | 2.3 | -0.1 | 2.7 | 2.9 | 12.8 | -14.8 | -1.8 |
| 2000 | 0.3 | 2.2 | | 3.5 | 2.5 | -1.1 | 3.0 | 2.5 | 5.9 | 6.5 | 4.1 | -28.4 | -2.9 | -9.8 |
| 2001 | 0.3 | 0.6 | | 0.9 | 2.6 | 3.0 | 1.6 | 1.4 | 17.2 | 1.1 | 5.8 | 8.9 | -13.4 | 7.3 |
| 2002 | | | | | | -1.9 | | 1.6 | | | | | | -0.5 |
| CURR/ PREV YTD | 0.1 | 1.4 | | 1.9 | 0.7 | | | | 17.2 | 0.4 | 9.6 | 17.1 | 96.7 | |
| MB 01/00 | 5 | 7 | 2 | 8 | 8 | 5 | 8 | 2 | 1 | 3 | 3 | 6 | 9 | 4 |
| RK 02/01 | 6 | 5 | 2 | 7 | 4 | 9 | N/A | 5 | 1 | 3 | 3 | 8 | 1 | 7 |

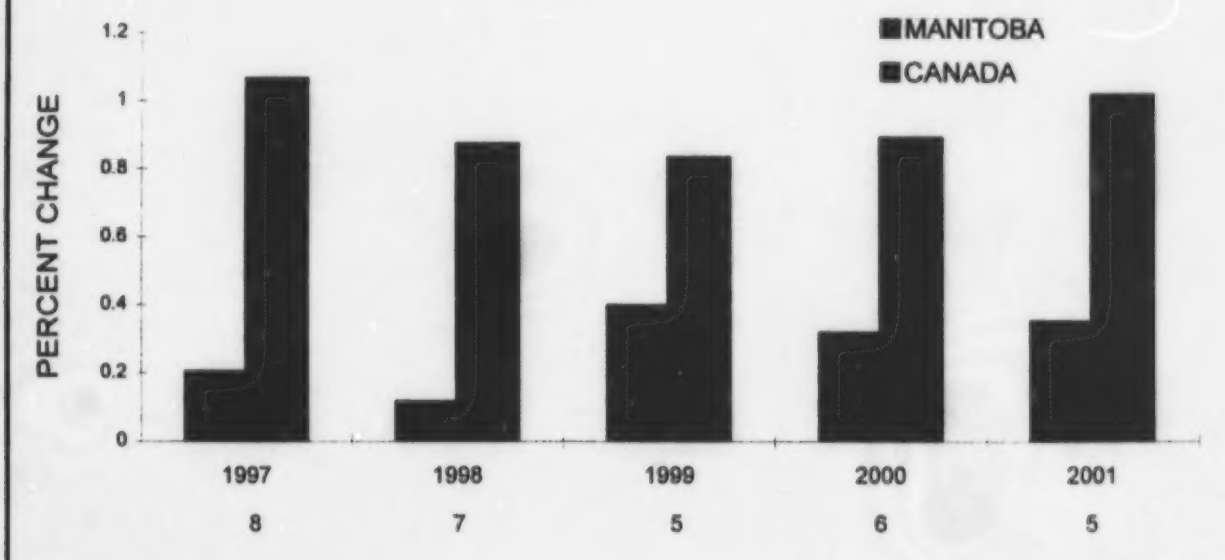
All data sources are Statistics Canada with these exceptions: Real GDP at Basic Prices (Conference Board) and Housing Starts (CMHC). All data is actual unless specified as seasonally adjusted (S.A.).
Ranking is in ascending numerical order from best performance (1) to worst (10).

## CHART 1 POPULATION ESTIMATES
## (PERCENT CHANGE JAN 2002/2001)




DATA SOURCE: STATISTICS CANADA

## (PERCENT CHANGE 1997 - 2001)




DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
APRIL 22, 2002

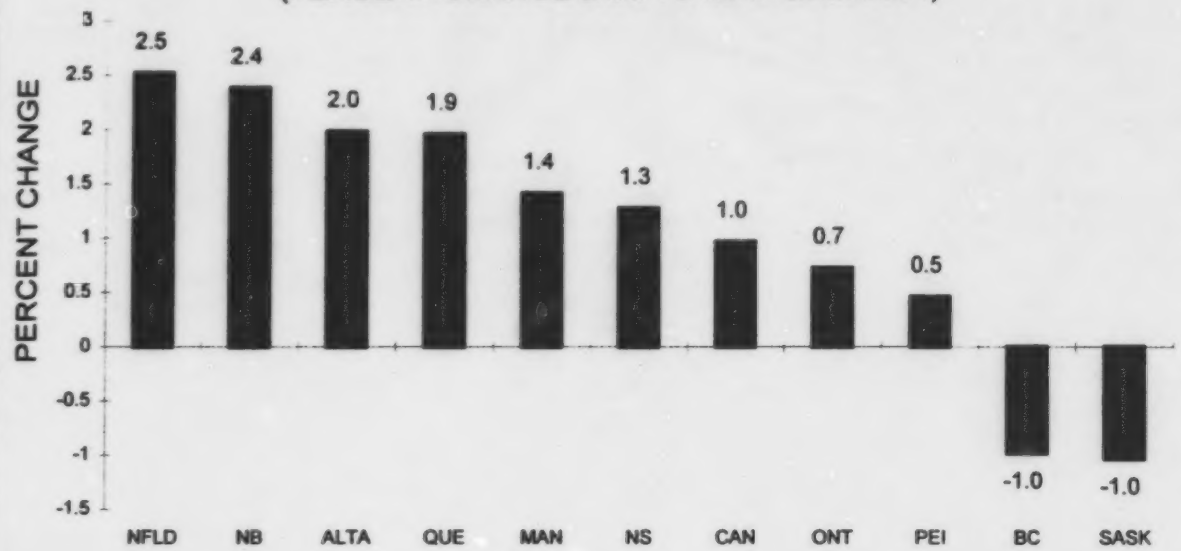
POPULATION ESTIMATES (THOUSANDS OF PERSONS)

| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | 1,136.6 | 29,987.2 | 554.1 | 136.9 | 934.5 | 754.2 | 7,302.6 | 11,249.5 | 1,022.0 | 2,837.2 | 3,959.7 |
| 1998 | 1,137.9 | 30,248.2 | 545.3 | 136.9 | 936.1 | 753.3 | 7,323.6 | 11,387.3 | 1,024.9 | 2,906.8 | 3,997.1 |
| 1999 | 1,142.4 | 30,499.2 | 540.7 | 137.6 | 939.7 | 754.4 | 7,349.7 | 11,522.7 | 1,025.5 | 2,959.5 | 4,028.1 |
| 2000 | 1,146.0 | 30,769.7 | 537.2 | 138.1 | 941.2 | 755.3 | 7,377.7 | 11,685.3 | 1,022.0 | 3,009.2 | 4,068.8 |
| 2001 | 1,150.0 | 31,081.9 | 533.8 | 138.5 | 942.7 | 757.1 | 7,410.5 | 11,874.4 | 1,015.8 | 3,064.2 | 4,095.9 |
| | | | | | | | | | | | |
| 2001 | | | | | | | | | | | |
| JAN | 1,147.5 | 30,893.8 | 536.2 | 138.2 | 942.7 | 756.0 | 7,388.4 | 11,759.7 | 1,019.3 | 3,034.5 | 4,072.5 |
| APR | 1,148.3 | 30,973.9 | 534.7 | 138.3 | 942.5 | 756.4 | 7,397.9 | 11,808.4 | 1,017.5 | 3,048.1 | 4,083.3 |
| JUL | 1,150.0 | 31,081.9 | 533.8 | 138.5 | 942.7 | 757.1 | 7,410.5 | 11,874.4 | 1,015.8 | 3,064.2 | 4,095.9 |
| OCT | 1,149.1 | 31,156.4 | 533.3 | 138.9 | 943.0 | 756.9 | 7,418.7 | 11,921.9 | 1,014.1 | 3,078.8 | 4,102.8 |
| | | | | | | | | | | | |
| 2002 | | | | | | | | | | | |
| JAN | 1,149.1 | 31,185.8 | 533.3 | 139.0 | 943.3 | 756.7 | 7,422.9 | 11,933.0 | 1,013.0 | 3,088.7 | 4,108.0 |
| | | | | % CHANGE (YEAR OVER YEAR) | | | | | | | | MAN. RANK |
| 1997 | 0.2 | 1.1 | -1.2 | 0.5 | 0.4 | 0.2 | 0.4 | 1.3 | 0.2 | 2.0 | 2.0 | 8 |
| 1998 | 0.1 | 0.9 | -1.6 | 0.0 | 0.2 | -0.1 | 0.3 | 1.2 | 0.3 | 2.5 | 0.9 | 7 |
| 1999 | 0.4 | 0.8 | -0.8 | 0.5 | 0.4 | 0.1 | 0.4 | 1.2 | 0.1 | 1.8 | 0.8 | 5 |
| 2000 | 0.3 | 0.9 | -0.6 | 0.4 | 0.2 | 0.1 | 0.4 | 1.4 | -0.3 | 1.7 | 0.8 | 6 |
| 2001 | 0.3 | 1.0 | -0.6 | 0.3 | 0.2 | 0.2 | 0.4 | 1.6 | -0.6 | 1.8 | 0.9 | 5 |
| JAN 02/ JAN 01 | 0.1 | 0.9 | -0.5 | 0.6 | 0.1 | 0.1 | 0.5 | 1.5 | -0.6 | 1.8 | 0.9 | 6 |

DATA SOURCE: STATISTICS CANADA
NOTE: ANNUAL ESTIMATES ARE AS OF JULY 1ST

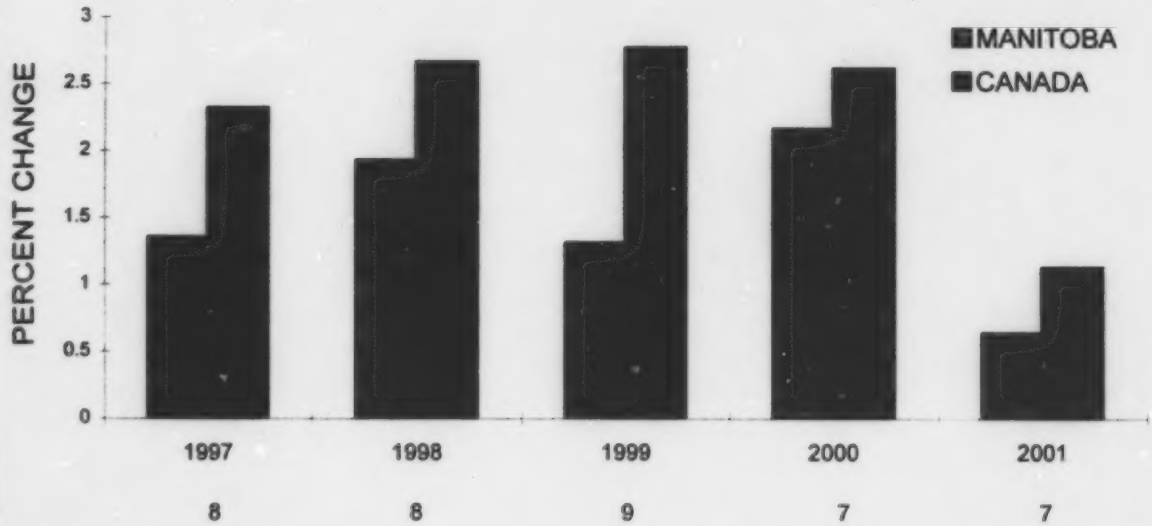
MANITOBA BUREAU OF STATISTICS
APR. 22 2002

## CHART 2 EMPLOYED LABOUR FORCE (SEASONALLY ADJUSTED)
## (PERCENT CHANGE JAN. TO MAR. 2002/2001)




DATA SOURCE: STATISTICS CANADA

## (PERCENT CHANGE 1997 - 2001)




DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
APRIL 22, 2002

EMPLOYED LABOUR FORCE (THOUSANDS OF PERSONS) - SEASONALLY ADJUSTED

| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | 525.6 | 13,774.4 | 189.3 | 59.2 | 384.3 | 310.7 | 3,195.1 | 5,313.4 | 470.0 | 1,457.9 | 1,869.0 |
| 1998 | 535.7 | 14,140.4 | 194.2 | 60.4 | 398.9 | 317.8 | 3,281.5 | 5,490.0 | 476.3 | 1,515.4 | 1,870.2 |
| 1999 | 542.7 | 14,531.2 | 204.9 | 61.3 | 408.6 | 328.4 | 3,357.4 | 5,688.1 | 480.1 | 1,553.3 | 1,906.4 |
| 2000 | 554.4 | 14,909.7 | 204.6 | 64.5 | 419.5 | 334.4 | 3,437.7 | 5,872.1 | 485.0 | 1,588.2 | 1,949.1 |
| 2001 | 557.9 | 15,076.8 | 211.3 | 65.9 | 423.3 | 334.4 | 3,474.5 | 5,962.7 | 472.4 | 1,632.1 | 1,942.4 |
| 2001 | | | | | | | | | | | |
| JAN | 557.8 | 15,063.0 | 207.4 | 65.1 | 416.0 | 341.1 | 3,458.1 | 5,969.3 | 482.8 | 1,620.6 | 1,944.6 |
| FEB | 556.1 | 15,035.2 | 207.0 | 65.7 | 422.4 | 333.3 | 3,465.6 | 5,935.9 | 476.0 | 1,623.4 | 1,949.7 |
| MAR | 556.6 | 15,064.7 | 208.8 | 66.3 | 419.3 | 330.6 | 3,464.8 | 5,953.6 | 477.8 | 1,615.5 | 1,971.4 |
| APR | 554.1 | 15,081.1 | 211.3 | 65.1 | 419.7 | 334.4 | 3,467.4 | 5,974.5 | 473.6 | 1,625.1 | 1,956.0 |
| MAY | 554.7 | 15,092.5 | 215.0 | 65.6 | 419.1 | 332.8 | 3,460.2 | 5,976.9 | 469.5 | 1,630.7 | 1,967.9 |
| JUN | 554.0 | 15,075.6 | 215.9 | 66.0 | 420.3 | 333.4 | 3,459.8 | 5,966.8 | 470.1 | 1,638.9 | 1,950.5 |
| JUL | 554.7 | 15,072.6 | 209.7 | 65.9 | 425.2 | 331.3 | 3,466.1 | 5,962.9 | 472.9 | 1,634.2 | 1,949.7 |
| AUG | 554.1 | 15,066.3 | 213.0 | 65.6 | 424.1 | 332.5 | 3,475.2 | 5,962.7 | 475.4 | 1,632.1 | 1,931.5 |
| SEP | 559.3 | 15,083.8 | 211.8 | 66.0 | 425.6 | 334.4 | 3,495.9 | 5,954.8 | 468.6 | 1,637.2 | 1,930.1 |
| OCT | 563.5 | 15,088.3 | 212.7 | 66.0 | 429.1 | 338.8 | 3,497.7 | 5,955.7 | 467.6 | 1,640.8 | 1,918.4 |
| NOV | 563.7 | 15,104.1 | 210.7 | 66.6 | 429.9 | 336.5 | 3,496.1 | 5,968.4 | 467.1 | 1,642.4 | 1,922.6 |
| DEC | 565.5 | 15,090.2 | 214.2 | 66.3 | 427.5 | 337.0 | 3,496.4 | 5,970.1 | 466.2 | 1,644.1 | 1,913.0 |
| 2002 | | | | | | | | | | | |
| JAN | 566.1 | 15,166.1 | 212.3 | 65.7 | 426.2 | 340.2 | 3,513.0 | 5,977.0 | 470.4 | 1,655.3 | 1,940.0 |
| FEB | 560.6 | 15,172.0 | 211.8 | 66.0 | 422.8 | 341.6 | 3,522.8 | 5,996.8 | 476.2 | 1,644.7 | 1,928.8 |
| MAR | 567.3 | 15,260.1 | 214.8 | 66.3 | 424.7 | 347.1 | 3,555.2 | 6,014.2 | 475.2 | 1,655.7 | 1,939.7 |
| YTD AVG | 564.7 | 15,199.4 | 213.0 | 66.0 | 424.6 | 343.0 | 3,530.3 | 5,996.0 | 473.9 | 1,651.9 | 1,936.2 |

| | % CHANGE (YEAR OVER YEAR) | | | | | | | | | | | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | 1.3 | 2.3 | 1.2 | 0.5 | 1.6 | 1.5 | 1.6 | 2.6 | 2.7 | 3.5 | 2.6 | 8 |
| 1998 | 1.9 | 2.7 | 2.6 | 2.0 | 3.8 | 2.3 | 2.7 | 3.3 | 1.3 | 3.9 | 0.1 | 8 |
| 1999 | 1.3 | 2.8 | 5.5 | 1.5 | 2.4 | 3.3 | 2.3 | 3.6 | 0.8 | 2.5 | 1.9 | 9 |
| 2000 | 2.2 | 2.6 | -0.1 | 5.2 | 2.7 | 1.8 | 2.4 | 3.2 | 1.0 | 2.2 | 2.2 | 7 |
| 2001 | 0.6 | 1.1 | 3.3 | 2.2 | 0.9 | 0.0 | 1.1 | 1.5 | -2.6 | 2.8 | -0.3 | 7 |
| YTD 02/ YTD 01 | 1.4 | 1.0 | 2.5 | 0.5 | 1.3 | 2.4 | 1.9 | 0.7 | -1.0 | 2.0 | -1.0 | 5 |

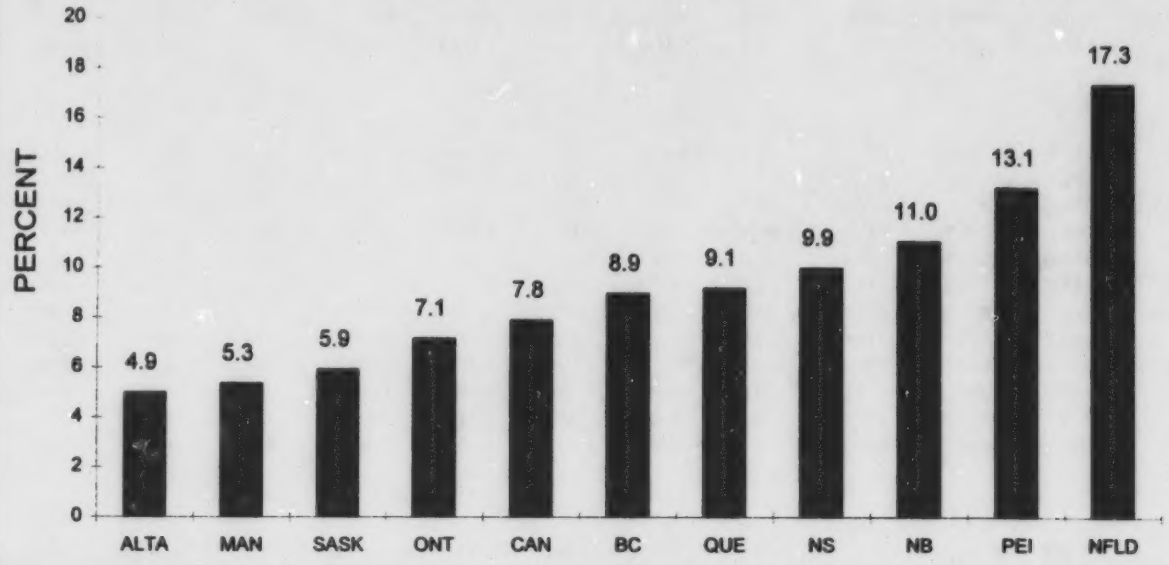
DATA SOURCE: STATISTICS CANADA

NOTE: YEAR-TO-DATE PERCENT CHANGE IS BASED ON YEAR-TO-DATE AVERAGES.

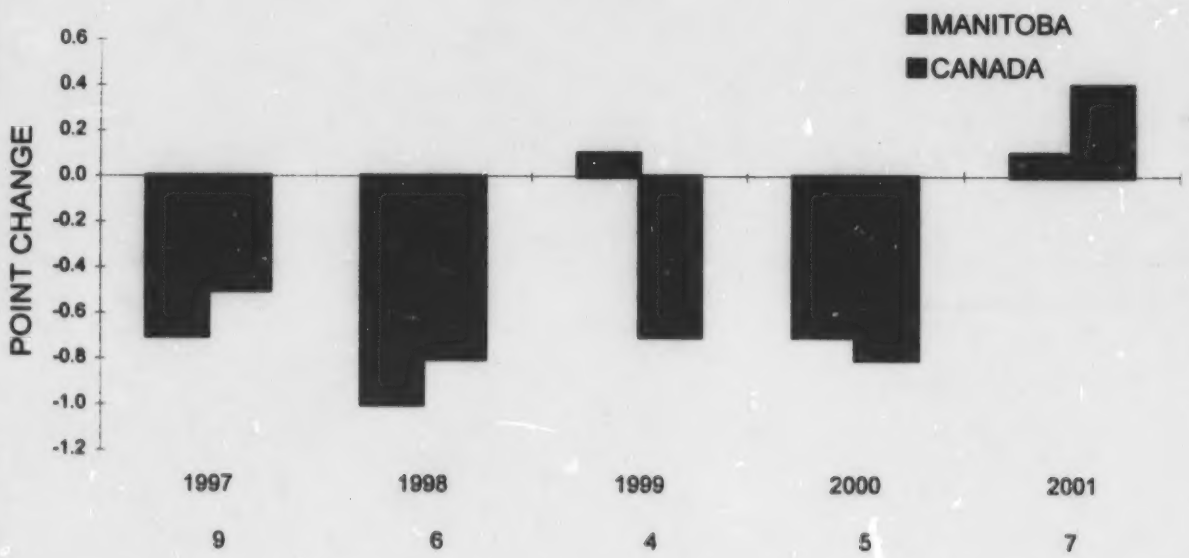
MANITOBA BUREAU OF STATISTICS

APR. 22 2002

## CHART 3 UNEMPLOYMENT RATE (SEASONALLY ADJUSTED)
## (JAN TO MAR 2002)




## (POINT CHANGE 1997 - 2001)




NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM LARGEST DECREASE OR SMALLEST INCREASE (1) TO LARGEST INCREASE OR SMALLST DECREASE (10).

MANITOBA BUREAU OF STATSTICS
APRIL 22, 2002

UNEMPLOYMENT RATE (%) - SEASONALLY ADJUSTED

| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | 6.5 | 9.1 | 18.6 | 15.4 | 12.1 | 12.7 | 11.4 | 8.4 | 5.9 | 5.8 | 8.4 | 3 |
| 1998 | 5.5 | 8.3 | 18.0 | 13.8 | 10.5 | 12.2 | 10.3 | 7.2 | 5.7 | 5.6 | 8.8 | 1 |
| 1999 | 5.6 | 7.6 | 16.9 | 14.4 | 9.6 | 10.2 | 9.3 | 6.3 | 6.1 | 5.7 | 8.3 | 1 |
| 2000 | 4.9 | 6.8 | 16.7 | 12.0 | 9.1 | 10.0 | 8.4 | 5.7 | 5.2 | 5.0 | 7.2 | 1 |
| 2001 | 5.0 | 7.2 | 16.1 | 11.9 | 9.7 | 11.2 | 8.7 | 6.3 | 5.8 | 4.6 | 7.7 | 2 |
| 2001 | | | | | | | | | | | | |
| JAN | 4.6 | 6.9 | 16.2 | 11.5 | 9.8 | 10.3 | 8.6 | 5.7 | 5.7 | 4.9 | 7.2 | 1 |
| FEB | 4.5 | 6.9 | 16.6 | 11.7 | 9.0 | 11.5 | 8.4 | 6.0 | 5.8 | 4.6 | 7.2 | 1 |
| MAR | 5.1 | 7.0 | 16.4 | 11.4 | 10.2 | 12.3 | 8.7 | 6.1 | 5.6 | 4.8 | 6.8 | 2 |
| APR | 5.1 | 7.0 | 17.3 | 13.4 | 10.1 | 11.2 | 8.7 | 5.9 | 6.1 | 4.8 | 7.0 | 2 |
| MAY | 5.0 | 7.0 | 15.6 | 12.0 | 10.0 | 11.2 | 8.9 | 6.0 | 6.2 | 4.5 | 6.9 | 2 |
| JUN | 5.4 | 7.1 | 15.4 | 10.2 | 10.1 | 10.8 | 8.8 | 6.1 | 5.7 | 4.6 | 7.2 | 2 |
| JUL | 5.4 | 7.1 | 15.7 | 11.7 | 9.7 | 11.8 | 8.3 | 6.4 | 5.8 | 4.4 | 7.4 | 2 |
| AUG | 5.2 | 7.3 | 15.9 | 12.3 | 9.7 | 11.2 | 8.5 | 6.7 | 5.3 | 4.3 | 8.0 | 2 |
| SEP | 5.3 | 7.2 | 15.4 | 11.7 | 9.5 | 11.3 | 8.5 | 6.6 | 5.9 | 4.0 | 7.8 | 2 |
| OCT | 4.8 | 7.4 | 16.0 | 12.6 | 9.7 | 10.6 | 8.6 | 6.6 | 6.0 | 4.5 | 8.4 | 2 |
| NOV | 4.9 | 7.6 | 16.2 | 11.9 | 9.2 | 11.4 | 9.0 | 6.8 | 5.9 | 4.7 | 8.7 | 2 |
| DEC | 4.6 | 8.0 | 17.0 | 12.5 | 10.1 | 11.4 | 9.7 | 6.9 | 6.2 | 5.1 | 9.7 | 1 |
| 2002 | | | | | | | | | | | | |
| JAN | 5.1 | 7.9 | 17.4 | 12.7 | 9.7 | 11.3 | 9.1 | 7.4 | 6.0 | 4.7 | 8.1 | 2 |
| FEB | 5.8 | 7.9 | 17.8 | 14.3 | 10.3 | 11.2 | 9.3 | 6.9 | 5.8 | 5.1 | 8.6 | 2 |
| MAR | 5.0 | 7.7 | 16.6 | 12.4 | 9.7 | 10.4 | 8.9 | 7.0 | 5.8 | 5.0 | 9.0 | 1 |
| YTD AVG | 5.3 | 7.8 | 17.3 | 13.1 | 9.9 | 11.0 | 9.1 | 7.1 | 5.9 | 4.9 | 8.9 | 2 |
| CHANGE IN POINTS (YEAR OVER YEAR) | | | | | | | | | | | | |
| 1997 | -0.7 | -0.5 | -0.7 | 0.7 | -0.2 | 1.1 | -0.5 | -0.6 | -0.7 | -1.1 | -0.3 | |
| 1998 | -1.0 | -0.8 | -0.6 | -1.6 | -1.6 | -0.5 | -1.1 | -1.2 | -0.2 | -0.2 | 0.4 | |
| 1999 | 0.1 | -0.7 | -1.1 | 0.6 | -0.9 | -2.0 | -1.0 | -0.9 | 0.4 | 0.1 | -0.5 | |
| 2000 | -0.7 | -0.8 | -0.2 | -2.4 | -0.5 | -0.2 | -0.9 | -0.6 | -0.9 | -0.7 | -1.1 | |
| 2001 | 0.1 | 0.4 | -0.6 | -0.1 | 0.6 | 1.2 | 0.3 | 0.6 | 0.6 | -0.4 | 0.5 | |
| MAR 02/ MAR 01 | 0.6 | 0.9 | 0.9 | 1.6 | 0.2 | -0.4 | 0.5 | 1.2 | 0.2 | 0.2 | 1.9 | |

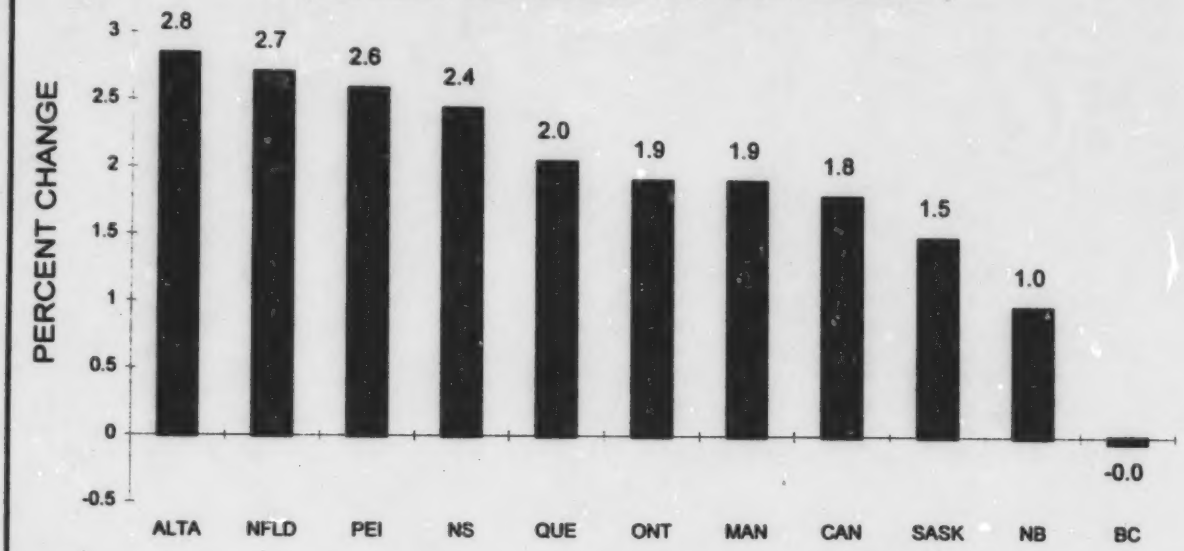
DATA SOURCE: STATISTICS CANADA

NOTE: YEAR-TO-DATE POINT CHANGE IS BASED ON YEAR-TO-DATE AVERAGES.

MANITOBA BUREAU OF STATISTICS

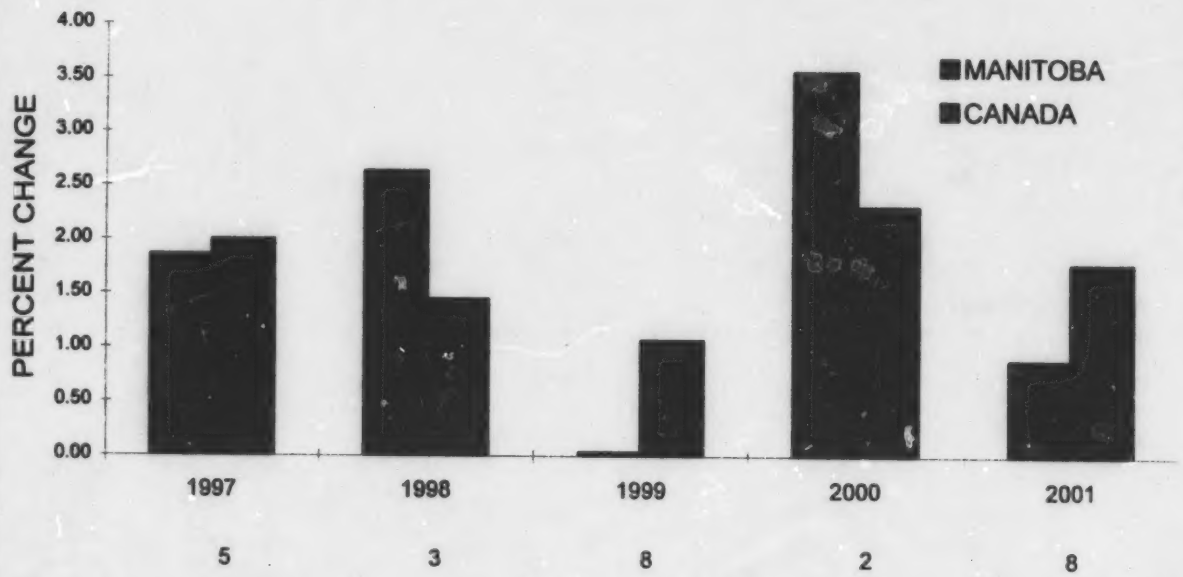
APR. 22 2002

## CHART 4 AVERAGE WEEKLY EARNINGS
## (PERCENT CHANGE JAN. TO JAN. 2002/2001)




DATA SOURCE: STATISTICS CANADA

## (PERCENT CHANGE 1997 - 2001)




DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
APRIL 22, 2002

## AVERAGE WEEKLY EARNINGS, INDUSTRIAL AGGREGATE (DOLLARS)

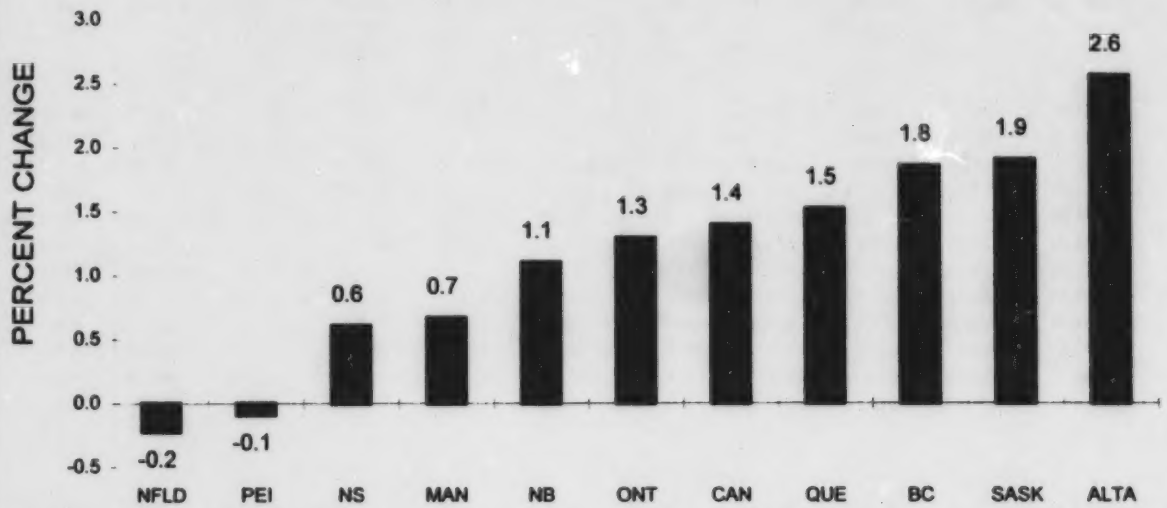
| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | 551.54 | 623.20 | 557.94 | 511.76 | 537.30 | 550.16 | 592.48 | 663.48 | 550.12 | 620.38 | 637.73 |
| 1998 | 566.02 | 632.16 | 566.11 | 513.21 | 547.61 | 553.60 | 599.86 | 672.15 | 565.17 | 637.15 | 641.89 |
| 1999 | 566.19 | 638.86 | 575.51 | 509.55 | 546.02 | 560.51 | 602.70 | 681.90 | 570.02 | 645.67 | 648.69 |
| 2000 | 586.28 | 653.54 | 592.80 | 518.97 | 558.76 | 584.12 | 612.84 | 697.72 | 586.86 | 664.82 | 660.09 |
| 2001 | 591.43 | 665.10 | 603.05 | 522.10 | 569.58 | 591.49 | 623.91 | 711.02 | 597.87 | 683.52 | 665.33 |
| 2001 | | | | | | | | | | | |
| JAN | 585.87 | 660.17 | 599.10 | 520.89 | 565.16 | 590.77 | 620.92 | 703.99 | 594.38 | 675.40 | 663.12 |
| FEB | 585.19 | 661.35 | 599.47 | 520.48 | 564.31 | 589.34 | 620.85 | 705.96 | 596.23 | 677.53 | 665.58 |
| MAR | 583.72 | 661.79 | 601.86 | 523.40 | 567.54 | 589.97 | 621.26 | 706.06 | 591.70 | 679.44 | 665.92 |
| APR | 582.89 | 660.34 | 596.73 | 516.09 | 565.89 | 586.70 | 618.16 | 706.23 | 589.75 | 678.35 | 663.35 |
| MAY | 584.52 | 660.18 | 595.72 | 517.48 | 563.50 | 583.79 | 617.98 | 706.74 | 591.28 | 678.51 | 662.72 |
| JUN | 594.04 | 664.33 | 599.63 | 522.27 | 567.41 | 588.39 | 621.27 | 711.48 | 595.82 | 680.40 | 667.96 |
| JUL | 597.82 | 666.91 | 601.87 | 516.04 | 569.98 | 591.56 | 622.59 | 714.48 | 598.54 | 686.65 | 667.77 |
| AUG | 599.11 | 668.69 | 604.59 | 520.65 | 570.21 | 595.24 | 624.96 | 716.21 | 599.66 | 688.55 | 668.57 |
| SEP | 595.18 | 668.06 | 606.57 | 521.94 | 568.09 | 592.23 | 627.43 | 715.74 | 602.41 | 687.50 | 662.96 |
| OCT | 594.92 | 668.77 | 607.49 | 524.56 | 575.79 | 595.86 | 629.86 | 714.46 | 602.69 | 688.38 | 664.47 |
| NOV | 594.83 | 669.31 | 610.14 | 530.79 | 579.15 | 596.05 | 630.66 | 714.39 | 603.83 | 689.29 | 664.49 |
| DEC | 599.01 | 671.29 | 613.42 | 530.57 | 577.94 | 597.92 | 630.93 | 716.46 | 608.14 | 692.28 | 667.01 |
| 2002 | | | | | | | | | | | |
| JAN | 596.93 | 671.88 | 615.27 | 534.31 | 578.88 | 596.41 | 633.55 | 717.31 | 603.10 | 694.56 | 662.87 |
| YTD | | | | | | | | | | | |
| AVG | 596.93 | 671.88 | 615.27 | 534.31 | 578.88 | 596.41 | 633.55 | 717.31 | 603.10 | 694.56 | 662.87 |

| | % CHANGE (YEAR OVER YEAR) | | | | | | | | | | | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | 1.8 | 2.0 | 0.0 | -0.7 | 1.0 | 2.2 | 1.5 | 2.1 | 2.4 | 3.5 | 1.6 | 5 |
| 1998 | 2.6 | 1.4 | 1.5 | 0.3 | 1.9 | 0.6 | 1.2 | 1.3 | 2.7 | 2.7 | 0.7 | 3 |
| 1999 | 0.0 | 1.1 | 1.7 | -0.7 | -0.3 | 1.2 | 0.5 | 1.5 | 0.9 | 1.3 | 1.1 | 8 |
| 2000 | 3.5 | 2.3 | 3.0 | 1.8 | 2.3 | 4.2 | 1.7 | 2.3 | 3.0 | 3.0 | 1.8 | 2 |
| 2001 | 0.9 | 1.8 | 1.7 | 0.6 | 1.9 | 1.3 | 1.8 | 1.9 | 1.9 | 2.8 | 0.8 | 8 |
| YTD 02/ YTD 01 | 1.9 | 1.8 | 2.7 | 2.6 | 2.4 | 1.0 | 2.0 | 1.9 | 1.5 | 2.8 | 0.0 | 7 |

DATA SOURCE: STATISTICS CANADA

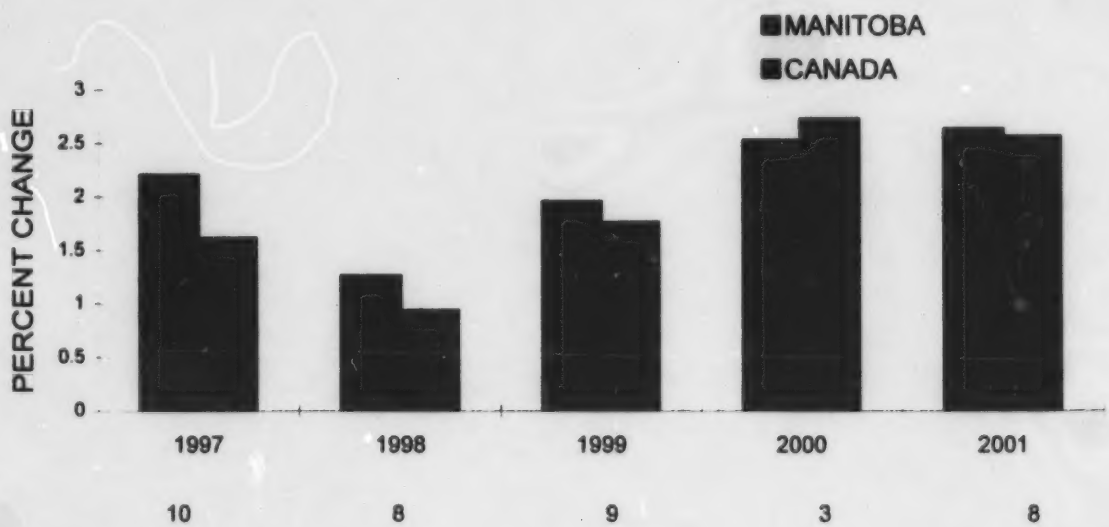
MANITOBA BUREAU OF STATISTICS
APR. 22 2002

## CHART 5 CONSUMER PRICE INDEX, ALL ITEMS (1992 - 100)
## (PERCENT CHANGE JAN. TO FEB. 2002/2001)




DATA SOURCE: STATISTICS CANADA

## (PERCENT CHANGE 1997 - 2001)




DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
APRIL 22, 2002

CONSUMER PRICE INDEX, ALL ITEMS (1992 - 100)

| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | 111.6 | 107.6 | 108.2 | 106.5 | 107.8 | 106.9 | 104.9 | 107.9 | 110.3 | 109.5 | 109.7 |
| 1998 | 113.0 | 108.6 | 108.4 | 106.0 | 108.5 | 107.5 | 106.4 | 108.9 | 111.8 | 110.7 | 110.0 |
| 1999 | 115.2 | 110.5 | 110.0 | 107.3 | 110.3 | 109.2 | 108.0 | 111.0 | 113.7 | 113.4 | 111.2 |
| 2000 | 118.1 | 113.5 | 113.3 | 111.7 | 114.2 | 112.8 | 110.6 | 114.2 | 116.7 | 117.4 | 113.3 |
| 2001 | 121.2 | 116.4 | 114.5 | 114.6 | 116.3 | 114.7 | 113.2 | 117.7 | 120.3 | 120.1 | 115.2 |
| 2001 | | | | | | | | | | | |
| JAN | 119.1 | 114.7 | 114.0 | 114.1 | 115.3 | 113.4 | 111.7 | 115.9 | 118.3 | 118.0 | 114.5 |
| FEB | 120.5 | 115.2 | 114.5 | 113.2 | 115.5 | 113.8 | 112.4 | 116.6 | 118.9 | 118.8 | 112.6 |
| MAR | 120.7 | 115.6 | 114.4 | 113.3 | 115.6 | 114.1 | 112.7 | 117.3 | 118.8 | 118.7 | 113.3 |
| APR | 121.0 | 116.4 | 113.6 | 114.6 | 116.5 | 114.8 | 113.8 | 117.9 | 119.2 | 118.9 | 115.0 |
| MAY | 122.1 | 117.4 | 115.6 | 115.0 | 117.0 | 115.8 | 114.3 | 118.5 | 120.4 | 123.2 | 115.8 |
| JUN | 122.9 | 117.5 | 115.5 | 115.5 | 117.0 | 115.6 | 113.7 | 118.5 | 121.6 | 123.5 | 116.3 |
| JUL | 122.2 | 117.1 | 115.3 | 115.7 | 116.7 | 115.1 | 113.6 | 118.3 | 121.1 | 121.6 | 116.3 |
| AUG | 121.9 | 117.1 | 115.0 | 115.2 | 116.5 | 115.1 | 113.8 | 118.3 | 121.2 | 121.5 | 116.1 |
| SEP | 122.4 | 117.4 | 115.0 | 114.7 | 117.2 | 115.4 | 113.7 | 118.5 | 122.1 | 122.4 | 116.7 |
| OCT | 121.5 | 116.8 | 114.3 | 115.4 | 116.4 | 114.8 | 113.2 | 118.2 | 121.2 | 121.0 | 115.8 |
| NOV | 120.2 | 115.8 | 113.7 | 115.1 | 116.1 | 114.5 | 112.9 | 117.3 | 120.4 | 116.6 | 114.9 |
| DEC | 120.1 | 115.9 | 113.4 | 113.8 | 115.7 | 114.3 | 113.1 | 117.3 | 120.3 | 118.5 | 114.8 |
| 2002 | | | | | | | | | | | |
| JAN | 120.6 | 116.2 | 113.8 | 113.4 | 115.8 | 114.7 | 113.3 | 117.3 | 120.9 | 120.1 | 115.4 |
| FEB | 120.6 | 116.9 | 114.2 | 113.7 | 116.4 | 115.0 | 114.2 | 118.2 | 120.8 | 120.7 | 115.9 |
| YTD | | | | | | | | | | | |
| AVG | 120.6 | 116.6 | 114.0 | 113.6 | 116.1 | 114.9 | 113.8 | 117.8 | 120.9 | 120.4 | 115.7 |

| | % CHANGE (YEAR OVER YEAR) | | | | | | | | | | | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | 2.2 | 1.6 | 2.1 | 1.2 | 2.1 | 1.9 | 1.5 | 1.9 | 1.3 | 2.1 | 0.7 | 10 |
| 1998 | 1.3 | 0.9 | 0.2 | -0.5 | 0.6 | 0.6 | 1.4 | 0.9 | 1.4 | 1.1 | 0.3 | 8 |
| 1999 | 1.9 | 1.7 | 1.5 | 1.2 | 1.7 | 1.6 | 1.5 | 1.9 | 1.7 | 2.4 | 1.1 | 9 |
| 2000 | 2.5 | 2.7 | 3.0 | 4.1 | 3.5 | 3.3 | 2.4 | 2.9 | 2.6 | 3.5 | 1.9 | 3 |
| 2001 | 2.6 | 2.6 | 1.1 | 2.6 | 1.8 | 1.7 | 2.4 | 3.1 | 3.1 | 2.3 | 1.7 | 8 |
| YTD 02/ | | | | | | | | | | | | |
| YTD 01 | 0.7 | 1.4 | -0.2 | -0.1 | 0.6 | 1.1 | 1.5 | 1.3 | 1.9 | 2.6 | 1.8 | 4 |

DATA SOURCE: STATISTICS CANADA

NOTE: YEAR-TO-DATE PERCENT CHANGE IS BASED ON YEAR-TO-DATE AVERAGES.

MANITOBA BUREAU OF STATISTICS

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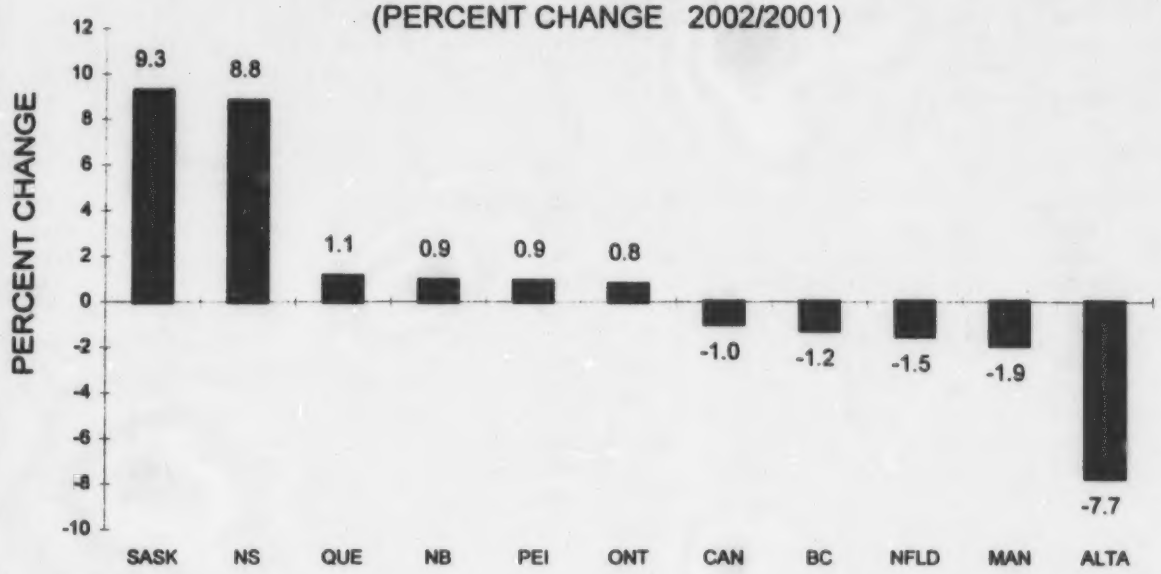
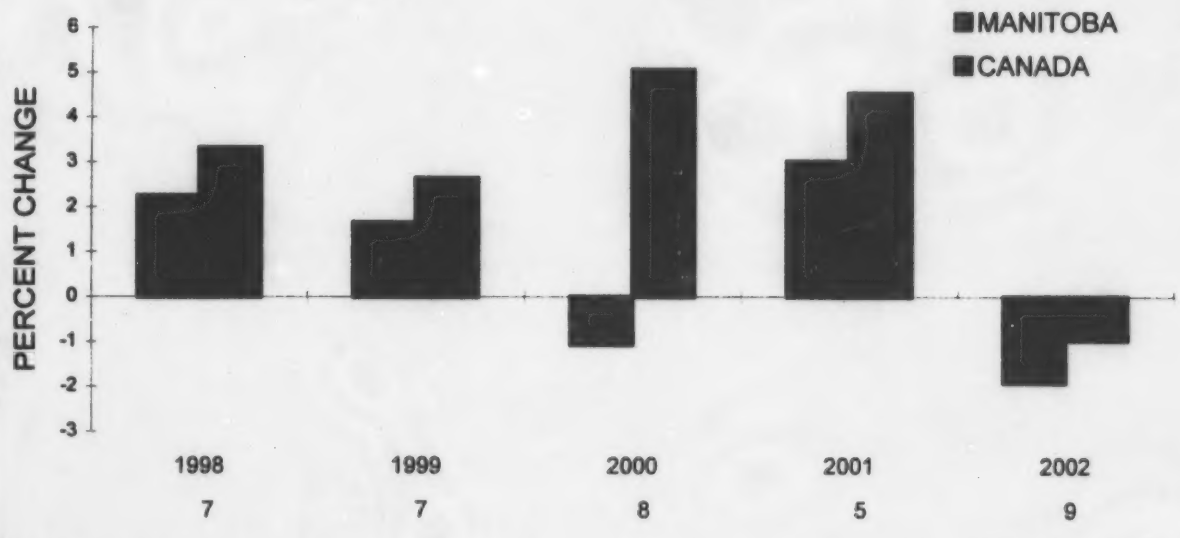
## CHART 6 TOTAL CAPITAL INVESTMENT
## (PERCENT CHANGE 2002/2001)




DATA SOURCE: STATISTICS CANADA

## (PERCENT CHANGE 1998 - 2002)




DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
APRIL 22, 2002

TOTAL CAPITAL INVESTMENT (MILLIONS OF DOLLARS)

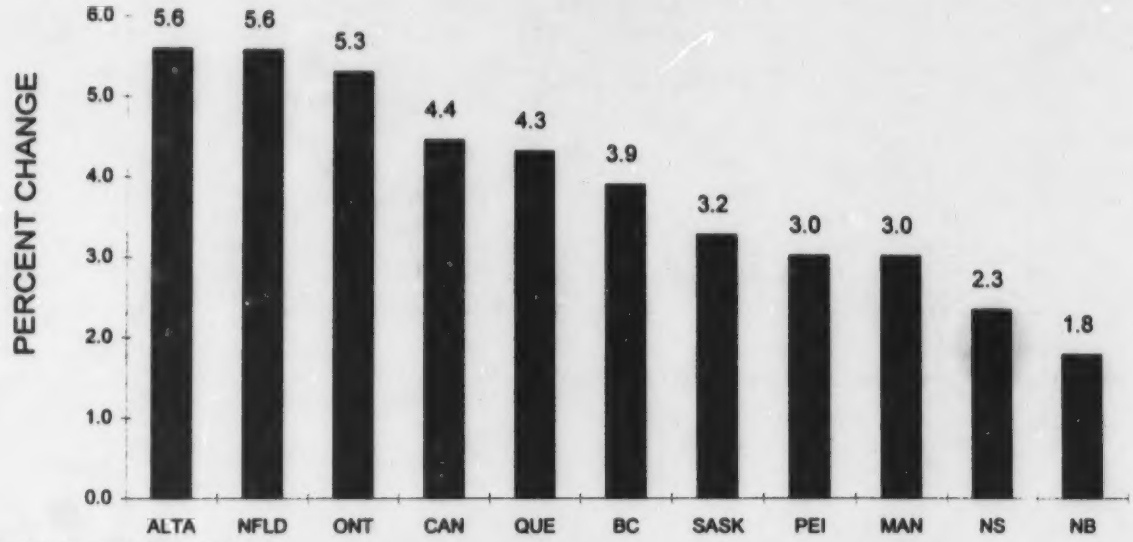
| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1998 | 5,152.3 | 173,765.0 | 2,831.6 | 481.3 | 4,353.8 | 3,156.8 | 32,433.2 | 63,697.6 | 6,739.3 | 33,080.7 | 20,642.8 |
| 1999 | 5,237.2 | 178,343.9 | 3,581.7 | 547.5 | 5,164.4 | 3,956.1 | 33,876.7 | 66,753.1 | 6,679.1 | 30,846.8 | 20,651.6 |
| 2000 | 5,181.3 | 187,358.1 | 3,300.6 | 549.3 | 4,497.7 | 3,924.3 | 35,048.3 | 69,509.5 | 6,615.1 | 36,414.7 | 21,025.4 |
| 2001 | 5,337.4 | 195,854.9 | 3,162.5 | 566.0 | 4,316.2 | 3,261.7 | 35,418.5 | 72,043.2 | 6,327.0 | 40,898.3 | 22,525.4 |
| 2002 | 5,235.9 | 193,977.8 | 3,115.3 | 571.1 | 4,695.8 | 3,292.2 | 35,812.7 | 72,601.0 | 6,913.7 | 37,743.9 | 22,244.8 |

| | % CHANGE (YEAR OVER YEAR) | | | | | | | | | | | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1998 | 2.2 | 3.3 | 1.6 | 2.9 | 7.3 | 14.3 | 5.7 | 3.5 | -11.6 | 11.7 | -8.5 | 7 |
| 1999 | 1.6 | 2.6 | 26.5 | 13.8 | 18.6 | 25.3 | 4.5 | 4.8 | -0.9 | -6.7 | 0.0 | 7 |
| 2000 | -1.1 | 5.1 | -7.8 | 0.3 | -12.9 | -0.8 | 3.5 | 4.1 | -1.0 | 18.1 | 1.8 | 8 |
| 2001 | 3.0 | 4.5 | -4.2 | 3.0 | -4.0 | -16.9 | 1.1 | 3.6 | -4.4 | 12.3 | 7.1 | 5 |
| 2002 | -1.9 | -1.0 | -1.5 | 0.9 | 8.8 | 0.9 | 1.1 | 0.8 | 9.3 | -7.7 | -1.2 | 9 |

DATA SOURCE: STATISTICS CANADA
NOTE: 2000 ACTUAL, 2001 PRELIMINARY ACTUAL, 2002 INTENTIONS.

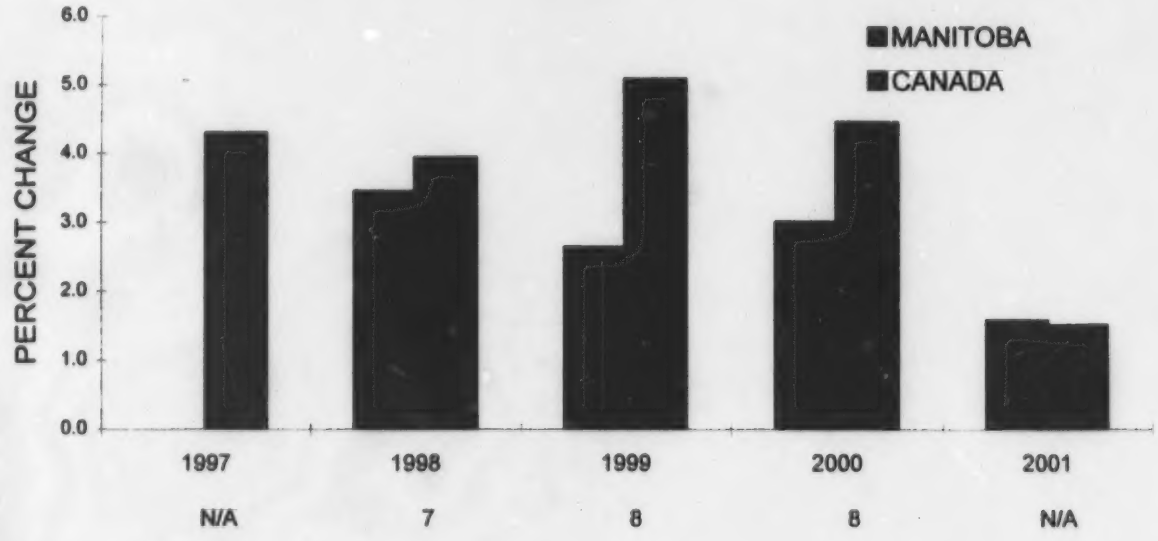
MANITOBA BUREAU OF STATISTICS
APR. 22 2002

## CHART 7 REAL GROSS DOMESTIC PRODUCT AT MARKET PRICES
## (PERCENT CHANGE 2000/1999)




DATA SOURCE: CONFERENCE BOARD

## (PERCENT CHANGE 1997 - 2001)




DATA SOURCE: CONFERENCE BOARD
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
APRIL 22, 2002

GROSS DOMESTIC PRODUCT AT MARKET PRICES (MILLIONS OF 1997 DOLLARS)

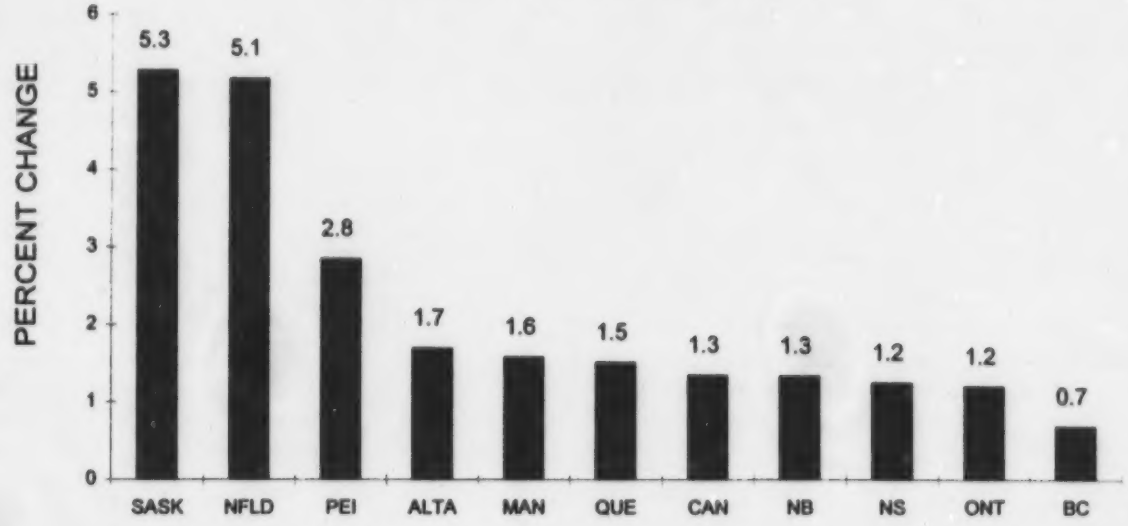
| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | 29,826 | 885,022 | 10,575 | 2,808 | 20,399 | 16,888 | 189,523 | 359,953 | 29,218 | 107,170 | 114,601 |
| 1998 | 30,850 | 919,770 | 11,397 | 2,964 | 21,100 | 17,483 | 195,976 | 377,397 | 30,077 | 111,983 | 116,802 |
| 1999 | 31,659 | 966,362 | 12,160 | 3,078 | 22,298 | 18,283 | 206,133 | 405,234 | 30,482 | 114,104 | 119,821 |
| 2000 | 32,604 | 1,009,182 | 12,835 | 3,170 | 22,815 | 18,606 | 214,978 | 426,625 | 31,441 | 120,486 | 124,484 |
| 2001 | 33,112 | 1,024,196 | | | | | | | | | |

| | % CHANGE (YEAR OVER YEAR) | | | | | | | | | | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | | 4.3 | 1.1 | -0.3 | 3.3 | 0.9 | 3.5 | 4.9 | 5.5 | 7.5 | 3.4 | N/A |
| 1998 | 3.4 | 3.9 | 7.8 | 5.6 | 3.4 | 3.5 | 3.4 | 4.8 | 2.9 | 4.5 | 1.7 | 7 |
| 1999 | 2.6 | 5.1 | 6.7 | 3.8 | 5.7 | 4.6 | 5.2 | 7.4 | 1.2 | 1.9 | 2.8 | 8 |
| 2000 | 3.0 | 4.4 | 5.6 | 3.0 | 2.3 | 1.8 | 4.3 | 5.3 | 3.2 | 5.6 | 3.9 | 8 |
| 2001 | 1.6 | 1.5 | | | | | | | | | | N/A |

DATA SOURCE: STATISTICS CANADA; MANITOBA BUREAU OF STATISTICS
NOTE: MANITOBA DATA ARE MANITOBA BUREAU OF STATISTICS ESTIMATES

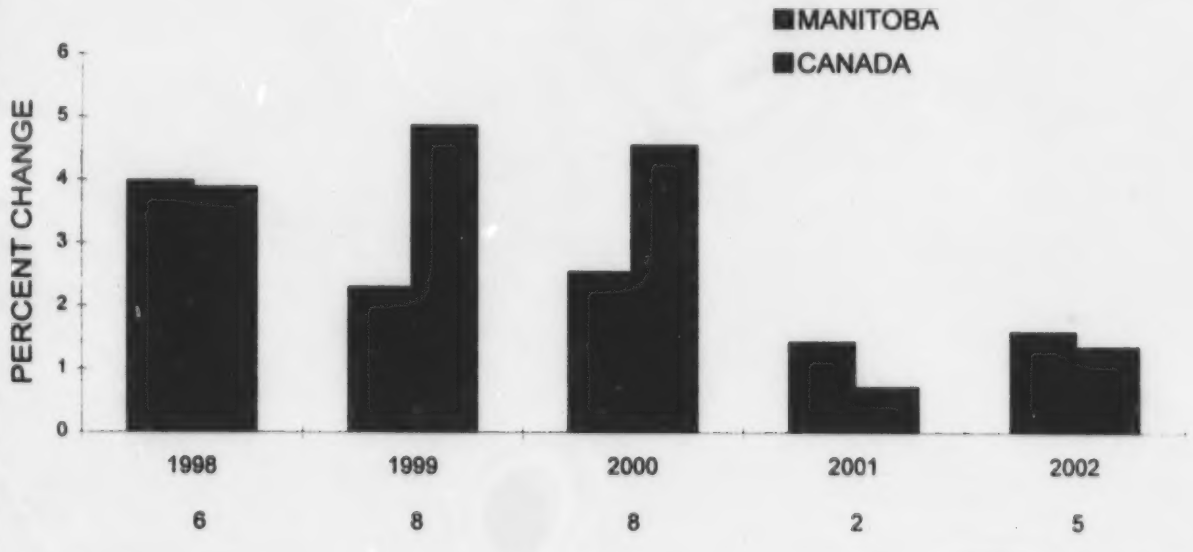
MANITOBA BUREAU OF STATISTICS
APR. 22 2002

## CHART 8 REAL GROSS DOMESTIC PRODUCT AT BASIC PRICES
## (PERCENT CHANGE 2002/2001)




DATA SOURCE: STATISTICS CANADA

## (PERCENT CHANGE 1998 - 2002)




DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
APRIL 22, 2002

GROSS DOMESTIC PRODUCT AT BASIC PRICES (MILLIONS OF 1997 DOLLARS)

| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1998 | 28,570 | 848,364 | 10,080 | 2,640 | 18,896 | 15,911 | 181,483 | 347,243 | 27,616 | 106,040 | 105,960 |
| 1999 | 29,219 | 889,367 | 10,732 | 2,737 | 19,919 | 16,592 | 190,196 | 370,702 | 28,018 | 108,223 | 108,986 |
| 2000 | 29,953 | 929,556 | 11,343 | 2,825 | 20,334 | 16,967 | 198,263 | 389,110 | 28,947 | 114,512 | 113,058 |
| 2001 | 30,372 | 935,979 | 11,479 | 2,829 | 20,614 | 17,062 | 198,540 | 389,875 | 27,721 | 118,018 | 113,708 |
| 2002 | 30,846 | 948,384 | 12,070 | 2,909 | 20,867 | 17,286 | 201,497 | 394,461 | 29,179 | 119,999 | 114,486 |

| | % CHANGE (YEAR OVER YEAR) | | | | | | | | | | | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1998 | 4.0 | 3.9 | 7.1 | 4.7 | 2.8 | 4.2 | 3.6 | 4.8 | 2.6 | 4.0 | 1.3 | 6 |
| 1999 | 2.3 | 4.8 | 6.5 | 3.7 | 5.4 | 4.3 | 4.8 | 6.8 | 1.5 | 2.1 | 2.9 | 8 |
| 2000 | 2.5 | 4.5 | 5.7 | 3.2 | 2.1 | 2.3 | 4.2 | 5.0 | 3.3 | 5.8 | 3.7 | 8 |
| 2001 | 1.4 | 0.7 | 1.2 | 0.1 | 1.4 | 0.6 | 0.1 | 0.2 | -4.2 | 3.1 | 0.6 | 2 |
| 2002 | 1.6 | 1.3 | 5.1 | 2.8 | 1.2 | 1.3 | 1.5 | 1.2 | 5.3 | 1.7 | 0.7 | 5 |

DATA SOURCE: CONFERENCE BOARD

NOTE: GROSS DOMESTIC PRODUCT (GDP) AT BASIC PRICES EQUALS GDP AT MARKET PRICES LESS THE NET OF INDIRECT TAXES ON PRODUCTS AND SERVICES MINUS SUBSIDIES.

MANITOBA BUREAU OF STATISTICS
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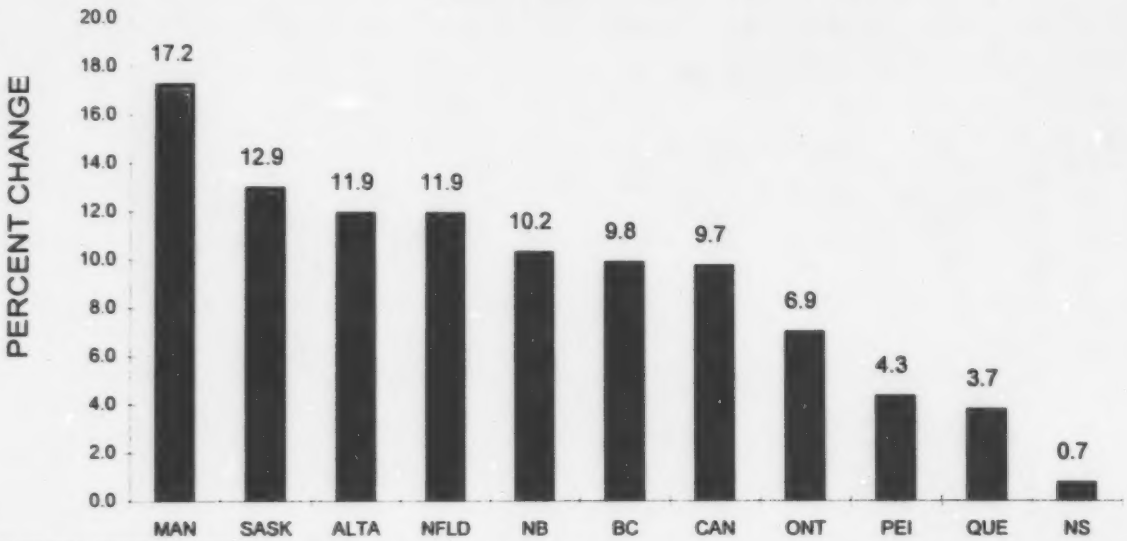
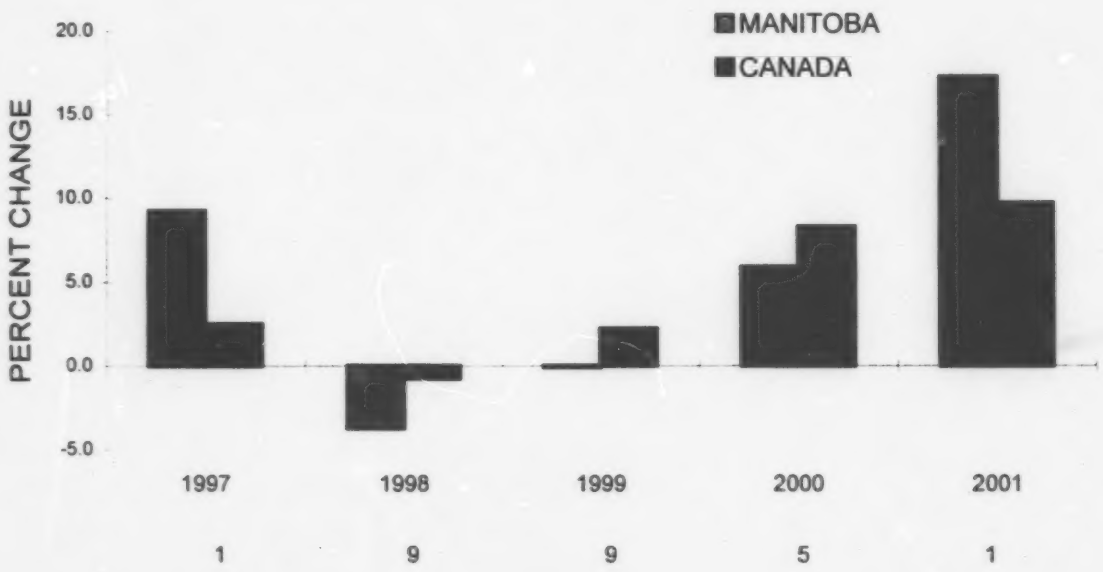
## CHART 9 FARM CASH RECEIPTS
## (PERCENT CHANGE Q1 TO Q4 2001/2000)




DATA SOURCE: STATISTICS CANADA

## (PERCENT CHANGE 1997 - 2001)




DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
APRIL 22, 2002

FARM CASH RECEIPTS (MILLIONS OF DOLLARS)

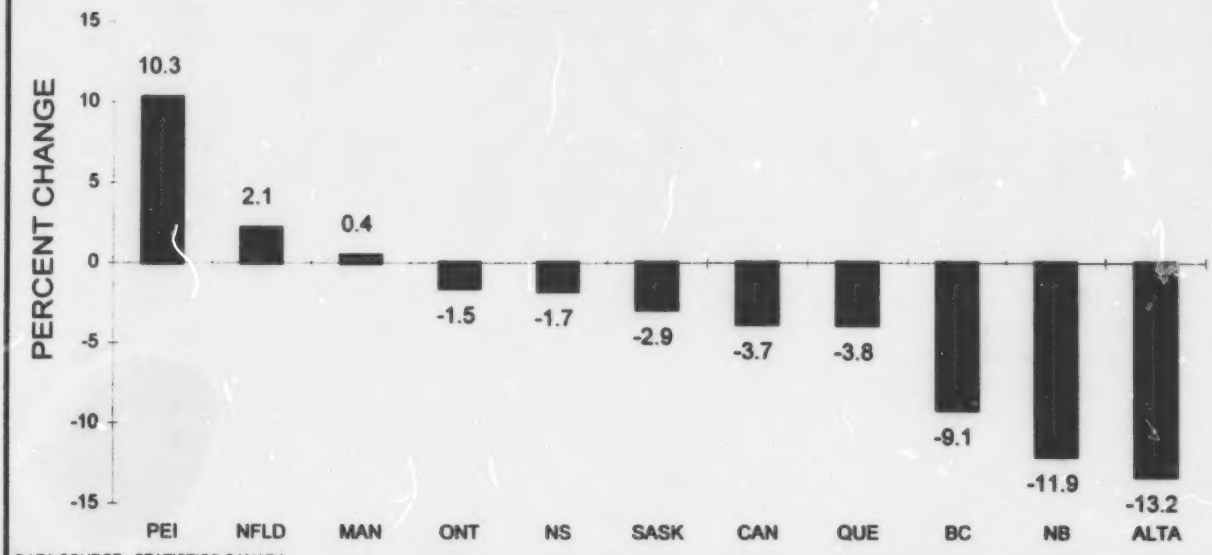
| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | 3,076.1 | 30,024.6 | 76.1 | 280.6 | 374.1 | 317.0 | 4,792.5 | 6,893.8 | 5,991.5 | 6,461.8 | 1,759.1 |
| 1998 | 2,961.7 | 29,795.6 | 75.6 | 322.3 | 375.2 | 347.5 | 4,871.6 | 7,014.9 | 5,562.5 | 6,429.8 | 1,834.7 |
| 1999 | 2,959.1 | 30,451.1 | 77.5 | 347.0 | 392.9 | 373.9 | 5,130.0 | 7,220.9 | 5,532.7 | 6,481.7 | 1,935.5 |
| 2000 | 3,133.3 | 32,973.1 | 72.7 | 321.9 | 415.5 | 364.4 | 5,444.9 | 7,888.6 | 5,818.3 | 7,438.9 | 2,074.7 |
| 2001 | 3,673.0 | 36,163.1 | 81.3 | 335.6 | 418.4 | 401.7 | 5,647.6 | 8,435.0 | 6,570.2 | 8,322.0 | 2,278.3 |
| 2000 | | | | | | | | | | | |
| Q1 | 805.4 | 8,161.9 | 18.1 | 95.3 | 95.8 | 87.9 | 1,167.4 | 1,892.9 | 1,692.2 | 1,826.4 | 480.4 |
| Q2 | 755.9 | 8,259.3 | 18.0 | 87.0 | 87.9 | 91.3 | 1,626.3 | 1,905.7 | 1,233.7 | 1,859.9 | 593.6 |
| Q3 | 719.5 | 7,789.2 | 18.0 | 67.9 | 111.5 | 89.2 | 1,305.8 | 1,855.6 | 1,356.5 | 1,817.0 | 448.2 |
| Q4 | 852.5 | 8,762.8 | 18.6 | 71.7 | 120.3 | 96.0 | 1,345.4 | 2,234.3 | 1,535.9 | 1,935.5 | 552.5 |
| 2001 | | | | | | | | | | | |
| Q1 | 960.3 | 8,788.8 | 19.4 | 86.5 | 99.4 | 92.8 | 1,183.7 | 1,901.9 | 1,883.1 | 2,063.0 | 498.9 |
| Q2 | 903.1 | 9,120.0 | 19.8 | 96.5 | 92.7 | 102.5 | 1,629.6 | 2,231.9 | 1,413.4 | 1,977.2 | 653.3 |
| Q3 | 853.6 | 8,802.9 | 20.4 | 70.4 | 105.6 | 91.8 | 1,411.2 | 1,998.3 | 1,534.6 | 2,204.9 | 512.1 |
| Q4 | 956.1 | 9,451.4 | 21.6 | 82.3 | 120.7 | 114.6 | 1,423.1 | 2,302.9 | 1,739.1 | 2,076.9 | 614.0 |
| YTD | | | | | | | | | | | |
| TOT | 3,673.0 | 36,163.1 | 81.3 | 335.6 | 418.4 | 401.7 | 5,647.6 | 8,435.0 | 6,570.2 | 8,322.0 | 2,278.3 |

| | % CHANGE (YEAR OVER YEAR) | | | | | | | | | | | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | 9.3 | 2.5 | 1.3 | -3.7 | -0.9 | 1.9 | 1.8 | 2.6 | 4.1 | -0.9 | 2.8 | 1 |
| 1998 | -3.7 | -0.8 | -3.2 | 14.8 | 0.3 | 9.6 | 1.7 | 1.8 | -7.2 | -0.5 | 4.3 | 9 |
| 1999 | -0.1 | 2.2 | 2.5 | 7.7 | 4.7 | 7.6 | 5.3 | 2.9 | -0.5 | 0.8 | 5.5 | 9 |
| 2000 | 5.9 | 8.3 | -6.2 | -7.2 | 5.7 | -2.5 | 6.1 | 9.2 | 5.2 | 14.8 | 7.2 | 5 |
| 2001 | 17.2 | 9.7 | 11.9 | 4.3 | 0.7 | 10.2 | 3.7 | 6.9 | 12.9 | 11.9 | 9.8 | 1 |
| YTD 01/ | | | | | | | | | | | | |
| YTD 00 | 17.2 | 9.7 | 11.9 | 4.3 | 0.7 | 10.2 | 3.7 | 6.9 | 12.9 | 11.9 | 9.8 | 1 |

DATA SOURCE: STATISTICS CANADA

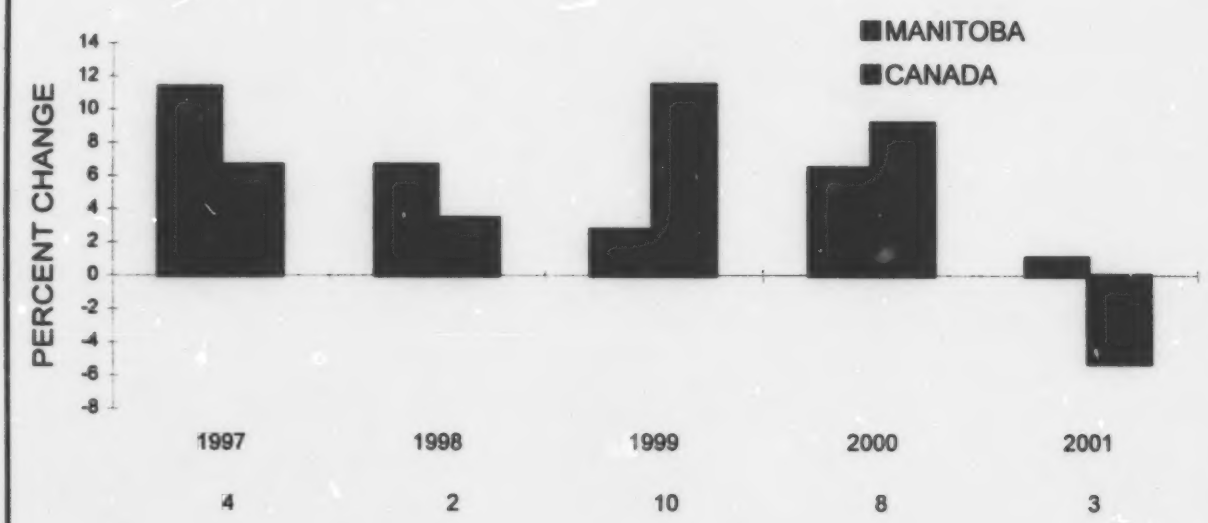
MANITOBA BUREAU OF STATISTICS
APR. 22 2002

## CHART 10 VALUE OF MANUFACTURING SHIPMENTS
## (PERCENT CHANGE JAN. TO FEB. 2002/2001)




DATA SOURCE: STATISTICS CANADA

## (PERCENT CHANGE 1997 - 2001)




DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
APRIL 22, 2002

**MANUFACTURING SHIPMENTS (MILLIONS OF DOLLARS)**

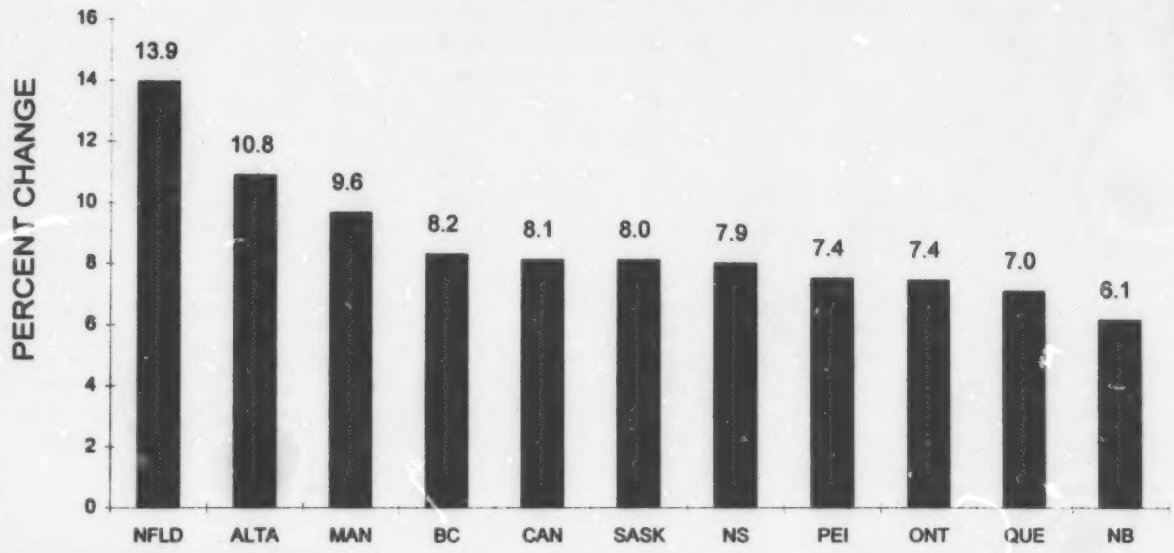
| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | 9,727.1 | 426,519.4 | 1,605.0 | 788.8 | 6,351.1 | 8,363.8 | 101,008.7 | 225,001.6 | 5,964.4 | 34,183.9 | 33,495.8 |
| 1998 | 10,372.5 | 441,162.6 | 1,702.2 | 937.6 | 6,540.4 | 8,136.5 | 104,479.5 | 238,276.8 | 6,079.8 | 32,841.7 | 31,756.7 |
| 1999 | 10,656.3 | 491,868.6 | 2,020.8 | 1,109.0 | 7,818.3 | 9,540.5 | 112,428.6 | 270,050.3 | 6,575.7 | 36,013.7 | 35,616.0 |
| 2000 | 11,344.4 | 537,005.5 | 2,225.7 | 1,183.1 | 8,488.5 | 11,419.2 | 127,650.3 | 286,808.8 | 7,489.8 | 42,582.6 | 37,767.5 |
| 2001 | 11,465.5 | 508,851.4 | 2,205.2 | 1,201.3 | 8,538.2 | 12,249.6 | 120,945.5 | 268,537.9 | 7,145.5 | 42,403.6 | 34,105.4 |
| 2001 | | | | | | | | | | | |
| JAN | 920.0 | 41,779.3 | 126.1 | 77.1 | 662.5 | 941.2 | 9,887.9 | 22,222.9 | 581.9 | 3,588.5 | 2,768.1 |
| FEB | 854.4 | 39,476.7 | 137.0 | 74.3 | 630.9 | 888.3 | 9,143.2 | 21,139.4 | 585.1 | 3,306.1 | 2,714.6 |
| MAR | 1,011.1 | 45,609.1 | 150.8 | 83.1 | 736.8 | 938.2 | 10,818.4 | 24,439.2 | 691.5 | 3,688.2 | 3,047.6 |
| APR | 978.4 | 42,584.8 | 155.5 | 80.2 | 686.5 | 982.9 | 9,951.9 | 22,896.5 | 590.0 | 3,364.1 | 2,694.2 |
| MAY | 1,073.7 | 46,915.4 | 190.5 | 114.5 | 744.8 | 1,271.8 | 10,711.5 | 25,120.6 | 660.7 | 3,885.3 | 3,137.8 |
| JUN | 992.5 | 44,759.8 | 233.4 | 133.5 | 762.8 | 1,152.3 | 10,302.7 | 23,761.2 | 620.4 | 3,717.2 | 3,078.3 |
| JUL | 886.0 | 38,216.3 | 262.9 | 113.8 | 713.6 | 1,068.2 | 9,310.7 | 18,714.6 | 595.8 | 3,600.2 | 2,944.4 |
| AUG | 967.3 | 44,164.0 | 229.2 | 123.5 | 755.3 | 1,158.6 | 10,623.8 | 23,004.0 | 596.2 | 3,768.9 | 2,932.1 |
| SEP | 953.1 | 41,960.7 | 197.2 | 108.0 | 752.5 | 1,084.7 | 10,139.4 | 21,890.8 | 567.6 | 3,514.2 | 2,748.3 |
| OCT | 1,009.2 | 43,427.8 | 181.2 | 104.6 | 770.2 | 930.1 | 10,572.6 | 22,989.1 | 598.2 | 3,511.9 | 2,756.9 |
| NOV | 986.1 | 42,818.1 | 173.2 | 92.7 | 689.9 | 916.7 | 10,172.8 | 23,290.7 | 543.9 | 3,372.9 | 2,615.4 |
| DEC | 853.7 | 37,139.4 | 168.4 | 96.0 | 652.3 | 916.8 | 9,310.4 | 19,069.0 | 514.1 | 3,086.1 | 2,470.1 |
| 2002 | | | | | | | | | | | |
| JAN | 915.1 | 38,907.8 | 130.6 | 87.2 | 621.2 | 825.7 | 9,254.9 | 21,004.9 | 575.2 | 3,067.9 | 2,421.8 |
| FEB | 867.2 | 39,302.7 | 138.1 | 79.7 | 650.0 | 785.4 | 9,046.8 | 21,692.8 | 558.5 | 2,916.6 | 2,563.3 |
| YTD TOT | 1,782.3 | 78,210.5 | 268.7 | 166.9 | 1,271.2 | 1,611.1 | 18,301.7 | 42,697.7 | 1,133.7 | 5,984.5 | 4,985.1 |

| | % CHANGE (YEAR OVER YEAR) | | | | | | | | | | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | 11.3 | 6.6 | 1.7 | 16.2 | 2.3 | 0.8 | 5.5 | 7.1 | 15.8 | 11.4 | 1.7 | 4 |
| 1998 | 6.6 | 3.4 | 6.1 | 18.9 | 3.0 | -2.7 | 3.4 | 5.9 | 1.9 | -3.9 | -5.2 | 2 |
| 1999 | 2.7 | 11.5 | 18.7 | 18.3 | 19.5 | 17.3 | 7.6 | 13.3 | 8.2 | 9.7 | 12.2 | 10 |
| 2000 | 6.5 | 9.2 | 10.1 | 6.7 | 8.6 | 19.7 | 13.5 | 6.2 | 13.9 | 18.2 | 6.0 | 8 |
| 2001 | 1.1 | -5.2 | -0.9 | 1.5 | 0.6 | 7.3 | -5.3 | -6.4 | -4.6 | -0.4 | -9.7 | 3 |
| YTD 02/ YTD 01 | 0.4 | -3.7 | 2.1 | 10.3 | -1.7 | -11.9 | -3.8 | -1.5 | -2.9 | -13.2 | -9.1 | 3 |

DATA SOURCE: STATISTICS CANADA

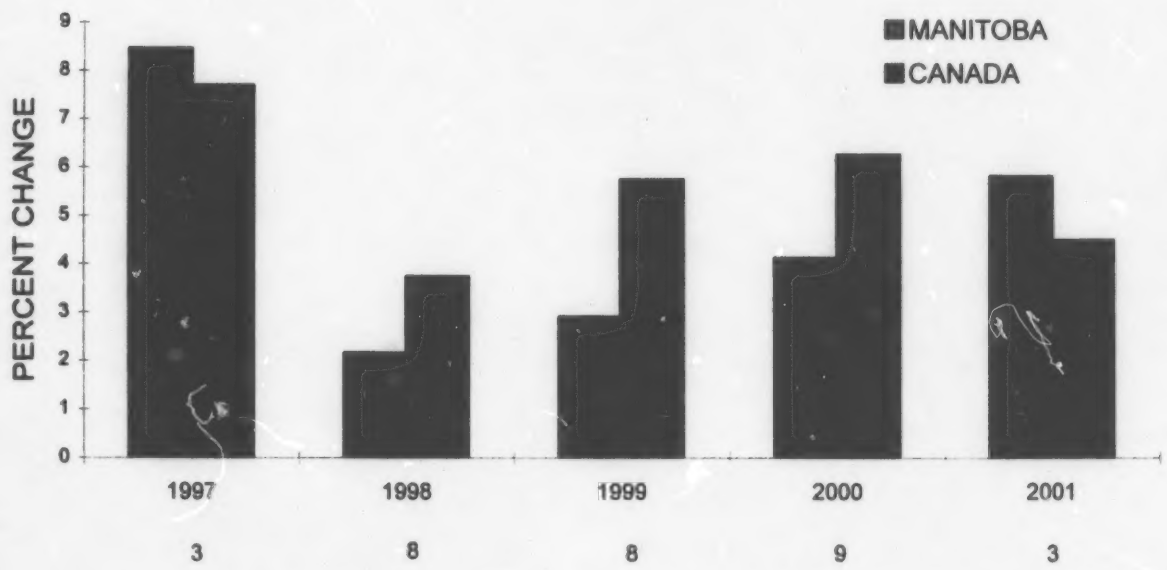
MANITOBA BUREAU OF STATISTICS
APR. 22 2002

## CHART 11 VALUE OF RETAIL TRADE
## (PERCENT CHANGE JAN. TO JAN. 2002/2001)




DATA SOURCE: STATISTICS CANADA; MBS

## (PERCENT CHANGE 1997 - 2001)




DATA SOURCE: STATISTICS CANADA; MBS
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
APRIL 22, 2002

RETAIL TRADE (MILLIONS OF DOLLARS)

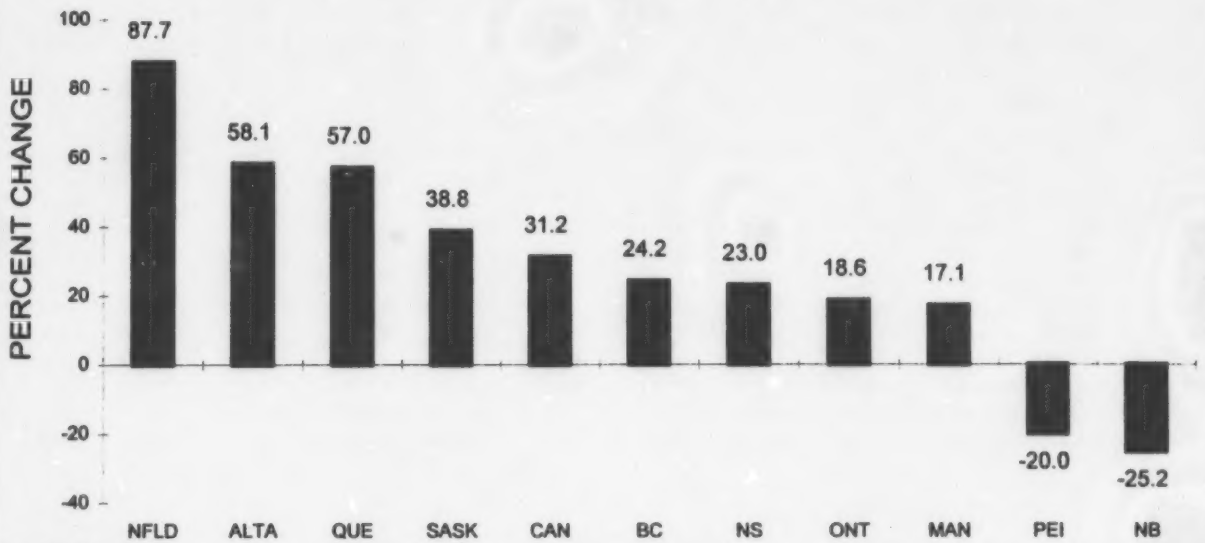
| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | 8,588.8 | 237,836.6 | 3,799.5 | 1,007.9 | 7,373.2 | 5,656.4 | 55,866.3 | 86,430.7 | 7,622.0 | 26,938.7 | 33,735.9 |
| 1998 | 8,772.8 | 246,674.8 | 3,938.6 | 1,053.7 | 7,712.1 | 6,043.2 | 57,162.3 | 92,428.6 | 7,622.4 | 28,069.1 | 33,049.4 |
| 1999 | 9,026.2 | 260,779.5 | 4,222.9 | 1,156.6 | 8,162.7 | 6,609.5 | 60,778.0 | 99,193.7 | 7,736.9 | 29,334.8 | 33,684.3 |
| 2000 | 9,396.5 | 277,033.2 | 4,522.4 | 1,230.1 | 8,485.0 | 6,904.9 | 63,480.9 | 106,426.4 | 8,131.7 | 31,712.2 | 35,820.6 |
| 2001 | 9,940.5 | 289,424.8 | 4,904.0 | 1,277.0 | 8,741.9 | 7,070.5 | 66,186.2 | 109,512.6 | 8,367.3 | 34,580.9 | 37,856.6 |
| 2001 | | | | | | | | | | | |
| JAN | 684.4 | 19,886.6 | 295.0 | 82.0 | 601.1 | 475.4 | 4,416.2 | 7,617.5 | 600.4 | 2,392.2 | 2,658.5 |
| FEB | 652.1 | 18,801.5 | 288.7 | 75.6 | 550.0 | 451.2 | 4,211.8 | 7,149.2 | 549.7 | 2,217.4 | 2,588.9 |
| MAR | 790.1 | 22,876.5 | 392.4 | 91.8 | 684.2 | 547.1 | 5,299.3 | 8,555.2 | 649.4 | 2,741.4 | 3,043.6 |
| APR | 792.9 | 23,515.5 | 367.9 | 94.4 | 690.4 | 587.8 | 5,728.0 | 8,793.5 | 664.1 | 2,757.3 | 2,961.3 |
| MAY | 884.3 | 26,441.4 | 454.0 | 113.3 | 777.1 | 641.0 | 6,395.3 | 9,978.8 | 740.0 | 3,078.8 | 3,292.3 |
| JUN | 871.2 | 25,992.[illegible] | 461.8 | 123.1 | 804.0 | 638.9 | 5,997.9 | 9,852.0 | 738.0 | 3,060.9 | 3,352.3 |
| JUL | 837.6 | 24,523.4 | 445.1 | 127.6 | 766.2 | 598.2 | 5,645.5 | 9,115.3 | 704.0 | 2,902.4 | 3,295.5 |
| AUG | 867.2 | 25,408.1 | 464.2 | 127.4 | 773.6 | 633.8 | 5,869.4 | 9,469.4 | 725.6 | 3,043.1 | 3,347.2 |
| SEP | 812.9 | 23,356.5 | 398.4 | 103.5 | 695.6 | 561.7 | 5,303.7 | 8,826.0 | 678.0 | 2,798.7 | 3,097.0 |
| OCT | 842.7 | 23,972.0 | 414.2 | 103.2 | 715.0 | 598.5 | 5,421.4 | 9,050.6 | 722.5 | 2,932.7 | 3,089.4 |
| NOV | 890.0 | 25,233.1 | 450.9 | 107.9 | 790.1 | 627.1 | 5,606.4 | 9,896.0 | 731.7 | 3,049.1 | 3,200.9 |
| DEC | 1,015.2 | 29,418.8 | 471.4 | 127.3 | 894.8 | 709.9 | 6,291.3 | 11,409.0 | 863.8 | 3,606.8 | 3,929.8 |
| 2002 | | | | | | | | | | | |
| JAN | 750.2 | 21,488.8 | 336.1 | 88.1 | 648.8 | 504.3 | 4,725.8 | 8,179.3 | 648.7 | 2,651.4 | 2,877.5 |
| YTD | | | | | | | | | | | |
| TOT | 750.2 | 21,488.8 | 336.1 | 88.1 | 648.8 | 504.3 | 4,725.8 | 8,179.3 | 648.7 | 2,651.4 | 2,877.5 |

| | % CHANGE (YEAR OVER YEAR) | | | | | | | | | | | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | 8.4 | 7.7 | 7.3 | 8.2 | 4.3 | 3.8 | 7.3 | 7.8 | 8.5 | 13.2 | 5.2 | 3 |
| 1998 | 2.1 | 3.7 | 3.7 | 4.5 | 4.6 | 6.8 | 2.3 | 6.9 | 0.0 | 4.2 | -2.0 | 8 |
| 1999 | 2.9 | 5.7 | 7.2 | 9.8 | 5.8 | 9.4 | 6.3 | 7.3 | 1.5 | 4.5 | 1.9 | 8 |
| 2000 | 4.1 | 6.2 | 7.1 | 6.4 | 3.9 | 4.5 | 4.4 | 7.3 | 5.1 | 8.1 | 6.3 | 9 |
| 2001 | 5.8 | 4.5 | 8.4 | 3.8 | 3.0 | 2.4 | 4.3 | 2.9 | 2.9 | 9.0 | 5.7 | 3 |
| YTD 02/ | | | | | | | | | | | | |
| YTD 01 | 9.6 | 8.1 | 13.9 | 7.4 | 7.9 | 6.1 | 7.0 | 7.4 | 8.0 | 10.8 | 8.2 | 3 |

DATA SOURCE: STATISTICS CANADA

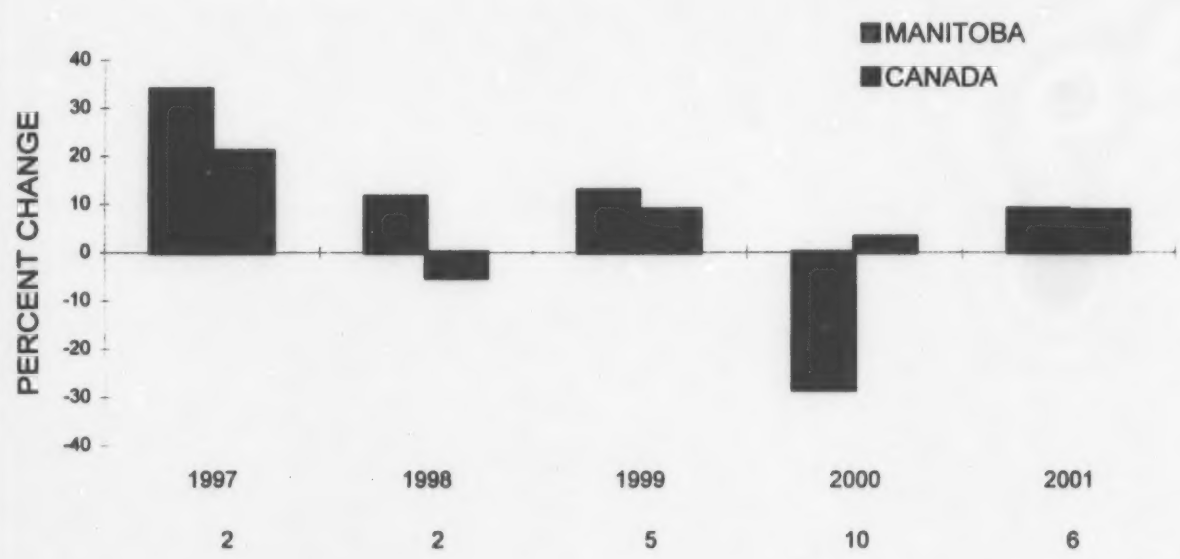
MANITOBA BUREAU OF STATISTICS
APR. 22 2002

## CHART 12 HOUSING STARTS IN URBAN AREAS
## (PERCENT CHANGE JAN. TO MAR. 2002/2001)




DATA SOURCE: C.M.H.C.

## (PERCENT CHANGE 1997 - 2001)




DATA SOURCE: C.M.H.C.
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
APRIL 22, 2002

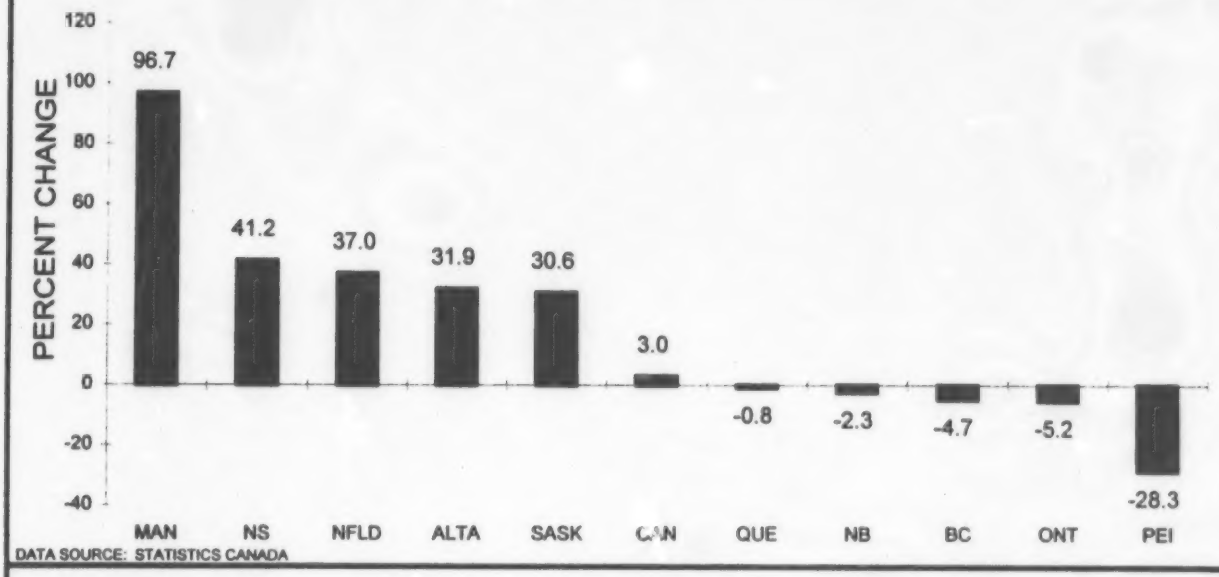
**HOUSING STARTS IN URBAN CENTRES 10,000+ (NUMBER OF UNITS)**

| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | 1,664 | 123,221 | 1,144 | 287 | 2,732 | 1,627 | 19,634 | 49,972 | 2,013 | 18,938 | 25,210 |
| 1998 | 1,856 | 116,793 | 931 | 292 | 2,171 | 1,615 | 18,343 | 50,088 | 2,141 | 21,725 | 17,631 |
| 1999 | 2,094 | 127,103 | 926 | 399 | 2,834 | 1,853 | 19,488 | 62,925 | 2,192 | 20,216 | 14,176 |
| 2000 | 1,499 | 131,052 | 1,029 | 389 | 3,050 | 1,983 | 19,930 | 67,423 | 1,890 | 21,506 | 12,383 |
| 2001 | 1,633 | 142,280 | 1,180 | 375 | 2,767 | 2,200 | 21,941 | 70,262 | 1,776 | 24,457 | 15,689 |
| 2001 | | | | | | | | | | | |
| JAN | 76 | 8,912 | 35 | 16 | 217 | 147 | 960 | 4,602 | 87 | 1,581 | 1,191 |
| FEB | 77 | 7,321 | 13 | 3 | 155 | 64 | 1,100 | 3,712 | 55 | 1,193 | 949 |
| MAR | 92 | 8,590 | 17 | 11 | 59 | 39 | 1,495 | 4,655 | 98 | 1,318 | 806 |
| APR | 177 | 13,395 | 58 | 22 | 243 | 89 | 2,735 | 6,473 | 126 | 2,104 | 1,368 |
| MAY | 129 | 13,592 | 131 | 34 | 171 | 153 | 2,467 | 6,512 | 120 | 2,257 | 1,618 |
| JUN | 179 | 14,992 | 141 | 25 | 376 | 239 | 2,338 | 7,463 | 193 | 2,405 | 1,633 |
| JUL | 255 | 12,009 | 158 | 75 | 399 | 283 | 1,765 | 5,153 | 245 | 2,176 | 1,500 |
| AUG | 160 | 13,286 | 135 | 29 | 319 | 239 | 1,443 | 7,458 | 109 | 2,205 | 1,189 |
| SEP | 152 | 12,099 | 139 | 45 | 176 | 274 | 1,540 | 5,885 | 170 | 2,231 | 1,487 |
| OCT | 125 | 13,011 | 105 | 53 | 156 | 306 | 1,796 | 6,155 | 317 | 2,469 | 1,529 |
| NOV | 123 | 13,069 | 145 | 49 | 243 | 176 | 1,951 | 6,519 | 142 | 2,345 | 1,376 |
| DEC | 88 | 12,004 | 103 | 13 | 253 | 191 | 2,351 | 5,675 | 114 | 2,173 | 1,043 |
| 2002 | | | | | | | | | | | |
| JAN | 78 | 11,689 | 51 | 3 | 310 | 61 | 1,684 | 6,087 | 131 | 1,974 | 1,310 |
| FEB | 92 | 8,983 | 32 | 6 | 122 | 45 | 1,604 | 4,002 | 120 | 1,911 | 1,049 |
| MAR | 117 | 11,899 | 39 | 15 | 98 | 81 | 2,292 | 5,290 | 82 | 2,585 | 1,300 |
| YTD TOT | 287 | 32,571 | 122 | 24 | 530 | 187 | 5,580 | 15,379 | 333 | 6,470 | 3,659 |
| | % CHANGE (YEAR OVER YEAR) | | | | | | | | | | MAN. RANK |
| 1997 | 33.9 | 21.0 | -7.6 | -22.8 | -2.6 | 1.0 | 23.4 | 26.5 | 6.3 | 51.8 | 1.9 2 |
| 1998 | 11.5 | -5.2 | -18.6 | 1.7 | -20.5 | -0.7 | -6.6 | 0.2 | 6.4 | 14.7 | -30.1 2 |
| 1999 | 12.8 | 8.8 | -0.5 | 36.6 | 30.5 | 14.7 | 6.2 | 25.6 | 2.4 | -6.9 | -19.6 5 |
| 2000 | -28.4 | 3.1 | 11.1 | -2.5 | 7.6 | 7.0 | 2.3 | 7.1 | -13.8 | 6.4 | -12.9 10 |
| 2001 | 8.9 | 8.6 | 14.7 | -3.6 | -9.3 | 10.9 | 10.1 | 4.2 | -6.0 | 13.7 | 27.0 6 |
| YTD 02/ YTD 01 | 17.1 | 31.2 | 87.7 | -20.0 | 23.0 | -25.2 | 57.0 | 18.6 | 38.8 | 58.1 | 24.2 8 |

DATA SOURCE: C.M.H.C.

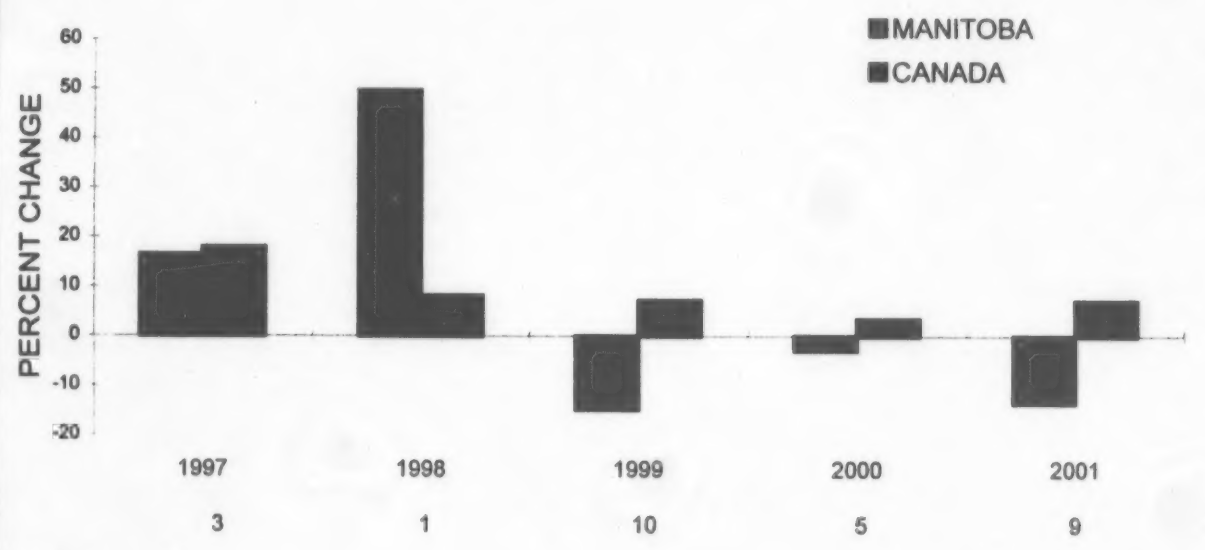
MANITOBA BUREAU OF STATISTICS
APR. 22 2002

## CHART 13 VALUE OF BUILDING PERMITS
## (PERCENT CHANGE JAN. TO FEB. 2002/2001)




DATA SOURCE: STATISTICS CANADA

## (PERCENT CHANGE 1997 - 2001)




DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
APRIL 22, 2002

BUILDING PERMITS (MILLIONS OF DOLLARS)

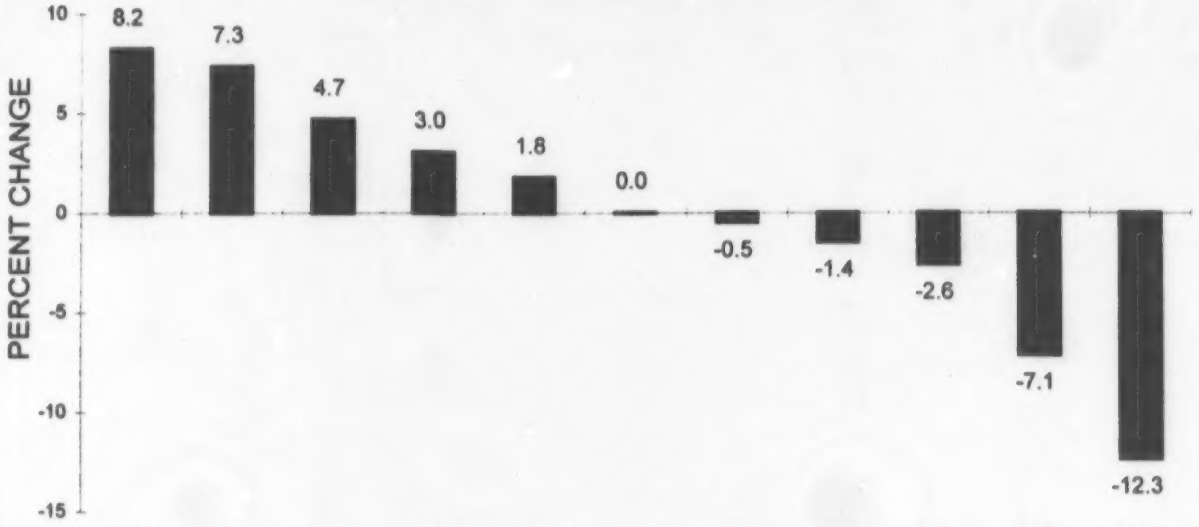
| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | 689.6 | 30,838.2 | 213.6 | 110.0 | 630.7 | 459.0 | 5,133.2 | 12,888.7 | 626.8 | 4,446.3 | 5,543.8 |
| 1998 | 1,031.8 | 33,340.8 | 252.7 | 116.1 | 637.1 | 481.0 | 5,897.4 | 13,839.8 | 672.9 | 5,552.2 | 4,739.6 |
| 1999 | 879.4 | 35,736.1 | 296.8 | 140.9 | 907.2 | 481.2 | 5,939.6 | 16,732.5 | 721.6 | 4,801.9 | 4,696.5 |
| 2000 | 853.9 | 36,950.1 | 282.9 | 98.8 | 878.5 | 484.6 | 6,272.0 | 17,556.5 | 609.0 | 5,296.4 | 4,492.0 |
| 2001 | 739.2 | 39,555.1 | 298.3 | 217.2 | 699.9 | 535.1 | 7,571.1 | 17,768.3 | 703.3 | 5,911.7 | 4,954.8 |
| 2001 | | | | | | | | | | | |
| JAN | 30.9 | 2,394.6 | 6.4 | 7.5 | 26.6 | 15.0 | 412.4 | 1,259.0 | 46.8 | 290.3 | 297.6 |
| FEB | 31.2 | 2,333.3 | 3.7 | 1.5 | 29.0 | 23.4 | 435.4 | 1,142.4 | 28.6 | 301.4 | 332.4 |
| MAR | 53.2 | 3,138.1 | 9.7 | 4.7 | 33.3 | 20.5 | 599.7 | 1,446.7 | 47.2 | 517.1 | 402.7 |
| APR | 67.4 | 3,430.9 | 22.6 | 9.6 | 62.1 | 40.1 | 764.8 | 1,382.1 | 78.7 | 510.8 | 483.4 |
| MAY | 89.4 | 4,123.0 | 48.8 | 5.8 | 102.4 | 76.2 | 866.5 | 1,621.4 | 73.3 | 661.0 | 554.3 |
| JUN | 90.9 | 3,852.9 | 42.2 | 68.9 | 75.9 | 61.4 | 671.2 | 1,725.3 | 58.0 | 526.9 | 525.5 |
| JUL | 77.0 | 3,870.3 | 40.5 | 15.3 | 94.8 | 58.4 | 554.6 | 1,832.5 | 88.3 | 537.6 | 531.4 |
| AUG | 70.0 | 3,552.2 | 38.2 | 35.2 | 73.4 | 62.9 | 579.9 | 1,558.4 | 50.2 | 632.2 | 428.9 |
| SEP | 61.2 | 3,317.2 | 26.0 | 29.3 | 56.1 | 58.7 | 616.5 | 1,461.7 | 62.5 | 521.4 | 406.9 |
| OCT | 75.3 | 3,624.0 | 26.2 | 16.6 | 49.2 | 64.5 | 779.2 | 1,595.4 | 70.4 | 484.2 | 447.5 |
| NOV | 56.8 | 3,481.8 | 24.4 | 10.6 | 43.1 | 30.7 | 703.3 | 1,725.3 | 72.3 | 540.7 | 266.8 |
| DEC | 35.9 | 2,436.8 | 9.7 | 12.1 | 53.9 | 23.3 | 588.6 | 1,018.1 | 27.0 | 388.0 | 277.7 |
| 2002 | | | | | | | | | | | |
| JAN | 44.3 | 2,405.8 | 6.1 | 4.4 | 40.8 | 19.5 | 380.6 | 1,190.2 | 42.9 | 406.1 | 260.4 |
| FEB | 77.7 | 2,461.8 | 7.7 | 2.1 | 37.7 | 18.0 | 460.3 | 1,087.0 | 55.5 | 374.2 | 340.0 |
| YTD TOT | 122.0 | 4,867.6 | 13.8 | 6.5 | 78.6 | 37.5 | 840.9 | 2,277.1 | 98.4 | 780.3 | 600.4 |

| | % CHANGE (YEAR OVER YEAR) | | | | | | | | | | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1997 | 16.4 | 17.9 | -4.7 | 14.8 | -8.5 | 4.1 | 4.0 | 34.3 | 15.4 | 54.2 | -8.4 | 3 |
| 1998 | 49.6 | 8.1 | 18.3 | 5.5 | 1.0 | 4.8 | 14.9 | 7.4 | 7.4 | 24.9 | -14.5 | 1 |
| 1999 | -14.8 | 7.2 | 17.4 | 21.4 | 42.4 | 0.0 | 0.7 | 20.9 | 7.2 | -13.5 | -0.9 | 10 |
| 2000 | -2.9 | 3.4 | -4.7 | -29.9 | -3.2 | 0.7 | 5.6 | 4.9 | -15.6 | 10.3 | -4.3 | 5 |
| 2001 | -13.4 | 7.0 | 5.5 | 119.9 | -20.3 | 10.4 | 20.7 | 1.2 | 15.5 | 11.6 | 10.3 | 9 |
| YTD 02/ YTD 01 | 96.7 | 3.0 | 37.0 | -28.3 | 41.2 | -2.3 | -0.8 | -5.2 | 30.6 | 31.9 | -4.7 | 1 |

DATA SOURCE: STATISTICS CANADA

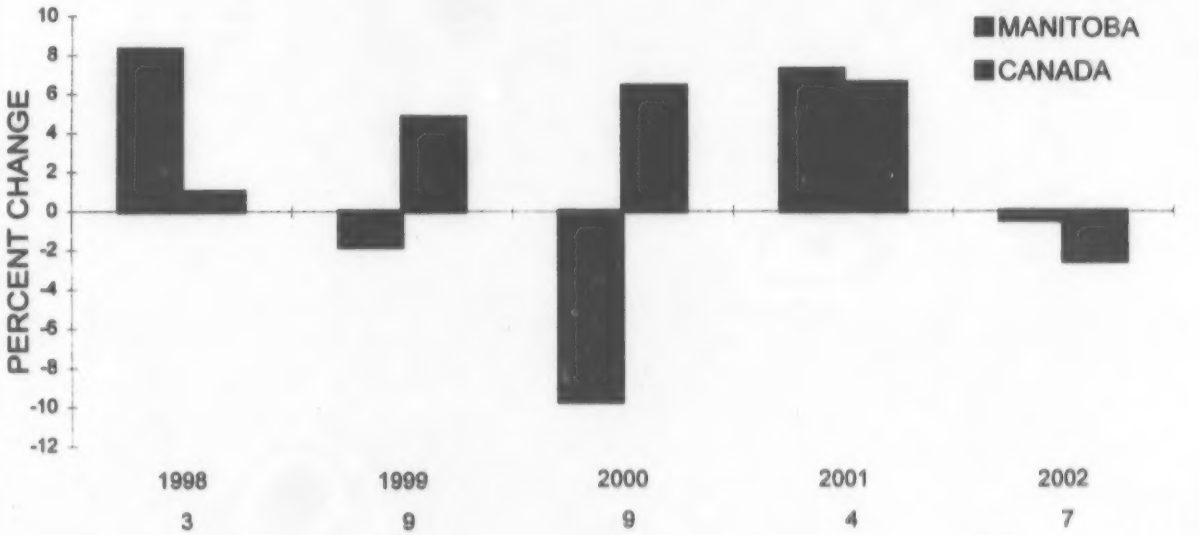
MANITOBA BUREAU OF STATISTICS
APR. 22 2002

## CHART 14 VALUE OF ALL CONSTRUCTION WORK PERFORMED
## (PERCENT CHANGE 2002/2001)




DATA SOURCE: STATISTICS CANADA

## (PERCENT CHANGE 1998 - 2002)




DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
APRIL 22, 2002

VALUE OF NEW CONSTRUCTION WORK PERFORMED (MILLIONS OF DOLLARS)

| | MAN | CAN | NFLD | PEI | NS | NB | QUE | ONT | SASK | ALTA | BC |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1998 | 2,775.6 | 94,055.7 | 2,022.4 | 259.2 | 2,734.3 | 1,734.7 | 16,411.6 | 28,985.9 | 4,051.8 | 21,517.2 | 12,614.8 |
| 1999 | 2,725.5 | 98,581.1 | 2,774.3 | 289.6 | 3,411.8 | 2,456.6 | 16,248.6 | 33,057.9 | 4,004.4 | 20,062.5 | 12,810.4 |
| 2000 | 2,459.7 | 104,937.2 | 2,521.2 | 318.8 | 2,678.0 | 2,355.9 | 17,457.6 | 34,722.6 | 4,278.8 | 24,458.8 | 12,666.0 |
| 2001 | 2,638.7 | 111,870.0 | 2,332.8 | 345.1 | 2,618.0 | 1,768.1 | 18,253.0 | 37,213.6 | 4,047.5 | 27,270.1 | 13,712.8 |
| 2002 | 2,626.7 | 109,006.2 | 2,167.1 | 351.2 | 2,810.0 | 1,822.0 | 19,106.3 | 36,676.1 | 4,380.9 | 23,915.0 | 13,714.7 |

| | % CHANGE (YEAR OVER YEAR) | | | | | | | | | | MAN. RANK |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1998 | 8.3 | 1.0 | -1.4 | -6.8 | 46.4 | 9.2 | 5.8 | 0.9 | -11.7 | 5.9 | -14.9 | 3 |
| 1999 | -1.8 | 4.8 | 37.2 | 11.7 | 24.8 | 41.6 | -1.0 | 14.0 | -1.2 | -6.8 | 1.6 | 9 |
| 2000 | -9.8 | 6.4 | -9.1 | 10.1 | -21.5 | -4.1 | 7.4 | 5.0 | 6.9 | 21.9 | -1.1 | 9 |
| 2001 | 7.3 | 6.6 | -7.5 | 8.2 | -2.2 | -25.0 | 4.6 | 7.2 | -5.4 | 11.5 | 8.3 | 4 |
| 2002 | -0.5 | -2.6 | -7.1 | 1.8 | 7.3 | 3.0 | 4.7 | -1.4 | 8.2 | -12.3 | 0.0 | 7 |

DATA SOURCE: STATISTICS CANADA
NOTE: 2000 ACTUAL, 2001 PRELIMINARY ACTUAL, 2002 INTENTIONS.

MANITOBA BUREAU OF STATISTICS
APR. 22 2002